Chemical Enhanced Oil Recovery (EOR / IOR) Market by Origin, by Type, by Technique, & by Application - Regional Trends & Forecasts to 2020

Description: Chemical Enhanced Oil Recovery (EOR / IOR) Market by Origin (Petro-based, & Bio-based), by Type (Surfactants, Water soluble polymers, Polymer gels, Biopolymers, Alkaline chemicals), by Technique (Polymer flooding, Surfactant-polymer flooding, Alkaline surfactant polymer flooding), by Application (Onshore, & Offshore) - Regional Trends & Forecasts to 2020

The EOR chemicals market is projected to register a CAGR of 7.8% between 2014 and 2019 to reach $150.35 million by 2019. North America held the largest share in 2013 with the U.S. being the leading country. In the less explored markets of Asia-Pacific and Oceania, high growth is expected while the highly developed North American region is predicted to show highest growth. Growth in the North American region is expected to be from the increasing focus on deeper drilling operations.

The major players in the EOR chemicals markets are divided into three groups EOR chemicals manufacturers, service companies, and EOR chemicals suppliers/distributors. Akzonobel NV (The Netherlands), BASF SE (Germany), DuPont (U.S.), and so on are the major EOR chemicals manufacturers whereas Baker Hughes (U.S.), Halliburton (U.S.), Schlumberger Limited (U.S.), and so on, are the major service companies in this market. These companies showed significant presence amongst other players in the fragmented global EOR chemicals market.

Capacity expansion was the most preferred strategy among the key players in the EOR chemicals market, globally. The key players are enhancing their existing production capacities in order to cater to the continuously growing demand for EOR chemicals.

Many companies, offering EOR chemicals, are actively trying to increase their product portfolio and regional presence to cater to different regional markets. They are primarily focused on entering the less explored markets in the developing regions.

Contents:
1. Introduction
1.1 Objectives of the Study
1.2 Market Scope
1.2.1 Market Definition
1.2.2 Markets Covered
1.2.2.1 Chemical Enhanced Oil Recovery (EOR / IOR) Market, By Origin
1.2.2.2 Chemical Enhanced Oil Recovery (EOR / IOR) Market, By Type
1.2.2.3 Chemical Enhanced Oil Recovery (EOR / IOR) Market, By Technique
1.2.2.4 Chemical Enhanced Oil Recovery (EOR / IOR) Market, By Application
1.2.2.5 Chemical Enhanced Oil Recovery (EOR / IOR) Market, By Region
1.2.3 Year
1.2.4 Currency
1.2.5 Package Size
1.2.6 Limitations
1.2.7 Stakeholders
2. Research Methodology
2.1 Description of the Chemical Enhanced Oil Recovery (EOR / IOR) Market
2.2 Market Size Estimation
2.3 Market Crackdown and Data Triangulation
2.4 Market Share Estimation
2.4.1 Key Data Taken From Secondary Sources
2.4.2 Key Data Taken From Primary Sources
2.4.3 Assumptions
3. Executive Summary
3.1 Current Market, 2014
3.2 Historic Market, 2012-2013
3.3 Future Forecast, till 2019

4. Premium Insights
4.1 Key Market Insights

5. Market Overview
5.1 Introduction
5.2 Market Segmentation
5.2.1 Segmentation By Origin
5.2.2 Segmentation By Type
5.2.3 Segmentation By Technique
5.2.4 Segmentation By Application
5.2.5 Segmentation By Region
5.3 Market Dynamics
5.3.1 Drivers
5.3.2 Restraints
5.3.3 Opportunities
5.3.4 Challenges

6. Industry Trends
6.1 Introduction
6.2 Value Chain Analysis
6.3 Industry Analysis: Porter's Five Forces Analysis
6.3.1 Bargaining Power of Suppliers
6.3.2 Bargaining Power of Buyers
6.3.3 Threat of Substitutes
6.3.4 Threat of New Entrants
6.3.5 Intensity of Rivalry
6.4 Raw Materials & RMC Analysis
6.4.1 Raw Materials Supplier's List
6.4.2 Pricing Analysis

7. Chemical Enhanced Oil Recovery (EOR / IOR) Market, By Origin
7.1 Introduction
7.2 Regional level analysis
7.2.1 Petro-based
7.2.2 Bio-based

