Slovenia Pharmaceuticals and Healthcare Report Q3 2015

Description:
Positive economic developments in the eurozone and increasing competitiveness due to euro depreciation should boost demand for Slovenian pharmaceutical exports. It is also likely that economic pickup in Slovenia will push demand for pharmaceutical imports. The Slovenian pharmaceutical industry's focus on generic drugs will be beneficial given the developing trend for greater generic penetration in Europe and the demand for low-cost medicines in emerging markets.

Headline Expenditure Projections
- Pharmaceuticals: EUR675mn (USD896mn) in 2014 to EUR671mn (USD738mn) in 2015; -0.6% in local currency terms and -17.6% in US dollar terms. Forecasts lowered compared to previous quarter.

- Healthcare: EUR3.22bn (USD4.27bn) in 2014 to EUR3.23bn (USD3.55bn) in 2015; 0.4% in local currency terms and -16.8% in US dollar terms. Forecasts increased compared to previous quarter.

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