United States Automotive Seals and Gaskets Market Forecast and Opportunities, 2020

Description: According to "United States Automotive Seals and Gaskets Market Forecast & Opportunities, 2020", automotive seals and gaskets market in the United States is projected to surpass USD4.8 billion by 2020. The automotive seals and gaskets market in the country is significantly dominated by passenger car and light truck segments. However, the light trucks segment is anticipated to grow at a faster rate than passenger car segment over the next five years. OEM sales account for majority of the sales of automotive seals and gaskets, and this trend is forecast to continue through 2020. One striking observation to make is that technological advancements and use of high quality raw materials for manufacturing automotive seals and gaskets is lengthening the replacement time, which is expected to affect the replacement market share in the coming years.

United States is the second largest automobile market after China. Automobile production and sales in the US exhibited robust growth during 2010-14 as the market witnessed recovery post economic turmoil in 2008. Automotive seals and gaskets are components used to prevent leakage of fluids in automobiles. Automotive seals are used between the moving parts of the vehicle, while automotive gaskets are used between two stationary automotive components. Increase in automobile production and sales coupled with huge automobile fleet are driving the demand for automobile seals and gaskets in the country. With the launch of new vehicles models by leading automobile manufacturers such as GM, Chrysler and Ford, and growing trend towards green vehicles in the US, the automotive seals and gaskets market is forecast to witness moderate growth in the coming years.

"United States Automotive Seals and Gaskets Market Forecast & Opportunities, 2020" report elaborates following aspects related to automotive seals and gaskets in the US:

- United States Automotive Seals and Gaskets Market Size, Share & Forecast
- Segmental Analysis – Passenger Car, Light Truck, Heavy Vehicle & Others
- Policy & Regulatory Environment
- Changing Market Trends & Emerging Opportunities
- Competitive Landscape & Strategic Recommendations

Why You Should Buy This Report?

- To gain an in-depth understanding of United States automotive seals and gaskets market
- To identify the on-going trends and segment wise anticipated growth in the coming years
- To help industry consultants, seals and gaskets companies and other stakeholders to align their market-centric strategies
- To obtain research based business decision and add weight to presentations and marketing materials
- To gain competitive knowledge of leading players
- To avail 10% customization in the report without any extra charges and get the research data or trends added in the report as per the buyer’s specific needs

Report Methodology

The information contained in this report is based on both primary and secondary sources. Primary research included interviews with seals and gaskets manufacturers, distributors and retailers. Secondary research included an exhaustive search of relevant publications like company annual reports, financial reports and proprietary databases.

Contents:

1. Research Methodology
2. Analyst View
3. Product Overview
4. United States Automotive Seals and Gaskets Market Outlook
4.1. Market Size & Forecast
4.1.1. By Value
4.1.2. By Volume
4.2. Market Share & Forecast
4.2.1. By OEM/Replacement
4.2.2. By Vehicle Type
4.2.3. By Company
4.2.4. By Region

5. United States Automotive Seals Market Outlook
5.1. Market Size & Forecast
5.1.1. By Value
5.1.2. By Volume
5.2. Market Share & Forecast
5.2.1. By OEM/Replacement
5.2.2. By Vehicle Type

6. United States Automotive Gaskets Market Outlook
6.1. Market Size & Forecast
6.1.1. By Value
6.1.2. By Volume
6.2. Market Share & Forecast
6.2.1. By OEM/Replacement
6.2.2. By Vehicle Type

7. United States Passenger Car Seals and Gaskets Market Outlook
7.1. United States Passenger Car Seals Market Size
7.1.1. By Value
7.1.2. By Volume
7.2. United States Passenger Car Gaskets Market Size
7.2.1. By Value
7.2.2. By Volume
7.3. United States Passenger Car Seals & Gaskets Market Share
7.3.1. By Type

8. United States Light Truck Seals and Gaskets Market Outlook
8.1. United States Light Truck Seals Market Size
8.1.1. By Value
8.1.2. By Volume
8.2. United States Light Truck Gaskets Market Size
8.2.1. By Value
8.2.2. By Volume

9. United States Medium and Heavy Vehicle Seals and Gaskets Market Outlook
9.1. United States Medium and Heavy Vehicle Seals Market Size
9.1.1. By Value
9.1.2. By Volume
9.2. United States Medium and Heavy Vehicle Gaskets Market Size
9.2.1. By Value
9.2.2. By Volume
9.3. United States Medium and Heavy Vehicle Seals and Gaskets Market Share
9.3.1. By Type