8. Chemical Enhanced Oil Recovery (EOR / IOR) Market, By Type
8.1 Introduction
8.2 Regional & country level analysis
8.2.1 Surfactants
8.2.2 Water soluble Polymers
8.2.3 Polymer Gels
8.2.4 Biopolymers
8.2.5 Alkaline Chemicals
8.2.6 Others

9. Chemical Enhanced Oil Recovery (EOR / IOR) Market, By Technique
9.1 Introduction
9.2 Regional level analysis
9.2.1 Polymer Flooding
9.2.2 Surfactant-Polymer (SP) Flooding
9.2.3 Alkaline-Surfactant-Polymer (ASP) Flooding
9.2.4 Others

10. Chemical Enhanced Oil Recovery (EOR / IOR) Market, By Application
10.1 Introduction
10.2 Regional & country level analysis
10.2.1 Onshore
10.2.2 Offshore
11. Regional Analysis
11.1 Introduction
11.2 North America (All segment level analysis)
   11.2.1 The US (By Type, By Application, By Region level analysis)
   11.2.2 Canada (By Type, By Application, By Region level analysis)
   11.2.3 Mexico (By Type, By Application, By Region level analysis)
11.3 Europe (All segment level analysis)
   11.3.1 The U.K. (By Type, By Application, By Region level analysis)
   11.3.2 Norway (By Type, By Application, By Region level analysis)
   11.3.3 France (By Type, By Application, By Region level analysis)
   11.3.4 Rest of North Sea Area (By Type, By Application, By Region level analysis)
   11.3.5 Russia (By Type, By Application, By Region level analysis)
   11.3.6 Others (By Type, By Application, By Region level analysis)
11.4 Asia (All segment level analysis)
   11.4.1 Saudi Arabia (By Type, By Application, By Region level analysis)
   11.4.2 U.A.E. (By Type, By Application, By Region level analysis)
   11.4.3 Qatar (By Type, By Application, By Region level analysis)
   11.4.4 Rest of Middle East (By Type, By Application, By Region level analysis)
   11.4.5 China (By Type, By Application, By Region level analysis)
   11.4.6 Others (By Type, By Application, By Region level analysis)
11.5 Africa (All segment level analysis)
   11.5.1 Nigeria (By Type, By Application, By Region level analysis)
   11.5.2 Angola (By Type, By Application, By Region level analysis)
   11.5.3 Others (By Type, By Application, By Region level analysis)
11.6 Central & South America (All segment level analysis)
   11.6.1 Brazil (By Type, By Application, By Region level analysis)
   11.6.2 Venezuela (By Type, By Application, By Region level analysis)
   11.6.3 Others (By Type, By Application, By Region level analysis)

12. Competitive Landscape
12.1 Overview
12.2 Market Share Analysis
12.3 Competitive Situation and Trends
   12.3.1 Expansions & Investments
   12.3.2 New Product Launch
   12.3.3 Agreements & Partnerships
   12.3.4 Acquisitions

13. Company Profiles
13.1 Introduction
13.2 Company profiles (including below information)
   13.2.1 Business Overview
   13.2.2 Products & Services
   13.2.3 Key Strategy
   13.2.4 Recent Developments
   13.2.5 SWOT Analysis
   13.2.6 MNM View
   13.3 List of Companies
   13.3.1 Shell Chemicals
   13.3.2 Stepan Company
   13.3.3 Halliburton
   13.3.4 Baker Hughes
   13.3.5 Schlumberger Limited
   13.3.6 BASF
   13.3.7 Solvay
   13.3.8 DuPont
   13.3.9 Dow Chemicals
   13.3.10 Kemira
   13.3.11 Champion Technologies
   13.3.12 Albemarle
   13.3.13 Ashland
   13.3.14 Oil Chem
   13.3.15 Huntsman
List of Tables (110 Tables)

