
Description: The Asia Pacific flexible glass market is expected to witness a significant growth, by registering a robust CAGR of nearly 36.5% between 2014 and 2020. Incorporation of flexibility threshold in the display market, development of "Roll2Roll" process and flexible PV along with the R&D investments in the flexible glass industry by key glass manufacturers; are among the prominent factors driving the demand for flexible glass systems across APAC. Also, an influx of new flexible and rollable glass products by key manufacturers such as Corning Inc. and Asahi Glass Co. is expected to bolster the market growth thereby increasing competitiveness in the market. Geographically, Japan represents a huge market potential followed by South Korea and China, where in Smartphone & tablet application along with the solar PV application holds a significant share.

In this study, we analyze the APAC Flexible Glass Market during 2014-2020. We focus on:

- Market size and forecast, 2013-2020
- Key drivers and developments in flexible glass market
- Key trends and developments of flexible glass products for application such as display and solar PV
- Key drivers and developments in particular countries such as Japan, China and South Korea

Cost analysis and product development strategy trends in APAPC

Key Segments Covered:

- Flexible Glass Application in Display
  Smartphone & tablets, curved TV, building mounted displays and wearables

- Flexible Glass Application in Solar PV

Key Geographies Covered:

Asia Pacific countries such as Japan, South Korea, China and others

Other Key Topics:

- Cost to replace plastic material with flexible glass in plastic flexible display, commercialization trends in the flexible glass industry, competitive benchmarking, consumer electronics market and solar PV production

Contents:

1. APAC Flexible Glass Market - Executive Summary
2. APAC Flexible Glass Market - Assumptions & Acronyms
3. APAC Flexible Glass Market - Research Methodology
4. APAC Flexible Glass Market - Taxonomy
5. APAC Flexible Glass Market - Overview
6. Market Introduction
   6.1. Parent Market Indicators
   6.1.1. Consumer Behavior & Technology Evolution of Electronics Industry
   6.1.2. Changing Consumer Needs
   6.2. Asia Pacific Smartphone & Tablet Market Potential
   6.3. Asia Pacific Solar Cell Market Potential
7. APAC Flexible Glass Market - Overview
7.1. Flexible Glass Market Volume & Revenue Forecast

8. APAC Flexible Glass Market by Country
8.1. APAC Flexible Glass Market Share by Country
8.2. Japan Flexible Glass Market Forecast by Application
8.2.1. Display
8.2.1.1. Flexible Glass Market Potential Forecast by Volume
8.2.1.2. Flexible Glass Market Potential Forecast by Value
8.2.2. Solar PV
8.2.2.1. Flexible Glass Market Potential Forecast by Volume
8.2.2.2. Flexible Glass Market Potential Forecast by Value
8.3. China Flexible Glass Market Forecast by Application
8.3.1. Display
8.3.1.1. Flexible Glass Market Potential Forecast by Volume
8.3.1.2. Flexible Glass Market Potential Forecast by Value
8.3.2. Solar PV
8.3.2.1. Flexible Glass Market Potential Forecast by Volume
8.3.2.2. Flexible Glass Market Potential Forecast by Value
8.4. South Korea Flexible Glass Market Forecast by Application
8.4.1. Display
8.4.1.1. Flexible Glass Market Potential Forecast by Volume
8.4.1.2. Flexible Glass Market Potential Forecast by Value
8.4.2. Solar PV
8.4.2.1. Flexible Glass Market Potential Forecast by Volume
8.4.2.2. Flexible Glass Market Potential Forecast by Value
8.5. Other APAC Flexible Glass Market Forecast by Application
8.5.1. Display
8.5.1.1. Flexible Glass Market Potential Forecast by Volume
8.5.1.2. Flexible Glass Market Potential Forecast by Value
8.5.2. Solar PV
8.5.2.1. Flexible Glass Market Potential Forecast by Volume
8.5.2.2. Flexible Glass Market Potential Forecast by Value

9. APAC Flexible Glass Market by Application
9.1. APAC Flexible Glass Market Volume Forecast by Application
9.2. APAC Flexible Glass Market Value Forecast by Application
9.3. APAC Flexible Glass Market Attractiveness Assessment by Display Application

10. APAC Flexible Glass Market - Technology Overview
10.1. Current Flexible Glass Manufacturing Methods
10.1.1. Draw Down Method
10.1.2. Float Glass Method
10.2. Emerging Application Technologies

11. Benefits of Flexible Glass & Cost Analysis
11.1. Advantages of Glass over Polymer Substrates Used in Flexible Electronics
11.2. Cost Analysis to Replace Polymeric Substrate of Flexible Display with Flexible Glass
11.3. Cost Analysis to Replace Silicone Interposer with Flexible Glass in Semiconductor Packaging

