Fire Sprinkler Market by Type, Service, Component, Application, and Geography - Forecast to 2020

Description: ‘Fire Sprinkler Market by Type (Product (Wet, Dry, Pre-action, Deluge), Service (Installation, Inspection & Managed)), Component (Fire Sprinkler Head, Alarm Bell), Application (Commercial, Industrial, Residential), and Geography - Forecast to 2020’

Fire sprinkler systems play a vital role in reducing the risk of fire in commercial, industrial, and residential buildings. These systems are being increasingly installed in several sectors as they systems are capable of detecting, restricting, and extinguishing fires in the early stages.

There are different types of fire sprinkler systems which are used as per the different applications of various sectors such as residential, industrial, and commercial. They help to save the systems from smoke, flame, and other damage.

The types of fire sprinklers include wet sprinkler systems, dry sprinkler systems, pre-action sprinkler systems, and deluge sprinklers. Wet sprinklers systems are the most commonly used systems and are very reliable due to their simplicity of design and operation. Dry pipe sprinkler systems are designed for buildings/structures in which the pipes may be exposed to temperatures below 40° F and are thus prone to freezing. In this system, the pipes are filled with pressurized air or nitrogen instead of water. These systems are typically installed in unheated warehouses and attics, parking garages, outside exposed loading docks, and within commercial freezers. Various services related to fire sprinklers include engineering services, installation and design, maintenance services, inspection & managed services, and other services.

Despite the numerous advantages offered by fire sprinklers, the high cost of retrofitting fire sprinklers in existing buildings and the lack of integrity in system interfaces are some of the major factors restraining the growth of the fire sprinkler market. The increasing expenditure on fire protection by various enterprises to prevent the loss of life and property due to fires and their efforts to adhere to governmental norms regarding installing fire sprinklers in the commercial, industrial, and residential sectors are the major factors driving the growth of the fire sprinkler market. Moreover, the increasing trend of automation in commercial buildings and homes in developing nations has further contributed to the growth potential of this market.

The global fire sprinkler market was valued at $6.47 billion in 2014 and is expected to reach $11.04 billion by 2020, at a CAGR of 9.36% between 2015 and 2020. North America accounted for the major market share of ~30% in 2014, followed by Europe with ~28%. APAC is projected to grow at the highest CAGR of 10.37% between 2015 and 2020. The key driving factor behind the projected growth of the market in APAC is the continuous growth and expansion of the construction and real estate sectors and the high rate of adoption of fire sprinkler systems in growing sectors such as manufacturing and healthcare.

The major players in the fire sprinkler market have been adopting several strategies to enter and grow in the market. In the global marketplace, the number of established players is growing and hence it is important for every market player to gain a competitive edge over the others. The major strategies adopted by key players to compete in the fire sprinkler market include new product developments, partnerships, agreements, and mergers & acquisitions.

This report presents a detailed insight into the fire sprinkler market and identifies the key trends pertaining to various segments of the market, in addition to providing in-depth quantitative and qualitative information. The report segments the global fire sprinkler market on the basis of type, component, application, and geography. It further provides market size forecasts and trend analysis with respect to the time-line of the market. Detailed geographic insights with respect to major regions such as North America, APAC, Europe, and the rest of the world have also been provided.

The major players in the global fire sprinkler market include Tyco (Switzerland), API Group, Inc. (U.S.), Honeywell International, Inc. (U.S.), Johnson Controls, Inc. (U.S.), United Technologies Corporation (U.S.), Hochiki Corporation (Japan), Robert Bosch GmbH (Germany), Siemens AG (Germany), Minimax GmbH & Co. KG (Germany), and VT MAK (U.S.).
Contents:

1 Introduction
  1.1 Objectives of the Study
  1.2 Market Definition
  1.3 Study Scope
    1.3.1 Markets Covered
    1.3.1.1 Market, By Type
    1.3.1.1.1 Market, By Product
    1.3.1.1.2 Market, By Service
    1.3.1.2 Market, By Component
    1.3.1.3 Market, By Application
    1.3.1.4 Market, By Geography
  1.4 Years Considered for the Study
  1.5 Currency
  1.6 Limitations
  1.7 Stakeholders

2 Research Methodology
  2.1 Market Size Estimation
  2.2 Market Breakdown & Data Triangulation
  2.3 Market Share Estimation
    2.3.1 Key Data From Secondary Sources
    2.3.2 Key Data From Primary Sources
      2.3.2.1 Key Industry Insights
    2.3.3 Assumptions

3 Executive Summary

4 Premium Insights
  4.1 Attractive Growth Opportunities in the Fire Sprinklers Market
  4.2 Market – Major Applications
  4.3 Global Market, By Geography
  4.4 the North America Accounted for A Major Share of the Market (2014)
  4.5 Market, By Application
  4.6 Market – Developed vs. Developing Nations
  4.7 Global Market, By Application
  4.8 Market: Life Cycle Analysis, By Geography