10. United States Other Automotive Seals and Gaskets Market Outlook
10.1. United States Other Automotive Seals Market Size
10.1.1. By Value
10.1.2. By Volume
10.2. United States Other Automotive Gaskets Market Size
10.2.1. By Value
10.2.2. By Volume
10.3. United States Other Automotive Seals and Gaskets Market Share
10.3.1. By Type
11. Market Dynamics
11.1. Drivers
11.2. Challenges

12. Trends & Developments
12.1. Rising Demand for High Quality Automotive Seals and Gaskets
12.2. Automotive Seals and Gaskets Market Dominated by OEM Segment
12.3. Growing Use of Adhesives and Sealants – A Threat
12.4. Import-Export Scenario – A Snapshot
12.5. Changing Trends in the Automobile Industry

13. Policy & Regulatory Landscape

14. Trade Dynamics
14.1. Imports
14.2. Exports

15. United States Economic Profile

16. Competitive Landscape
16.1.1. Federal-Mogul Holding Corporation
16.1.2. SKF USA Inc.
16.1.3. Dana Holding Corp.
16.1.4. The Timken Company
16.1.5. Freudenberg Sealing Technologies GmbH & Co. KG
16.1.6. Trelleborg Sealing Solutions US, Inc.
16.1.7. ElringKlinger North America, Inc.
16.1.8. Toyoda Gosei North America Corporation
16.1.9. Henniges Automotive, Inc.

17. Strategic Recommendations

List of Figures

Figure 1: United States Automobile Production, By Volume, 2010-2020F (Million Units)
Figure 2: United States Automotive Seals and Gaskets Market Size, By Value, 2010-2020F (USD Billion)
Figure 3: United States Automotive Seals and Gaskets Market Size, By Volume, 2010-2020F (Million Units)
Figure 4: United States Automotive Seals and Gaskets Market Share, By OEM/Replacement, By Value, 2014
Figure 5: United States Automotive Seals and Gaskets Market Share, By OEM/Replacement, By Value, 2020F
Figure 6: United States Automotive Seals and Gaskets Market Share, By Vehicle Type, By Value, 2014
Figure 7: United States Automotive Seals and Gaskets Market Share, By Vehicle Type, By Value, 2020F
Figure 8: United States Automotive Seals and Gaskets Market Share in Aftermarket, By Company, By Volume, 2014
Figure 9: United States Automotive Seals and Gaskets Market Share in Aftermarket, By Company, By Volume, 2020F
Figure 10: United States Automotive Seals Market Size, By Value, 2010-2020F (USD Billion)
Figure 11: United States Automotive Seals Market Size, By Value, 2010-2020F (USD Billion)
Figure 12: United States Automotive Seals Market Size, By Volume, 2010-2020F (Million Units)
Figure 13: United States Automotive Seals Market Share, By OEM/Replacement, By Value, 2014
Figure 14: United States Automotive Seals Market Share, By OEM/Replacement, By Value, 2020F
Figure 15: United States Automotive Seals Market Share, By Vehicle Type, By Value, 2014
Figure 16: United States Automotive Seals Market Share, By Vehicle Type, By Value, 2020F
Figure 17: United States Automotive Gaskets Market Size, By Value, 2010-2020F (USD Billion)
Figure 18: United States Automotive Gaskets Market Size, By Volume, 2010-2020F (Million Units)
Figure 19: United States Automotive Gaskets Market Share, By OEM/Replacement, By Value, 2014
Figure 20: United States Automotive Gaskets Market Share, By OEM/Replacement, By Value, 2020F
Figure 21: United States Automotive Gaskets Market Share, By Vehicle Type, By Value, 2014
Figure 22: United States Automotive Gaskets Market Share, By Vehicle Type, By Value, 2020F
Figure 23: United States Passenger Car Seals Market Size, By Value, 2010-2020F (USD Billion)
Figure 24: United States Passenger Car Seals Market Size, By Volume, 2010-2020F (Million Units)
Figure 25: United States Passenger Car Gaskets Market Size, By Value, 2010-2020F (USD Billion)
List of Tables

