Industrial Valves Market by Type, by Application, and by Region- Global Trends & Forecasts to 2019

Description:

Industrial Valves Market by Type (Ball, Globe, Gate, Butterfly and Others), by Application (Oil & gas, Chemical, Municipal, Power, and Others) and by Region (North America, Latin America, Middle East and Africa, Asia-Pacific, and Europe) - Global Trends & Forecast to 2019

The report provides detailed analysis of industrial valves that are used in applications such as oil & gas, municipal, mining & dredging, and chemical. The type segment includes market size of major valve types such as ball valves, globe valves, plug valves, and others. Regional analysis of industrial valves market has been categorized into Asia-Pacific, Europe, North America, Latin America, and Middle-East and Africa markets.

The report further provides qualitative analysis of the leading players, with a clear insight and analysis on the development strategies preferred by the market players. The report also includes a chronology of the developments with respect to contracts, agreements, and expansions. The market dynamics in terms of market drivers, restraint, opportunities, and challenges are discussed in detail in the report. The key players such Pentair Ltd. (Switzerland), Flowserve Corporation (U.S.), Emerson Electric (U.S.), FMC technologies (U.S.), and Alfa Laval AB (Sweden) have been profiled in this report to provide an insight of the global competitive scenario for industrial valves. The market players prefer contracts, agreements, joint ventures and partnerships, and expansion as their development strategy. Companies have adopted strategic acquisitions to bridge the existing gap in their product offerings, the end market requirements, and the geographical constraints. Companies are also continually investing in R&D to come up with innovative products to cater the changing technological requirements for different end-user applications. These strategies have helped the companies to create a large customer and partner base via contracts in the key markets in the global industrial valves market.

The Middle East and Africa market for industrial valves is projected to grow at a CAGR of 5.71% from 2014 to 2019. Growing oil & gas and power industry offer an attractive growth opportunity for the industrial valves manufacturers. Booming desalination industry demand is also a major aiding the rising demand for industrial valves in this region. Changing trends in the energy sector and growth of non-conventional energy sources is also boosting the demand for industrial valves. The slowdown in South African mining industry, a key market for industrial valves, is a prime factor deterring the growth of industrial valve market. Asia-Pacific market for industrial valves is projected to grow at a fast pace of 6.88% CAGR between 2014 and 2019. Mounting demand from the municipal sector in this region is a major factor which is driving the demand for industrial valves. Strong growth outlook for the downstream oil & gas sector in the major markets is also expected to enhance the demand for valves in this region. Waning mining industry in key markets such as Australia is a key factor weakening industrial valves market in this region.

SCOPE OF THE REPORT
The report focuses on industrial valves market used in the oil & gas, power, municipal, chemical and mining, and other market. The segmentation followed in the report has been listed below.

On the basis of application
- Oil & Gas
- Power
- Chemical
- Municipal
- Others

On the basis of type
- Ball valve
- Globe valve
- Plug valve
- Others
7 Industrial Valves Market, By Type
7.1 Introduction
7.2 Oil & Gas Market, By Region
7.3 Chemical Market, By Region
7.4 Municipal Market, By Type
7.5 Power Market, By Type
7.6 Others Market, By Region

8 Industrial Valves Market, By Type
8.1 Introduction
8.2 Butterfly Valve Market, By Type
8.3 Ball Valve Market, By Type
8.4 Globe Valve Market, By Type
8.5 Gate Valve Market, By Type
8.6 Other Industrial Valve Market, By Region

9 Industrial Valves Market, By Region
9.1 Introduction
9.2 North America: Industrial Valve Market
9.2.1 U.S.: Industrial Valve Market
9.2.2 Canada: Industrial Valve Market
9.2.3 Mexico: Industrial Valve Market
9.3 Latin America: Industrial Valve Market
9.3.1 Brazil: Industrial Valve Market
9.3.2 Venezuela: Industrial Valve Market
9.3.3 Argentina: Industrial Valve Market
9.3.4 Others: Industrial Valve Market
9.4 Europe: Industrial Valve Market
9.4.1 Russia: Industrial Valve Market
9.4.2 Germany: Industrial Valve Market
9.4.3 U.K.: Industrial Valve Market
9.4.4 Others: Industrial Valve Market
9.5 Asia-Pacific: Industrial Valve Market
9.5.1 China: Industrial Valve Market By Type
9.5.2 India: Industrial Valve Market By Type
9.5.3 Australia: Industrial Valve Market By Type
9.5.4 Others: Industrial Valve Market By Type
9.6 Middle East & Africa: Industrial Valve Market
9.6.1 Middle East and Africa: Industrial Valve Market By Type
9.6.2 Saudi Arabia: Industrial Valve Market By Type
9.6.3 South Africa: Industrial Valve Market By Type
9.6.4 Iran: Industrial Valve Market By Type
9.6.5 Angola: Industrial Valve Market By Type
9.6.6 Others: Industrial Valve Market, By Type

