Asia Pacific Food Emulsifiers Market-Growth, Trends And Forecast (2015-2020)

Description:
Sophisticated food processing techniques by developing countries and demand for new ingredients in food processing has driven the food additives market which is estimated to reach US$ 38.7 billion by 2020 with a CAGR of 3.6%. One of the major food additives is the Emulsifier market & the food & beverage emulsifiers market in Asia-Pacific was valued at $607.8 million in 2015, and is expected to grow at a CAGR of 9.1% between 2015 and 2020. This market constitutes 22.2% of the global market and is projected to reach $940.0 million by 2020.

Desk bound lifestyles have not only increased the demand for packaged and convenience foods but also to the raising obesity levels globally. This has resulted in consumers demanding for trans fat products, driving the food processors to use emulsifiers to reduce the calories and fat content. Awareness on functional foods, and major applications in the Bakery and Confectionary Industry, Dairy, and high consumption of Ice creams, biscuits, mayonnaise, chocolates, bread, coffee, soft drinks are other drivers for food emulsifiers market. New processing techniques used for product development have also invariably raised the market for food emulsifiers. The burgeoning affluent middle class in the BRICS nations demand for convenience foods with ethnic tastes and flavors, however not without the awareness on the additives used, fat content and nutrition value.

Food emulsifiers which refer to food and oil mixtures are classified as natural and synthetic food emulsifiers. While the natural food emulsifiers are egg yolk containing Lecithin, mustard, honey and soy beans, guar gum, the synthetic emulsifiers include Mono and Di-glycerides, Sorbitan Esters, Stearoyl lactylates, Sucrose Esters, Poly Glycerol Esters and Polyglycerol Polyrincinoleate. Mono & Di glyceride account for major among the synthetic emulsifiers while Lecithin dominates in the natural food emulsifiers segment.

APAC region which is seeing economic developments, huge population growth, changing lifestyles and high disposable incomes in countries like China, India, Indonesia, Vietnam and other Asian countries take up nearly 22% of the global emulsifier market. APAC accounts for 22% of the global food emulsifier market. In the APAC food ingredients industry food emulsifiers is a rapidly growing segment. Economic development in Asian countries such as China Asia, Vietnam and Indonesia is robust. India holds a share of 19% in the food emulsifier industry. A populous country with more than 1.2 billion people is a major potential market for food emulsifiers.

The major players in the food emulsifiers market are Danisco, Riken Vitamin, Cargill, and Palsgaard which together maximum market share, with Danisco holding the maximum market. The key strategy being adopted by these players is using the Mergers and Acquisitions. The major challenges the food emulsifier market sees is increasing usage of alternatives like enzymes which have similar stabilizing properties, and regulatory obligations that penalize unhealthy diets and demand for clean label specifying the additives used. The threat of new entrants is high with increasing private label offerings in food emulsifiers which are prized low. The future scope this market sees is new food processing techniques being developed, new product developments in functional foods, bakery and snacks sector with reduction in fat percentage will further increase the demand for food emulsifiers to meet the end consumer demand for nutrition filled convenience foods.

Key Deliverables in the Study:
- Market analysis for the Report title Asia Pacific food emulsifier market, with region specific assessments and competition analysis on global and regional scales.
- Market definition along with the identification of key drivers and restraints.
- Identification of factors instrumental in changing the market scenarios, rising prospective opportunities, and identification of key companies that can influence this market on a global and regional scale.
- Extensively researched competitive landscape section with profiles of major companies along with their market shares.
- Identification and analysis of the macro and micro factors that affect the Report title Asia Pacific food emulsifier market on both global and regional scales.
- A comprehensive list of key market players along with the analysis of their current strategic interests and
key financial information.
- A wide-ranging knowledge and insights about the major players in this industry and the key strategies adopted by them to sustain and grow in the studied market.
- Insights on the major countries/regions in which this industry is blooming and to also identify the regions that are still untapped.

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