Summary: HealthPartners Inc. And Group Health Plan Inc. Nov 07

Description:
Abstract
The insurer financial strength ratings on HealthPartners Inc. and Group Health Plan Inc. (collectively referred to as HealthPartners) reflect the group's good competitive position, strong statutory capitalization and liquidity, and good cash-flow characteristics. Offsetting these positive factors are the group's marginal earnings, competitive business environment, and geographic and client concentrations. HealthPartners is one of the largest providers of health benefits and services in Minnesota. It provides health care benefits and services to about 20%-25% of the metropolitan Twin Cities area, which is its core market. The company provides insurance and related services through its HMO and insurance companies and a third-party administrator. Its delivery network includes wholly controlled Regions Hospital (Regions), which operates in St. Paul as a general acute...

Companies mentioned in this report are:
- HealthPartners Inc.
- Group Health Plan Inc.

Action: Review

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This product consists of a Summary Analysis: Bi-annual (at least). An abbreviated analysis containing Standard & Poor's issuer credit ratings as of the time the article was published. The analysis includes a rating rationale - the basis on which the rating was assigned - and an outlook section if the issuer is not on CreditWatch. Financial statistics are not included.

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