Summary: Hendersonville Utility District, Tennessee; Water/Sewer Jun 15

Description:

Abstract

Standard & Poor's Ratings Services raised to 'AA' from 'AA-' its rating on Hendersonville Utility District, Tenn.'s parity revenue bonds. The outlook is stable. We also assigned an 'AA' rating to the district's series 2015 revenue refunding bonds. The upgrade is based on what we view as a strong financial risk profile that is likely sustainable given that the largest and only debt-funded project in the district's capital improvement plan - a water treatment plant - has been completed. The rating continues to be based on our opinion of the district's general creditworthiness, and additionally includes its: Strong economic fundamentals with above-average income indicators and access to Nashville's metropolitan area; and Low-risk operations, characterized by rights to an ample water...

Companies mentioned in this report are:
- Hendersonville Util Dist

Action: New Rating
Action: Outlook: Stable
Action: Upgraded

Standard and Poors RatingsXpress Credit Research provides in-depth coverage of international corporates, financial institutions, insurance companies, utilities, sovereigns and structured finance programs. RatingsXpress Credit Research lets users determine the credit rating of holdings and identify key factors underlying an issuer's creditworthiness, distinguishes the different risk exposures for new and existing deals, and provides an understanding of how their analysts interpret key regulatory, political and environmental events and their economic impact.

This product consists of a Summary Analysis: Bi-annual (at least). An abbreviated analysis containing Standard & Poor's issuer credit ratings as of the time the article was published. The analysis includes a rating rationale - the basis on which the rating was assigned - and an outlook section if the issuer is not on CreditWatch. Financial statistics are not included.

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