<table>
<thead>
<tr>
<th>Table</th>
<th>Description</th>
</tr>
</thead>
<tbody>
<tr>
<td>Table 1</td>
<td>Key Market Drivers</td>
</tr>
<tr>
<td>Table 2</td>
<td>Key Market Restraints</td>
</tr>
<tr>
<td>Table 3</td>
<td>Key Market Opportunities</td>
</tr>
<tr>
<td>Table 4</td>
<td>Key Market Challenges</td>
</tr>
<tr>
<td>Table 5</td>
<td>Global Chemical Enhanced Oil Recovery (EOR / IOR) Market Size, By Origin, 2012-2019 ($ Million)</td>
</tr>
<tr>
<td>Table 6</td>
<td>Global Chemical Enhanced Oil Recovery (EOR / IOR) Market Size, By Type, 2012-2019 ($ Million)</td>
</tr>
<tr>
<td>Table 7</td>
<td>Global Chemical Enhanced Oil Recovery (EOR / IOR) Market Size, By Technique, 2012-2019 ($ Million)</td>
</tr>
<tr>
<td>Table 8</td>
<td>Global Chemical Enhanced Oil Recovery (EOR / IOR) Market Size, By Application, 2012-2019 ($ Million)</td>
</tr>
<tr>
<td>Table 9</td>
<td>Petro-based: Chemical Enhanced Oil Recovery (EOR / IOR) Market Size, 2012-2019 ($ Million)</td>
</tr>
<tr>
<td>Table 10</td>
<td>Bio-based: Chemical Enhanced Oil Recovery (EOR / IOR) Market Size, 2012-2019 ($ Million)</td>
</tr>
<tr>
<td>Table 11</td>
<td>Surfactants: Chemical Enhanced Oil Recovery (EOR / IOR) Market Size, 2012-2019 ($ Million)</td>
</tr>
<tr>
<td>Table 12</td>
<td>Water soluble Polymers: Chemical Enhanced Oil Recovery (EOR / IOR) Market Size, 2012-2019 ($ Million)</td>
</tr>
<tr>
<td>Table 13</td>
<td>Polymer Gels: Chemical Enhanced Oil Recovery (EOR / IOR) Market Size, 2012-2019 ($ Million)</td>
</tr>
<tr>
<td>Table 14</td>
<td>Biopolymers: Chemical Enhanced Oil Recovery (EOR / IOR) Market Size, 2012-2019 ($ Million)</td>
</tr>
<tr>
<td>Table 15</td>
<td>Alkaline Chemicals: Chemical Enhanced Oil Recovery (EOR / IOR) Market Size, 2012-2019 ($ Million)</td>
</tr>
<tr>
<td>Table 16</td>
<td>Others: Chemical Enhanced Oil Recovery (EOR / IOR) Market Size, 2012-2019 ($ Million)</td>
</tr>
<tr>
<td>Table 17</td>
<td>Polymer Flooding: Chemical Enhanced Oil Recovery (EOR / IOR) Market Size, 2012-2019 ($ Million)</td>
</tr>
<tr>
<td>Table 18</td>
<td>Surfactant-Polymer (SP) Flooding: Chemical Enhanced Oil Recovery (EOR / IOR) Market Size, 2012-2019 ($ Million)</td>
</tr>
<tr>
<td>Table 19</td>
<td>Alkaline-Surfactant-Polymer (ASP) Flooding: Chemical Enhanced Oil Recovery (EOR / IOR) Market Size, 2012-2019 ($ Million)</td>
</tr>
<tr>
<td>Table 20</td>
<td>Others: Chemical Enhanced Oil Recovery (EOR / IOR) Market Size, 2012-2019 ($ Million)</td>
</tr>
<tr>
<td>Table 21</td>
<td>Onshore: Chemical Enhanced Oil Recovery (EOR / IOR) Market Size, 2012-2019 ($ Million)</td>
</tr>
<tr>
<td>Table 22</td>
<td>Offshore: Chemical Enhanced Oil Recovery (EOR / IOR) Market Size, 2012-2019 ($ Million)</td>
</tr>
<tr>
<td>Table 23</td>
<td>North America: Chemical Enhanced Oil Recovery (EOR / IOR) Market Size, By Origin, 2012-2019 ($ Million)</td>
</tr>
<tr>
<td>Table 24</td>
<td>North America: Chemical Enhanced Oil Recovery (EOR / IOR) Market Size, By Type, 2012-2019 ($ Million)</td>
</tr>
<tr>
<td>Table 25</td>
<td>North America: Chemical Enhanced Oil Recovery (EOR / IOR) Market Size, By Technique, 2012-2019 ($ Million)</td>
</tr>
<tr>
<td>Table 26</td>
<td>North America: Chemical Enhanced Oil Recovery (EOR / IOR) Market Size, By Application, 2012-2019 ($ Million)</td>
</tr>
<tr>
<td>Table 27</td>
<td>North America: Chemical Enhanced Oil Recovery (EOR / IOR) Market Size, By Country, 2012-2019 ($ Million)</td>
</tr>
<tr>
<td>Table 28</td>
<td>The US: Chemical Enhanced Oil Recovery (EOR / IOR) Market Size, By Type, 2012-2019 ($ Million)</td>
</tr>
<tr>
<td>Table 29</td>
<td>The US: Chemical Enhanced Oil Recovery (EOR / IOR) Market Size, By Application, 2012-2019 ($ Million)</td>
</tr>
<tr>
<td>Table 30</td>
<td>The US: Chemical Enhanced Oil Recovery (EOR / IOR) Market Size, By Region, 2012-2019 ($ Million)</td>
</tr>
<tr>
<td>Table 31</td>
<td>Canada: Chemical Enhanced Oil Recovery (EOR / IOR) Market Size, By Type, 2012-2019 ($ Million)</td>
</tr>
<tr>
<td>Table 32</td>
<td>Canada: Chemical Enhanced Oil Recovery (EOR / IOR) Market Size, By Application, 2012-2019 ($ Million)</td>
