Singapore Pharmaceuticals and Healthcare Report Q3 2015

Description: Singapore's healthcare system will continue to evolve, led by changes from the government. This is reflected in the distinct shift in policy that will see the authorities raising its contribution to the country's total healthcare spending. In addition, Singapore's medical system will be increasingly geared towards the health needs of the elderly with additional resources in the 2015 budget channelled towards the treatment of dementia. This will create strong commercial prospects for pharmaceutical and healthcare companies invested in this therapeutic area.

Headline Expenditure Projections
- Pharmaceuticals: SGD1.041bn (USD822mn) in 2014 to SGD1.1bn (USD808mn) by 2015; +5.4% in local currency terms and -1.7% in USD terms. Downgrade in US dollar amount is due to the strengthening US dollar against the Singapore dollar.

- Healthcare: SGD18.3bn (USD14.4bn) in 2014 to SGD15.5bn (USD14.5bn) by 2015; +7.7% in local currency terms and +0.5% in USD terms. Forecast downgraded slight due to new World Health Organization data.

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