Asia-Pacific Base Oil Market by Type, by Application - Trends & Forecast to 2020

Description: Asia-Pacific Base Oil Market by Type (Group I, Group II, Group III, Group IV, & Group V), by Application (Automotive, Industrial Application, & Others) - Trends & Forecast to 2020

The base oil market is expected to witness a steady growth rate in the next five years. The smooth function of machinery and equipment requires lubricants. Hence, industrial growth is driving the overall lubricants market and this in turn is increasing the demand for base oil. The emerging markets such as China and India are stimulating the growth of the base oil market due to increasing industrial production.

The report analyzes the Asia-Pacific base oil market trends and forecasts till 2020. The market size estimations have been provided in terms of market volume (KT). The report also identifies major manufacturers of base oil and provides analysis for each player in terms of company overview, financials, products offered, and recent developments.

The Asia-Pacific base oil market is expected to witness a CAGR of 3.5% between 2015 and 2020 and will reach market volume of 25,226.5 KT in 2020. The Asia-Pacific base oil market has been segmented based on applications into automotive, industrial application, and others. The demand has increased from vehicle owners for high performance lubricants to substitute conventional lubricants. Hence, there a rise in the demand for synthetic lubricants and thus the demand of Group II and Group IV base oil is increasing.

The high cost of certain base oil such as Group III and Group IV acts as a constraint for growth of the overall Asia-Pacific base oil market. In spite of the cost, the market for these types of base oil is expected to grow at higher rates than the other types. The demand for Group III and Group IV is driven due to its high performance.

Contents:

1 Introduction
   1.1 Objectives of the Study
   1.2 Market Definition
   1.3 Market Scope
   1.3.1 Markets Covered
   1.3.2 Years Considered in the Report
   1.4 Currency & Pricing
   1.5 Limitations
   1.6 Stakeholders

2 Research Methodology
   2.1 Market Size Estimation
   2.2 Market Breakdown & Data Triangulation
   2.3 Market Share Estimation
   2.3.1 Key Insights
   2.3.2 Assumptions

3 Executive Summary

4 Premium Insights
   4.1 Attractive Opportunities in the Base Oil Market
   4.2 Top Base Oil Types Consumed
   4.3 Base Oil Market in the Asia-Pacific Region (2015-2020)
   4.4 Asia-Pacific Base Oil Market: Countries With a High CAGR
   4.5 Base Oil Market (2015-2020)

5 Market Overview
   5.1 Introduction
   5.2 Market Segmentation
5.2.1 By Type
5.2.2 By Application
5.2.3 By Region
5.3 Market Dynamics
5.3.1 Drivers
5.3.1.1 Growing Automotive Industry in the Asia-Pacific Region
5.3.1.2 Massive Industrial Growth in Asia-Pacific
5.3.2 Restraints
5.3.2.1 Shift Toward Group III Base Oil is Causing Shrinkage in the Overall Demand of Base Oil
5.3.2.2 High Price is Restraining the Growth of High Grade Base Oil
5.3.3 Opportunities
5.3.3.1 Industrial Growth in the Asia Pacific Region
5.3.3.2 New Government Regulations to Fuel the Market By Attracting Foreign Investments in India

6 Industry Trends
6.1 Introduction
6.2 Value Chain Analysis
6.3 Porter's Five Forces Analysis
6.3.1 Threat of New Entrants
6.3.2 Threat of Substitutes
6.3.3 Bargaining Power of Suppliers
6.3.4 Bargaining Power of Buyers
6.3.5 Intensity of Competitive Rivalry
6.4 Strategic Benchmarking
6.4.1 Expansion

7 Asia-Pacific Base Oil Market, By Type
7.1 Introduction
7.2 Market Size & Projection
7.2.1 Easy Availability & Low Cost Drive the Demand of Group I Base Oils
7.3 Group I Base Oils
7.3.1 High Intake Requirement to Enable Steady Demand of Group I Base Oils
7.4 Group II Base Oil
7.4.1 India to Outpace China in Group II Base Oil Demand
7.5 Group III Base Oil
7.5.1 Better Properties of Group III Base Oil to Boost Demand
7.6 Group IV Base Oil
7.6.1 Use of High-End Vehicles Expected to Enhance the Growth of Group IV Base Oil
7.7 Group V Base Oil