</tr>
<tr>
<td>Table 33</td>
<td>Canada: Chemical Enhanced Oil Recovery (EOR / IOR) Market Size, By Region, 2012-2019 ($ Million)</td>
</tr>
<tr>
<td>Table 34</td>
<td>Mexico: Chemical Enhanced Oil Recovery (EOR / IOR) Market Size, By Type, 2012-2019 ($ Million)</td>
</tr>
<tr>
<td>Table 35</td>
<td>Mexico: Chemical Enhanced Oil Recovery (EOR / IOR) Market Size, By Application, 2012-2019 ($ Million)</td>
</tr>
<tr>
<td>Table 36</td>
<td>Mexico: Chemical Enhanced Oil Recovery (EOR / IOR) Market Size, By Region, 2012-2019 ($ Million)</td>
</tr>
<tr>
<td>Table 37</td>
<td>Europe: Chemical Enhanced Oil Recovery (EOR / IOR) Market Size, By Origin, 2012-2019 ($ Million)</td>
</tr>
<tr>
<td>Table 38</td>
<td>Europe: Chemical Enhanced Oil Recovery (EOR / IOR) Market Size, By Type, 2012-2019 ($ Million)</td>
</tr>
<tr>
<td>Table 39</td>
<td>Europe: Chemical Enhanced Oil Recovery (EOR / IOR) Market Size, By Technique, 2012-2019 ($ Million)</td>
</tr>
<tr>
<td>Table 40</td>
<td>Europe: Chemical Enhanced Oil Recovery (EOR / IOR) Market Size, By Application, 2012-2019 ($ Million)</td>
</tr>
</tbody>
</table>
Table 85 Africa: Chemical Enhanced Oil Recovery (EOR / IOR) Market Size, By Technique, 2012-2019 ($ Million)
Table 86 Africa: Chemical Enhanced Oil Recovery (EOR / IOR) Market Size, By Application, 2012-2019 ($ Million)
Table 87 Africa: Chemical Enhanced Oil Recovery (EOR / IOR) Market Size, By Country, 2012-2019 ($ Million)
Table 88 Nigeria: Chemical Enhanced Oil Recovery (EOR / IOR) Market Size, By Type, 2012-2019 ($ Million)
Table 89 Nigeria: Chemical Enhanced Oil Recovery (EOR / IOR) Market Size, By Application, 2012-2019 ($ Million)
Table 90 Nigeria: Chemical Enhanced Oil Recovery (EOR / IOR) Market Size, By Region, 2012-2019 ($ Million)
Table 91 Angola: Chemical Enhanced Oil Recovery (EOR / IOR) Market Size, By Type, 2012-2019 ($ Million)
Table 92 Angola: Chemical Enhanced Oil Recovery (EOR / IOR) Market Size, By Application, 2012-2019 ($ Million)
Table 93 Angola: Chemical Enhanced Oil Recovery (EOR / IOR) Market Size, By Region, 2012-2019 ($ Million)
Table 94 Others: Chemical Enhanced Oil Recovery (EOR / IOR) Market Size, By Type, 2012-2019 ($ Million)
Table 95 Others: Chemical Enhanced Oil Recovery (EOR / IOR) Market Size, By Application, 2012-2019 ($ Million)
Table 96 Others: Chemical Enhanced Oil Recovery (EOR / IOR) Market Size, By Region, 2012-2019 ($ Million)
Table 97 Central & South America: Chemical Enhanced Oil Recovery (EOR / IOR) Market Size, By Origin, 2012-2019 ($ Million)
Table 98 Central & South America: Chemical Enhanced Oil Recovery (EOR / IOR) Market Size, By Type, 2012-2019 ($ Million)
Table 99 Central & South America: Chemical Enhanced Oil Recovery (EOR / IOR) Market Size, By Technique, 2012-2019 ($ Million)
Table 100 Central & South America: Chemical Enhanced Oil Recovery (EOR / IOR) Market Size, By Application, 2012-2019 ($ Million)
Table 101 Central & South America: Chemical Enhanced Oil Recovery (EOR / IOR) Market Size, By Country, 2012-2019 ($ Million)
Table 102 Brazil: Chemical Enhanced Oil Recovery (EOR / IOR) Market Size, By Type, 2012-2019 ($ Million)
Table 103 Brazil: Chemical Enhanced Oil Recovery (EOR / IOR) Market Size, By Application, 2012-2019 ($ Million)
Table 104 Brazil: Chemical Enhanced Oil Recovery (EOR / IOR) Market Size, By Region, 2012-2019 ($ Million)
Table 105 Venezuela: Chemical Enhanced Oil Recovery (EOR / IOR) Market Size, By Type, 2012-2019 ($ Million)
Table 106 Venezuela: Chemical Enhanced Oil Recovery (EOR / IOR) Market Size, By Application, 2012-2019 ($ Million)
Table 107 Venezuela: Chemical Enhanced Oil Recovery (EOR / IOR) Market Size, By Region, 2012-2019 ($ Million)
Table 108 Others: Chemical Enhanced Oil Recovery (EOR / IOR) Market Size, By Region, 2012-2019 ($ Million)
Table 109 Others: Chemical Enhanced Oil Recovery (EOR / IOR) Market Size, By Type, 2012-2019 ($ Million)
Table 110 Others: Chemical Enhanced Oil Recovery (EOR / IOR) Market Size, By Country, 2012-2019 ($ Million)

