South Korea Pharmaceuticals and Healthcare Report Q3 2015

Description: The South Korean government will continue to enforce price pressures on pharmaceuticals as a means to contain the escalating healthcare costs brought on by the country's ageing population. This is particularly as other avenues - including shifting the healthcare cost burden onto consumers - will remain more subdued as private expenditure already accounts for a large portion of total healthcare spending. Moreover, South Korea has developed multiple price control mechanisms that it can leverage upon to reduce pharmaceutical prices.

Headline Expenditure Projections
- Pharmaceuticals: KRW16,590bn (USD15.8bn) in 2014 to KRW17,116.6bn (USD16.3bn) in 2015; +3.2% in local currency terms and -1.2% in US dollar terms. Forecast broadly in line with Q215.
- Healthcare: KRW108,117.1bn (USD102.7bn) in 2014 to KRW114,291.6bn (USD103.9bn) in 2015; +5.7% in local currency terms and +1.2% in US dollar terms. Forecast slightly downgraded from previous quarter.

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