Banco Santander-Chile S.A.'s CHF150 Million Senior Unsecured Notes Rated 'A' May 15

Description:
MEXICO CITY (Standard & Poor's) May 7, 2015--Standard & Poor's Ratings Services said today that it assigned its 'A' issue-level rating to Banco Santander-Chile S.A.‘s (BSCh; A/Stable/A-1) Swiss franc (CHF) 150 million senior unsecured notes due 2022. "The rating on the proposed notes reflects their pari passu ranking with the bank's other senior unsecured debt obligations, and as a result, it is the same as the long-term issuer credit rating on the bank," said Standard & Poor's credit analyst Cynthia Cohen Freue. The notes represent only about 0.36% of the bank's total funding base. Also, given the tenure of the notes and BSCh's adequate liquidity management, we believe refinancing risk remains very manageable. The bank will use the proceeds primarily...

Companies mentioned in this report are:
- Banco Santander-Chile S.A.

Action: New Rating

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