List of Figures (56 Figures)

Figure 1 Market Segmentation
Figure 2 Research Methodology
Figure 3 Production Facilities Concentration, 2014
Figure 4 Market Size Estimation Methodology: Bottom-Up Approach
Figure 5 Market Size Estimation Methodology: Top-Down Approach
Figure 6 Primary Interviews Split
Figure 7 Data Triangulation Model
Figure 8 Segments of Chemical Enhanced Oil Recovery (EOR / IOR) Market, By Origin
Figure 9 Segments of Chemical Enhanced Oil Recovery (EOR / IOR) Market, By Type
Figure 10 Segments of Chemical Enhanced Oil Recovery (EOR / IOR) Market, By Technique
Figure 11 Segments of Chemical Enhanced Oil Recovery (EOR / IOR) Market, By Application
Figure 12 Segments of Chemical Enhanced Oil Recovery (EOR / IOR) Market, By Country
Figure 13 Market Penetration Level, by Country
Figure 14 Fastest Growing Regions
Figure 15 Key Observations on Most Attractive Regional Markets
Figure 16-25 Key Observations on Most Attractive Segments
Figure 26 Value Chain Analysis
Figure 27 Porter's Five Forces Analysis
Figure 28 Raw Material Analysis
Figure 29 Pricing Analysis
Figure 30 Key Companies Growth Strategies Over the Last 5 Years
Figure 31 Top Performing Companies
Figure 32 Market Developments in Last 5 Years, By Key Players
Figure 33 Competitive Landscape: Key Observations
Figure 34 Battle for Market Share
Figure 35 Geographic Revenue Mix of Top 4 Market Players
Figure 36 Shell Chemicals: Business Overview
Figure 37 Shell Chemicals: SWOT Analysis
Figure 38 Stepan Company: Business Overview
Figure 39 Stepan Company: SWOT Analysis
Figure 40 Halliburton: Business Overview
Figure 41 Baker Hughes: Business Overview
Figure 42 Schlumberger Limited: Business Overview
Figure 43 BASF: Business Overview
Figure 44 BASF: SWOT Analysis
Figure 45 Solvay: Business Overview
Figure 46 DuPont: Business Overview
Figure 47 Dow Chemicals: Business Overview
Figure 48 Dow Chemicals: SWOT Analysis
Figure 49 Kemira: Business Overview
Figure 50 Kemira: SWOT Analysis
Figure 51 Champion Technologies: Business Overview
Figure 52 Albemarle: Business Overview
Figure 53 Ashland: Business Overview
Figure 54 Oil Chem: Business Overview
Figure 55 Huntsman: Business Overview
Figure 56 TIORCO: Business Overview

