Summary: Henderson County, Tennessee; General Obligation Nov 09

Description: Abstract
The 'A+' underlying rating (SPUR) assigned to Henderson County, Tenn.'s series 2009 general obligation county district school refunding bonds reflects Standard & Poor's Ratings Services' view that the county has: Healthy assessed valuation (AV) growth; A strong financial position; and Low-to-moderate overall debt levels. These strengths are somewhat mitigated, in our opinion, by the county's: Somewhat limited economic and employment base, reflected in the area's adequate wealth and income levels; and High debt service carrying charges. Henderson County's full faith and credit pledge secures the bonds. The county will use bond proceeds to construct and renovate jail facilities and county buildings. Henderson County, with an estimated population of 26,916, is located in the western part of Tennessee, about 21 miles...

Companies mentioned in this report are:
- Henderson Cnty

Action: Affirmed
Action: New Rating
Action: Outlook: Stable

Standard and Poors RatingsXpress Credit Research provides in-depth coverage of international corporates, financial institutions, insurance companies, utilities, sovereigns and structured finance programs. RatingsXpress Credit Research lets users determine the credit rating of holdings and identify key factors underlying an issuer's creditworthiness, distinguishes the different risk exposures for new and existing deals, and provides an understanding of how their analysts interpret key regulatory, political and environmental events and their economic impact.

This product consists of a Summary Analysis: Bi-annual (at least). An abbreviated analysis containing Standard & Poor's issuer credit ratings as of the time the article was published. The analysis includes a rating rationale - the basis on which the rating was assigned - and an outlook section if the issuer is not on CreditWatch. Financial statistics are not included.

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