Summary: Canterbury Court, GA; Public Finance Structured, Letter of Credit
Mar 04

Description: Abstract
The 'AA-/A-1+' rating on the Residential Care Facilities for the Elderly Authority of Fulton County, Ga.'s weekly adjustable rate revenue bonds, series 2004C, issued on behalf of All Saints-St. Luke's Episcopal Home for the Retired, Inc. d/b/a Canterbury Court for the Canterbury Court Project is based on an irrevocable direct pay letter of credit provided by HSH Nordbank AG ('AA-/A-1+'). The LOC will provide payment for regularly scheduled principal and interest, as well as for unremarketed tendered bonds, for 51 days at a maximum interest rate of 10% for the initial and weekly rate mode. Interest automatically reinstates unless the trustee receives notice of non-reinstatement by the 10th calendar day after payment is made under the LOC. Mandatory tender shall...

Companies mentioned in this report are:
- Fulton Cnty Resid Care Fac for the Elderly

Action: New Rating

Standard and Poors RatingsXpress Credit Research provides in-depth coverage of international corporates, financial institutions, insurance companies, utilities, sovereigns and structured finance programs. RatingsXpress Credit Research lets users determine the credit rating of holdings and identify key factors underlying an issuer's creditworthiness, distinguishes the different risk exposures for new and existing deals, and provides an understanding of how their analysts interpret key regulatory, political and environmental events and their economic impact.

This product consists of a Summary Analysis: Bi-annual (at least). An abbreviated analysis containing Standard & Poor's issuer credit ratings as of the time the article was published. The analysis includes a rating rationale - the basis on which the rating was assigned - and an outlook section if the issuer is not on CreditWatch. Financial statistics are not included.


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