Ordering:
Order Online - http://www.researchandmarkets.com/reports/3261661/
Order by Fax - using the form below
Order by Post - print the order form below and send to
  Research and Markets,
  Guinness Centre,
  Taylors Lane,
  Dublin 8,
  Ireland.
Fax Order Form
To place an order via fax simply print this form, fill in the information below and fax the completed form to 646-607-1907 (from USA) or +353-1-481-1716 (from Rest of World). If you have any questions please visit
http://www.researchandmarkets.com/contact/

Order Information
Please verify that the product information is correct and select the format(s) you require.

Product Name: Chemical Enhanced Oil Recovery (EOR / IOR) Market by Origin, by Type, by Technique, & by Application - Regional Trends & Forecasts to 2020
Web Address: http://www.researchandmarkets.com/reports/3261661/
Office Code: SCBRZUZY

Product Formats
Please select the product formats and quantity you require:

<table>
<thead>
<tr>
<th>Product Format</th>
<th>Quantity</th>
<th>Cost</th>
</tr>
</thead>
<tbody>
<tr>
<td>Electronic (PDF) - Single User</td>
<td></td>
<td>USD 5650</td>
</tr>
<tr>
<td>Electronic (PDF) - 1 - 5 Users</td>
<td></td>
<td>USD 6650</td>
</tr>
<tr>
<td>Electronic (PDF) - Site License</td>
<td></td>
<td>USD 8150</td>
</tr>
<tr>
<td>Electronic (PDF) - Enterprisewide</td>
<td></td>
<td>USD 10000</td>
</tr>
</tbody>
</table>

Contact Information
Please enter all the information below in **BLOCK CAPITALS**

Title: [ ] Mr [ ] Mrs [ ] Dr [ ] Miss [ ] Ms [ ] Prof

First Name: ___________________________ Last Name: ___________________________

Email Address: *

Job Title: ___________________________

Organisation: ___________________________

Address: ___________________________

City: ___________________________

Postal / Zip Code: ___________________________

Country: ___________________________

Phone Number: ___________________________

Fax Number: ___________________________

* Please refrain from using free email accounts when ordering (e.g. Yahoo, Hotmail, AOL)
Payment Information

Please indicate the payment method you would like to use by selecting the appropriate box.

☐ Pay by credit card: You will receive an email with a link to a secure webpage to enter your credit card details.

☐ Pay by check: Please post the check, accompanied by this form, to:

Research and Markets,
Guinness Center,
Taylors Lane,
Dublin 8,
Ireland.

☐ Pay by wire transfer: Please transfer funds to:

<table>
<thead>
<tr>
<th>Description</th>
<th>Details</th>
</tr>
</thead>
<tbody>
<tr>
<td>Account number</td>
<td>833 130 83</td>
</tr>
<tr>
<td>Sort code</td>
<td>98-53-30</td>
</tr>
<tr>
<td>Swift code</td>
<td>ULSBIE2D</td>
</tr>
<tr>
<td>IBAN number</td>
<td>IE78ULSB9853083313083</td>
</tr>
<tr>
<td>Bank Address</td>
<td>Ulster Bank,</td>
</tr>
<tr>
<td></td>
<td>27-35 Main Street,</td>
</tr>
<tr>
<td></td>
<td>Blackrock,</td>
</tr>
<tr>
<td></td>
<td>Co. Dublin,</td>
</tr>
<tr>
<td></td>
<td>Ireland.</td>
</tr>
</tbody>
</table>

If you have a Marketing Code please enter it below:

Marketing Code: _______________________

Please note that by ordering from Research and Markets you are agreeing to our Terms and Conditions at http://www.researchandmarkets.com/info/terms.asp