10 Competitive Landscape
10.1 Overview
10.2 Partnerships/Agreements/Collaborations
10.3 Mergers & Acquisitions
10.4 Expansions
10.5 Joint Ventures

11 Company Profiles
11.1 Competitors Company Profile
11.1.1 Velan Inc.
11.1.1.1 Business Overview
11.1.1.2 Product Portfolio
11.1.1.3 Strategy & Insights
11.1.1.4 Developments, 2010-2014
11.1.1.5 SWOT Analysis
11.1.1.6 MNM View
11.1.2 GWC Valve International Inc.
11.1.2.1 Business Overview
11.1.2.2 Product Portfolio
11.1.2.3 Key Strategy
11.1.2.4 Developments 2011-2013
11.1.2.5 SWOT Analysis
11.1.2.6 MNM View
11.1.3 Delta Pacific Valves Ltd.
11.1.3.1 Business Overview
11.1.3.2 Products Portfolio
11.1.3.3 Key Strategy
11.1.4 Cameron International
11.1.4.1 Business Overview
11.1.4.2 Product Portfolio
11.1.4.3 Strategy & Insights
11.1.4.4 Developments, 2011-2014
11.1.5 Goodwin PLC
11.1.5.1 Business Overview
11.1.5.2 Product Portfolio
11.1.5.3 Key Strategy
11.1.6 Camtech Valves
11.1.6.1 Business Overview
11.1.6.2 Products Portfolio
11.1.6.3 Key Strategy
11.1.6.4 Developments, 2014
11.1.7 Pentair PLC.
11.1.7.1 Business Overview
11.1.7.2 Product Portfolio
11.1.7.3 Developments, 2011-2014
11.1.7.4 SWOT Analysis
11.1.7.5 MNM View
11.1.8 Neway Valve (Suzhou) Co., Ltd.
11.1.8.1 Business Overview
11.1.8.2 Products & Services
11.1.8.3 Key Strategy
11.1.8.4 Developments, 2011-2014
11.1.9 Valvitalia S.P.A
11.1.9.1 Business Overview
11.1.9.2 Products Portfolio
11.1.9.3 Key Strategy
11.1.9.4 Developments, 2010-2014
11.1.10 Petrolvalves S.R.L.
11.1.10.1 Business Overview
11.1.10.2 Products & Services
11.1.10.3 Key Strategy
11.1.10.4 Developments
11.1.11 Vanessa Valves (Pentair Valves & Controls Italia S.R.L.)
11.1.11.1 Business Overview
11.1.11.2 Product Portfolio
11.1.11.3 Key Strategy
11.1.11.4 Developments, 2014

List of Tables (72 Tables)

Table 1 Global Industrial Valves Market Size, By Application, 2012-2019 ($Million)
Table 2 Oil & Gas Market, By Region, 2012-2019 ($Million)
Table 3 Chemical Market, By Region, 2012-2019 ($Million)
Table 4 Municipal Market, By Region, 2012-2019 ($Million)
Table 5 Power Market, By Region, 2012-2019 ($Million)
Table 6 Others Market, By Region, 2012-2019 ($Million)
Table 7 Global Industrial Valves Market Size, By Type, 2012-2019 ($Million)
Table 8 Butterfly Valve Market, By Region, 2012-2019 ($Million)
Table 9 North America Butterfly Valves Market Size, By Country, 2012-2019 ($Million)
List of Figures (89 Figures)