8 Asia-Pacific Base Oil Market, By Application
8.1 Introduction
8.2 Market Size & Projection
8.2.1 Growth in Automotive Sector is Driving the Base Oil Demand
8.3 Automotive
8.3.1 China is the Largest Consumer of Base Oil in Automotive Application
8.4 Industrial Application
8.4.1 Increased Manufacturing Activities Driving the Growth in Asia-Pacific
8.5 Others

9 Asia-Pacific Base Oil Market, By Region
9.1 Introduction
9.1.1 Growing Industrial Activities Has Made China the Largest Consumer
9.1.2 Automotive Industry is the Largest Consumer of Base Oil in Asia-Pacific
9.1.3 China
9.1.4 India
9.1.5 Japan
9.1.6 Taiwan
9.1.7 Malaysia
9.1.8 South Korea
9.1.9 Singapore
9.1.10 Indonesia
9.1.11 Rest of Asia-Pacific
9.2 Asia-Pacific Base Oil Market, By Consumption

10 Competitive Landscape
10.1 Overview
10.2 Expansion: the Most Popular Growth Strategy
10.3 Maximum Developments in 2011 and 2013
10.4 Maximum Developments in Asia-Pacific
10.5 Exxon Mobil & Neste Oil: the Most Active Participants
10.6 Competitive Situation and Trends
10.6.1 Expansions
10.6.2 Joint Ventures
10.6.3 Contracts and Agreements
10.6.4 Divestment

11 Company Profiles
(Overview, Financial*, Products & Services, Strategy, and Developments)
11.1 Exxon Mobil Corporation
11.2 Chevron Corporation
11.3 Petronas
11.4 Gs Caltex Corporation
11.5 Neste Oil
11.6 Royal Dutch Shell PLC.
11.7 Sinopec Limited
11.8 S-Oil Corporation.
11.9 Indian Oil Corporation Ltd.
11.10 Petrochina Company Limited

12 Appendix
12.1 Insights of Industry Experts
12.2 Recent Developments
12.3 Discussion Guide
12.4 Introducing RT: Real Time Market Intelligence
12.5 Available Customizations
12.6 Related Reports

List of Tables (39 Tables)
Table 1 Asia-Pacific: Annual GDP & Industrial Growth Rates, By Country
Table 2 Impact Analysis of Drivers
Table 3 Impact Analysis of Restraints
Table 4 Impact Analysis of Opportunities
Table 5 Lubricants Base Oil Categories
Table 6 Base Oil Market Size, By Type, 2013–2020 (KT)
Table 7 Group I Base Oil Market Size, By Country, 2013–2020 (KT)
Table 8 Group II Base Oil Market Size, By Region, 2013–2020 (KT)
Table 9 Group III Base Oil Market Size, By Region, 2013–2020 (KT)
Table 10 Group IV Base Oil Market Size, By Region, 2013–2020 (KT)
Table 11 Group V Base Oil Market Size, By Region, 2013–2020 (KT)
Table 12 Base Oil Market Size, By Application, 2013–2020 (KT)
Table 13 Base Oil Market Size in Automotive Application, By Country, 2013–2020 (KT)
Table 14 Base Oil Market Size in Industrial Application, By Country, 2013–2020 (KT)
Table 15 Base Oil Market Size in Other Applications, By Country, 2013–2020 (KT)
Table 16 Base Oil Market Size, By Country, 2013–2020 (KT)
Table 17 Base Oil Market Size, By Country, 2013–2020 ($Million)
Table 18 Asia-Pacific: Base Oil Market Size, By Application, 2013–2020 (KT)
Table 19 Asia-Pacific: Base Oil Market Size, By Application, 2013–2020 ($Million)
Table 20 China: Base Oil Market Size, By Type, 2013–2020 (KT)
Table 21 China: Base Oil Market Size, By Application, 2013–2020 (KT)
Table 22 India: Base Oil Market Size, By Type, 2013–2020 (KT)
Table 23 India: Base Oil Market Size, By Application, 2013–2020 (KT)
Table 24 Japan: Base Oil Market Size, By Type, 2013–2020 (KT)
Table 25 Japan: Base Oil Market Size, By Application, 2013–2020 (KT)
Table 26 Taiwan: Base Oil Market Size, By Type, 2013–2020 (KT)
Table 27 Taiwan: Base Oil Market Size, By Application, 2013–2020 (KT)
Table 28 Malaysia: Base Oil Market Size, By Type, 2013–2020 (KT)
Table 29 Malaysia: Base Oil Market Size, By Application, 2013–2020 (KT)
Table 30 South Korea: Base Oil Market Size, By Type, 2013–2020 (KT)
Table 31 South Korea: Base Oil Market Size, By Application, 2013–2020 (KT)
Table 32 Singapore: Base Oil Market Size, By Type, 2013–2020 (KT)
Table 33 Singapore: Base Oil Market Size, By Application, 2013–2020 (KT)
Table 34 Indonesia: Base Oil Market Size, By Type, 2013–2020 (KT)
Table 35 Indonesia: Base Oil Market Size, By Application, 2013–2020 (KT)
Table 36 Rest of Asia-Pacific: Base Oil Market Size, By Type, 2013–2020 (KT)
Table 37 Rest of Asia-Pacific: Base Oil Market Size, By Application, 2013–2020 (KT)
Table 38 Base Oil Market Consumption, By Country, 2010–2014 (KT)
Table 39 Expansion, 2011–2014

