Plastics Caps & Closures Market Report

Description: This special report brought to you by provides in-depth analysis of the plastics caps and closures market for North America, including discussions of trends, opportunities, threats, the latest developments in caps design, machinery trends and regulatory issues impacting processors and mold makers.

For the plastics packaging industry, the caps & closures market has grown into a profitable and thriving part of the overall sector. This growth is directly proportional to the activity in downstream industries such as food & beverage, personal & home care products, pharmaceutical and industrial chemicals.

Caps and closures is a vital segment of the packaging industry as it aids in the protection of end-products and extends shelf-life. Beverages remains the dominant end market for caps and closures, however, the pharmaceutical market is expected to be the fastest growing application segment, followed by personal and household care products.

Charts and tables include:

- Projected Cap & Closure Demand to 2016
- North American crude oil and natural gas price trends impacting polyethylene and polypropylene production
- U.S. Economic Forecast and Industry Employment
- M&A Activity by Buyer Type and End Market
- Resin Pricing Trends (2009-2014)
- U.S. Ethylene Expansion Projects

In addition, we profile leading processors, mold/tool manufacturers and materials suppliers, assessing their business strategies, challenges and manufacturing & production outlook.

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1. Market Overview
   - Economic Forecast: End Markets
   - Materials Trends
   - Financial Issues & Trends
   - Mold & Tool Issues & Trends
   - Machinery Trends
   - Caps Design Trends
   - Regulatory Issues

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   - Dynamic Tool & Design Inc.
   - Integrity Tool & Mold Inc.
   - Omega Tool Corp.
   - StackTech Systems Inc.
   - MSI Mold Builders Inc.
   - Delta Tooling Co.
   - Rexam Mold Manufacturing

3. Materials Suppliers Profiles
   - A. Schulman
   - Ashley Polymers
   - Dow Chemical Co.
   - ExxonMobil
   - LyondellBasell
- Montachem International
- NOVA Chemicals
- PolyOne
- Resin Technology LLC
- The Materials Group
- United Polychem
- Washington Penn Plastics Co.

4. Processor Profiles

- AptarGroup Inc.
- Berry Plastics Corp.
- Closure Systems International Inc.
- Global Closure Systems
- Hoffer Plastics Corp.
- Mold-Rite Plastics LLC
- Scholle Packaging Inc.
- Silgan Holdings Inc.
- Tekni-Plex Inc.

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- HDPE Quarterly Volume Average
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- U.S. Ethylene Expansion Projects
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6. Executive Spotlight

- Alan Schrob, manager, Caps & Closures Market
- NOVA Chemicals,
- Harald Schmidt, president
- Mold Hotrunner Solutions
- Tom Tredway, co-owner and vice president
- Erie Molded Plastics Inc.

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