Figure 1 Global Industrial Valves Market Segmentation
Figure 2 Global Industrial Valves Market: Research Design
Figure 3 Market Size Estimation Methodology: Bottom-Up Approach
Figure 4 Market Size Estimation Methodology: Top-Down Approach
Figure 5 Data Triangulation Methodology
Figure 6 The Asia-Pacific Market Expected to Have Better Growth Rate Than Other Countries
Figure 7 Ball Valves Are Expected to Have the Largest Share in the Industrial Valve Market Globally
Figure 8 Top Ten Largest Markets of Industrial Valves, 2014-2019
Figure 9 Ball Valve is the Best Market for Investment During the Next Five Years in the Global Industrial Valves Market
Figure 10 Industrial Valve Are Expected to Have the Highest Demand From Asia-Pacific Region
Figure 11 Attractive Market Opportunities in the Global Industrial Valves Market
Figure 12 Asia-Pacific Industrial Valves Market Share, By Type, 2013 ($Million)
Figure 13 Asia-Pacific Will Remain the Largest and Fastest Growing Market
Figure 14 Developing Economies to Grow Faster Than the Developed Ones
Figure 15 Major Demand for Industrial Valves in the Global Market Will Come From the Top Three Valve Types (2014–2019)
Figure 16 Asia-Pacific Industrial Valve Market Size ($Million), By Region, 2014-2019
Figure 17 Industrial Valves Market Segmentation: By Type
Figure 18 Industrial Valves Market Segmentation: By Application
Figure 19 Industrial Valves Market Segmentation: By Region
Figure 20 Market Dynamics
Figure 21 Global Oil & Gas Sector Growth Scenario
Figure 22 Middle East & Africa Industry Outlook
Figure 23 Industrial Valves Market: Value Chain
Figure 24 Porter's Five Forces Analysis: Middle East & Africa Industrial Valves Market
Figure 25 Global Industrial Valves Market, By Type
Figure 26 Global Industrial Valves Market, By Type
Figure 27 Butterfly Valve Market, By Region
Figure 28 Ball Valve Market, By Region
Figure 29 Globe Valve Market, By Region
Figure 30 Gate Valve Market, By Region
Figure 31 Other Industrial Valve Market, By Region
Figure 32 Global Industrial Valves Market
Figure 33 North America Industrial Sectors Overview
Figure 34 North America Industrial Valves Market
Figure 35 U.S. Industrial Sectors Overview
Figure 36 U.S. Industrial Valves Market
Figure 37 Canada Industrial Sectors Overview
Figure 38 Canada Industrial Valves Market
Figure 39 Mexico Industrial Sectors Overview
Figure 40 Mexico Industrial Valves Market
Figure 41 Latin America Industrial Sectors Overview
Figure 42 Latin America Industrial Valves Market
Figure 43 Brazil Industrial Sectors Overview
Figure 44 Brazil Industrial Valves Market
Figure 45 Venezuela Industrial Sectors Overview
Figure 46 Venezuela Industrial Valves Market
Figure 47 Argentina Industrial Sectors Overview
Figure 48 Argentina Industrial Valves Market
Figure 49 Others Industrial Valves Market
Figure 50 Europe Industrial Sectors Overview
Figure 51 Europe Industrial Valves Market
Figure 52 Russia Industrial Sectors Overview
Figure 53 Russia Industrial Valves Market
Figure 54 Germany Industrial Sectors Overview
Figure 55 Germany Industrial Valves Market
Figure 56 U.K. Industrial Sectors Overview
Figure 57 U.K. Industrial Valves Market
Figure 58 Others Industrial Valves Market
Figure 59 Asia-Pacific Industrial Sectors Overview
Figure 60 Asia-Pacific Industrial Valves Market
Figure 61 China Industrial Sectors Overview
Figure 62 China Industrial Valves Market
Figure 63 India Industrial Sectors Overview
Figure 64 India Industrial Valves Market
Figure 65 Australia Industrial Sectors Overview
Figure 66 Australia Industrial Valves Market
Figure 67 Others Industrial Valves Market
Figure 68 Middle East & Africa Industrial Valves Market
Figure 69 Middle East and Africa Industrial Valves Market
Figure 70 Saudi Arabia Industrial Valves Market
Figure 71 South Africa Industrial Valves Market
Figure 72 Iran Industrial Valves Market
Figure 73 Angola Industrial Valves Market
Figure 74 Others Industrial Valves Market
Figure 75 Companies Adopted Partnerships/Agreements/Collaborations as the Key Growth Strategy in the Past Four Years
Figure 76 Battle for Market Share: Partnerships/Agreements/Collaborations Was the Key Strategy
Figure 77 Market Leaders: Partnerships/Agreements/Collaborations and Mergers & Acquisitions Were the Key Strategies to Dominate the Market
Figure 78 Velan Inc.: Business Overview
Figure 79 GWC Valve International, Inc.: Business Overview
Figure 80 GWC International: SWOT Analysis
Figure 81 Delta Pacific Valves Ltd.: Business Overview
Figure 82 Cameron International: Business Overview
Figure 83 Goodwin PLC: Business Overview
Figure 84 Camtech Valves: Business Overview
Figure 85 Pentair PLC.: Business Overview
Figure 86 Neway Valve (Suzhou) Co., Ltd.: Business Overview
Figure 87 Valvitalia S.P.A.: Business Overview
Figure 88 Petrovalves S.R.L.: Business Overview
Figure 89 Vanessa Valves: Business Overview