List of Figures (53 Figures)

Figure 1 Asia-Pacific Base Oil Market, Research Design
Figure 2 Market Size Estimation: Bottom-Up Approach
Figure 3 Market Size Estimation: Top-Down Approach
Figure 4 Breakdown of Primary Interviews, By Company Type & Designation
Figure 5 Data Triangulation
Figure 6 Key Data From Secondary Sources
Figure 7 Key Data From Primary Sources
Figure 8 Asia-Pacific Base Oil in Automotive: Market Snapshot (2015 vs. 2020):
Figure 9 Asia-Pacific Base Oil Market Size, By Type, 2015 (KT)
Figure 10 Lucrative Opportunities in the Base Oil Market
Figure 11 Group I Base Oil Has the Maximum Demand (2015-2020)
Figure 12 Automotive Market Accounts for the Majority Share in the Asia-Pacific Base Oil Market
Figure 13 India to Emerge as a Lucrative Market
Figure 14 Base Oil Have a Promising Future in the Emerging Economies of the Asia-Pacific Region
Figure 15 Base Oil Formulation
Figure 16 Base Oil Market Segmentation, By Type
Figure 17 Base Oil Market Segmentation, By Application
Figure 18 Base Oil Market Segmentation, By Region
Figure 19 Overview of the Forces Affecting the Base Oil Market
Figure 20 Asia-Pacific: Vehicles in Use (2009–2013)
Figure 21 Market Impact of Increasing Use of Synthetic Base Oil
Figure 22 Industrial Growth: Impact on Base Oil Market
Figure 23 Value Chain Analysis for Base Oil
Figure 24 Porter's Five Forces Analysis (2013)
Figure 25 Strategic Benchmarking: Expansion of Key Players
Figure 26 Group I Base Oils Was the Largest Market in 2014
Figure 27 Group II Base Oil Demand Set to Rise Owing to Its Easy Availability & Low Price
Figure 28 India Expected to Boost the Growth of Group III Base Oils Owing to the Demand of Better Quality Lubricants
Figure 29 Automotive Segment to Witness the Highest Demand (2015)
Figure 30 Automotive Segment Will Drive the Base Oil Demand
Figure 31 Increased Demand From Industries is Driving the Growth of Base Oil in Industrial Application
Figure 32 Asia-Pacific Region Snapshot (2015–2020): Rapid Growth Markets Are Emerging as New Hotspots
Figure 33 Group III Base Oil Gradually Replacing Group I & Group II Oil Base Oil in Some Countries
Figure 34 Asia-Pacific Market Snapshot: China & India Are the Most Lucrative Markets
Figure 35 Key Growth Strategies in Asia-Pacific Base Oil Market, 2011–2014
Figure 36 Companies Primarily Adopted Organic Growth Strategies From 2011 to 2014
Figure 37 Base Oil Market Developmental Share, By Year, 2011–2015
Figure 38 Base Oil Market: Growth Strategies, By Region, 2010–2014
Figure 39 Base Oil: Growth Strategies, By Company, 2011–2014
Figure 40 Regional Revenue Mix of Top Five Market Players
Figure 41 Exxon Mobil Corporation: Company Snapshot
Figure 42 Exxon Mobil Corporation: SWOT Analysis
Figure 43 Chevron Corporation: Company Snapshot
Figure 44 Chevron Corporation: SWOT Analysis
Figure 45 Petronas: Company Snapshot
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