Table 1: United States Economic Indicators, 2010-14
Table 2: United States Upcoming Construction Projects, By Sector
Table 3: US Gasoline Prices, 2010-14 (USD per Gallon)
Table 4: US Consumer Sentiment Index, 2010-14
Table 5: US Unemployment Rate, 2010-14
Table 6: US Duties and Taxes on Imported Seals and Gaskets
Table 7: US Emission Laws for Light Vehicles
Table 8: US Emission Laws for Diesel Medium and Heavy Vehicles
Table 9: US Emission Laws for Diesel Medium and Heavy Vehicles
Table 10: US Emission Laws for Non-Road Vehicles
Table 11: US Emission Laws for Two-wheelers
Table 12: US Vehicle Classification, By Weight (Lbs)
Table 13: Import of Metal Based Seals and Gaskets, 2010-14 (USD Million)
Table 14: Import of Rubber Based Seals and Gaskets, 2010-14 (USD Million)
Table 15: Export of Metal Based Seals and Gaskets, 2010-14 (USD Million)
Table 16: Export of Rubber Based Seals and Gaskets, 2010-14 (USD Million)
Table 17: Federal-Mogul Holding Corporation Financials, 2011-14 (USD Million)
Table 18: SKF Group Financials, 2011-14 (USD Million)
Table 19: Dana Holding Corp. Financials, 2011-14 (USD Million)
Table 20: The Timken Company Financials, 2011-14 (USD Million)
Table 21: Freudenberg Group Financials, 2011-14 (USD Million)
Table 22: Trelleborg Sealing Solutions Financials, 2010-14 (USD Million)
Table 23: ElringKlinger Group Financials, 2010-14 (USD Million)
Table 24: Toyoda Gosei Co., Ltd. Financials, 2010-13 (USD Million)

Ordering:

Order Online - [http://www.researchandmarkets.com/reports/3232611/](http://www.researchandmarkets.com/reports/3232611/)

Order by Fax - using the form below

Order by Post - print the order form below and send to

Research and Markets,
Guinness Centre,
Taylors Lane,
Dublin 8,
Ireland.
Fax Order Form
To place an order via fax simply print this form, fill in the information below and fax the completed form to 646-607-1907 (from USA) or +353-1-481-1716 (from Rest of World). If you have any questions please visit http://www.researchandmarkets.com/contact/

Order Information
Please verify that the product information is correct and select the format(s) you require.

- **Product Name:** United States Automotive Seals and Gaskets Market Forecast and Opportunities, 2020
- **Web Address:** [http://www.researchandmarkets.com/reports/3232611/](http://www.researchandmarkets.com/reports/3232611/)
- **Office Code:** SCPL9RV7

Product Formats
Please select the product formats and quantity you require:

<table>
<thead>
<tr>
<th>Format</th>
<th>Quantity</th>
<th>Price</th>
</tr>
</thead>
<tbody>
<tr>
<td>Electronic (PDF)</td>
<td></td>
<td>USD 2500</td>
</tr>
<tr>
<td>Single User</td>
<td></td>
<td></td>
</tr>
<tr>
<td>CD-ROM</td>
<td></td>
<td>USD 3000 + USD 57 Shipping/Handling</td>
</tr>
<tr>
<td>Hard Copy</td>
<td></td>
<td>USD 3500 + USD 57 Shipping/Handling</td>
</tr>
<tr>
<td>Enterprise-wide</td>
<td></td>
<td>USD 4500</td>
</tr>
</tbody>
</table>

* Shipping/Handling is only charged once per order.

Contact Information
Please enter all the information below in **BLOCK CAPITALS**

- **Title:**  
  - Mr [ ]  
  - Mrs [ ]  
  - Dr [ ]  
  - Miss [ ]  
  - Ms [ ]  
  - Prof [ ]

- **First Name:** ____________________________  
- **Last Name:** ____________________________

- **Email Address:** ____________________________  
- **Job Title:** ____________________________

- **Organisation:** ____________________________

- **Address:** ____________________________

- **City:** ____________________________

- **Postal / Zip Code:** ____________________________

- **Country:** ____________________________

- **Phone Number:** ____________________________

- **Fax Number:** ____________________________

* Please refrain from using free email accounts when ordering (e.g. Yahoo, Hotmail, AOL)
Payment Information

Please indicate the payment method you would like to use by selecting the appropriate box.

☐ Pay by credit card: You will receive an email with a link to a secure webpage to enter your credit card details.

☐ Pay by check: Please post the check, accompanied by this form, to:
Research and Markets,
Guinness Center,
Taylors Lane,
Dublin 8,
Ireland.

☐ Pay by wire transfer: Please transfer funds to:
Account number 833 130 83
Sort code 98-53-30
Swift code ULSBIE2D
IBAN number IE78ULSB98533083313083
Bank Address Ulster Bank,
27-35 Main Street,
Blackrock,
Co. Dublin,
Ireland.

If you have a Marketing Code please enter it below:

Marketing Code: ______________________

Please note that by ordering from Research and Markets you are agreeing to our Terms and Conditions at http://www.researchandmarkets.com/info/terms.asp

Please fax this form to:
(646) 607-1907 or (646) 964-6609 - From USA
+353-1-481-1716 or +353-1-653-1571 - From Rest of World