Summary: Henderson County, Tennessee; General Obligation May 15

Description: Abstract
Standard & Poor's Ratings Services assigned its 'A+' rating to Henderson County, Tenn.'s series 2015 general obligation (GO) refunding bonds. At the same time, Standard & Poor's affirmed its 'A+' rating on the county's GO debt. The outlook is stable. The series 2015 and existing GO bonds are payable from an unlimited ad valorem tax levied on all taxable property in the county. Series 2015 bond proceeds will be used to refund existing debt to achieve an estimated $573,000 in net present value savings. The rating reflects our opinion of the county's: Very weak economy, Adequate budgetary performance, Very strong budgetary flexibility, Very strong liquidity, Adequate management, Adequate debt and contingent liability position, and Very strong institutional framework. We consider...

Companies mentioned in this report are:
- Henderson Cnty

Action: Affirmed
Action: New Rating
Action: Outlook: Stable

Standard and Poors RatingsXpress Credit Research provides in-depth coverage of international corporates, financial institutions, insurance companies, utilities, sovereigns and structured finance programs. RatingsXpress Credit Research lets users determine the credit rating of holdings and identify key factors underlying an issuer’s creditworthiness, distinguishes the different risk exposures for new and existing deals, and provides an understanding of how their analysts interpret key regulatory, political and environmental events and their economic impact.

This product consists of a Summary Analysis: Bi-annual (at least). An abbreviated analysis containing Standard & Poor’s issuer credit ratings as of the time the article was published. The analysis includes a rating rationale - the basis on which the rating was assigned - and an outlook section if the issuer is not on CreditWatch. Financial statistics are not included.

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