Ordering:
Order Online - http://www.researchandmarkets.com/reports/3203090/
Order by Fax - using the form below
Order by Post - print the order form below and send to

Research and Markets,
Guinness Centre,
Taylors Lane,
Dublin 8,
Ireland.
Fax Order Form
To place an order via fax simply print this form, fill in the information below and fax the completed form to 646-607-1907 (from USA) or +353-1-481-1716 (from Rest of World). If you have any questions please visit http://www.researchandmarkets.com/contact/

Order Information
Please verify that the product information is correct and select the format(s) you require.

| Product Name: | Industrial Valves Market by Type, by Application, and by Region- Global Trends & Forecasts to 2019 |
| Web Address: | http://www.researchandmarkets.com/reports/3203090/ |
| Office Code: | SCPL87GC |

Product Formats
Please select the product formats and quantity you require:

<table>
<thead>
<tr>
<th>Quantity</th>
<th></th>
</tr>
</thead>
<tbody>
<tr>
<td>Electronic (PDF)</td>
<td></td>
</tr>
<tr>
<td>Single User:</td>
<td>USD 5650</td>
</tr>
<tr>
<td>1 - 5 Users:</td>
<td>USD 6650</td>
</tr>
<tr>
<td>Site License:</td>
<td>USD 8150</td>
</tr>
<tr>
<td>Enterprisewide:</td>
<td>USD 10000</td>
</tr>
</tbody>
</table>

Contact Information
Please enter all the information below in BLOCK CAPITALS

<table>
<thead>
<tr>
<th>Title:</th>
<th>Mr [ ] Mrs [x] Dr [ ] Miss [ ] Ms [ ] Prof [ ]</th>
</tr>
</thead>
<tbody>
<tr>
<td>First Name:</td>
<td>___________________________</td>
</tr>
<tr>
<td>Email Address: *</td>
<td>___________________________</td>
</tr>
<tr>
<td>Job Title:</td>
<td>___________________________</td>
</tr>
<tr>
<td>Organisation:</td>
<td>___________________________</td>
</tr>
<tr>
<td>Address:</td>
<td>___________________________</td>
</tr>
<tr>
<td>City:</td>
<td>___________________________</td>
</tr>
<tr>
<td>Postal / Zip Code:</td>
<td>___________________________</td>
</tr>
<tr>
<td>Country:</td>
<td>___________________________</td>
</tr>
<tr>
<td>Phone Number:</td>
<td>___________________________</td>
</tr>
<tr>
<td>Fax Number:</td>
<td>___________________________</td>
</tr>
</tbody>
</table>

* Please refrain from using free email accounts when ordering (e.g. Yahoo, Hotmail, AOL)
Payment Information
Please indicate the payment method you would like to use by selecting the appropriate box.

☐ Pay by credit card: You will receive an email with a link to a secure webpage to enter your credit card details.

☐ Pay by check: Please post the check, accompanied by this form, to:

Research and Markets,
Guinness Center,
Taylors Lane,
Dublin 8,
Ireland.

☐ Pay by wire transfer: Please transfer funds to:

<table>
<thead>
<tr>
<th>Account number</th>
<th>833 130 83</th>
</tr>
</thead>
<tbody>
<tr>
<td>Sort code</td>
<td>98-53-30</td>
</tr>
<tr>
<td>Swift code</td>
<td>ULSBIE2D</td>
</tr>
<tr>
<td>IBAN number</td>
<td>IE78ULSB98533083313083</td>
</tr>
<tr>
<td>Bank Address</td>
<td>Ulster Bank, 27-35 Main Street, Blackrock, Co. Dublin, Ireland.</td>
</tr>
</tbody>
</table>

If you have a Marketing Code please enter it below:

Marketing Code: ____________________________

Please note that by ordering from Research and Markets you are agreeing to our Terms and Conditions at http://www.researchandmarkets.com/info/terms.asp

Please fax this form to:

(646) 607-1907 or (646) 964-6609 - From USA
+353-1-481-1716 or +353-1-653-1571 - From Rest of World