12. APAC Flexible Glass Market - Competitive Landscape
12.1. APAC Flexible Glass Market - Competitive Dashboard
12.2. Company Profiles
12.2.1. Corning Inc.
12.2.1.1. Overview
12.2.1.2. Key People
12.2.1.3. Financial Performance by Region & Business Segment
12.2.1.4. Strategy Analysis for Flexible Glass Market
12.2.1.5. Key Clients
12.2.2. Asahi Glass Co., Ltd.
12.2.2.1. Overview
12.2.2.2. Key People
12.2.2.3. Financial Performance by Region & Business Segment
12.2.2.4. Strategy Analysis for Flexible Glass Market
12.2.2.5. Key Clients
12.2.3. Nippon Electric Glass Co., Ltd.
12.2.3.1. Overview
12.2.3.2. Key People
12.2.3.3. Financial Performance by Region & Business Segment
12.2.3.4. Strategy Analysis for Flexible Glass Market
12.2.3.5. Key Clients
12.2.4. Schott AG
12.2.4.1. Overview
12.2.4.2. Key People
12.2.4.3. Financial Performance by Region & Business Segment
12.2.4.4. Strategy Analysis for Flexible Glass Market
12.2.4.5. Key Clients


Order by Fax - using the form below
Order by Post - print the order form below and send to

Research and Markets,
Guinness Centre,
Taylors Lane,
Dublin 8,
Ireland.
Fax Order Form
To place an order via fax simply print this form, fill in the information below and fax the completed form to 646-607-1907 (from USA) or +353-1-481-1716 (from Rest of World). If you have any questions please visit http://www.researchandmarkets.com/contact/

Order Information
Please verify that the product information is correct and select the format(s) you require.

<table>
<thead>
<tr>
<th></th>
<th></th>
</tr>
</thead>
<tbody>
<tr>
<td>Web Address:</td>
<td><a href="http://www.researchandmarkets.com/reports/3260168/">http://www.researchandmarkets.com/reports/3260168/</a></td>
</tr>
<tr>
<td>Office Code:</td>
<td>SCD2KGFK</td>
</tr>
</tbody>
</table>

Product Formats
Please select the product formats and quantity you require:

| Quantity                | Electronic (PDF) - Single User: USD 3500 | Electronic (PDF) - Site License: USD 4500 | Electronic (PDF) - Enterprisewide: USD 7000 |

Contact Information
Please enter all the information below in BLOCK CAPITALS

<table>
<thead>
<tr>
<th>Title:</th>
<th>Mr ☐ Mrs ☐ Dr ☐ Miss ☐ Ms ☐ Prof ☐</th>
</tr>
</thead>
<tbody>
<tr>
<td>First Name:</td>
<td></td>
</tr>
<tr>
<td>Last Name:</td>
<td></td>
</tr>
<tr>
<td>Email Address:</td>
<td>*</td>
</tr>
<tr>
<td>Job Title:</td>
<td></td>
</tr>
<tr>
<td>Organisation:</td>
<td></td>
</tr>
<tr>
<td>Address:</td>
<td></td>
</tr>
<tr>
<td>City:</td>
<td></td>
</tr>
<tr>
<td>Postal / Zip Code:</td>
<td></td>
</tr>
<tr>
<td>Country:</td>
<td></td>
</tr>
<tr>
<td>Phone Number:</td>
<td></td>
</tr>
<tr>
<td>Fax Number:</td>
<td></td>
</tr>
</tbody>
</table>

* Please refrain from using free email accounts when ordering (e.g. Yahoo, Hotmail, AOL)
Payment Information

Please indicate the payment method you would like to use by selecting the appropriate box.

☐ Pay by credit card: You will receive an email with a link to a secure webpage to enter your credit card details.

☐ Pay by check: Please post the check, accompanied by this form, to:
Research and Markets,
Guinness Center,
Taylors Lane,
Dublin 8,
Ireland.

☐ Pay by wire transfer: Please transfer funds to:
Account number 833 130 83
Sort code 98-53-30
Swift code ULSBIE2D
IBAN number IE78ULSB98533083313083
Bank Address Ulster Bank,
27-35 Main Street,
Blackrock,
Co. Dublin,
Ireland.

If you have a Marketing Code please enter it below:

Marketing Code: ____________________________

Please note that by ordering from Research and Markets you are agreeing to our Terms and Conditions at http://www.researchandmarkets.com/info/terms.asp

Please fax this form to:
(646) 607-1907 or (646) 964-6609 - From USA
+353-1-481-1716 or +353-1-653-1571 - From Rest of World