5 Market Overview
  5.1 Introduction
  5.2 Evolution
  5.3 Market Segmentation
    5.3.1 Market By Type
      5.3.1.1 Market By Product
      5.3.1.2 Market By Services
    5.3.2 Market By Component
    5.3.3 Market By Application
    5.3.4 Market By Geography
  5.4 Market Dynamics
    5.4.1 Drivers
      5.4.1.1 Increased Fire Protection Expenditure of Various Enterprises and Rise in Fire Related Deaths and Loss of Property
      5.4.1.2 Various Norms of Government Agencies
      5.4.1.3 Increasing Trend of Automation in Commercial Buildings and Homes in Developing Nations
      5.4.1.4 Decreased Insurance Expenditure
    5.4.2 Restraints
      5.4.2.1 High Cost of Retrofitting Fire Sprinklers in Existing Buildings is Hampering the Growth of the Market
      5.4.2.2 Lack of Integrity in System Interfaces
    5.4.3 Opportunities
      5.4.3.1 Increase in Rules and Mandatory Standards
      5.4.3.2 Increasing Global Awareness Regarding the Benefits of Installing Fire Sprinklers Market
    5.4.4 Challenge
5.4.4.1 Design and Maintenance of Fire Sprinklers
5.5 Burning Issue
  5.5.1.1 Smart Building Automation Applications

6 Industry Trends
  6.1 Introduction
  6.2 Value Chain Analysis
  6.3 Porter's Five Forces Analysis
    6.3.1 Degree of Competition
    6.3.2 Threat of New Entrants
    6.3.3 Threat of Substitutes
    6.3.4 Bargaining Power of Buyers
    6.3.5 Bargaining Power of Suppliers
  6.4 Strategic Benchmarking
    6.4.1 Major Strategies Adopted By the Key Players

7 Market By Type
  7.1 Introduction
  7.2 Products
    7.2.1 Introduction
    7.2.2 Wet Sprinkler System
    7.2.3 Dry Sprinkler System
    7.2.4 Pre-Action Sprinkler System
    7.2.5 Deluge Sprinkler System
    7.2.6 Others
  7.3 Services
    7.3.1 Engineering Services
    7.3.2 Installation and Design
    7.3.3 Maintenance Services
    7.3.4 Inspection and Managed Services
    7.3.5 Other Services

8 Market By Component
  8.1 Introduction
  8.2 Stop Valve
  8.3 Alarm Valve
  8.4 Fire Sprinkler Head
  8.5 Alarm Test Valve
  8.6 Motorized Alarm Bell

9 Market By Application
  9.1 Introduction
  9.2 Commercial Applications
    9.2.1 Academia and Institutional
    9.2.2 Consumer Goods and Retail
    9.2.3 Healthcare
    9.2.4 Hospitality
    9.2.5 Banking, Financial Services, and Insurance (BFSI)
  9.3 Residential Applications
  9.4 Industrial Applications
    9.4.1 Energy and Power
    9.4.2 Manufacturing
    9.4.3 Oil and Gas
    9.4.4 Mining
    9.4.5 Transportation and Logistics
  9.5 Other Applications

10 Market, By Geography
  10.1 Introduction
  10.2 North America
    10.2.1 The U.S.
    10.2.2 Canada
    10.2.3 Others
10.3 Europe
   10.3.1 The U.K.
   10.3.2 France
   10.3.3 Germany
   10.3.4 Others
10.4 APAC
   10.4.1 China
   10.4.2 Japan
   10.4.3 South Korea
   10.4.4 Others
10.5 RoW (Rest of World)
   10.5.1 Middle East
   10.5.2 South Africa
   10.5.3 Others

11 Competitive Landscape
   11.1 Overview
   11.2 Market Share Analysis, Fire Sprinklers Market
   11.3 Competitive Situation and Trends
      11.3.1 New Product Launches/New Product Developments
      11.3.2 Partnerships, Contracts, Agreements, Joint Ventures, and Collaborations
      11.3.3 Mergers and Acquisitions
      11.3.4 Other Developments

12 Company Profiles
   12.1 Introduction
   12.2 Johnson Controls Inc.
      12.2.1 Business Overview
      12.2.2 Products and Services
      12.2.3 Recent Developments
      12.2.4 MnM View
         12.2.4.1 SWOT Analysis
   12.3 Honeywell International, Inc.
      12.3.1 Business Overview
      12.3.2 Products & Services
      12.3.3 Recent Developments
      12.3.4 MnM View
         12.3.4.1 SWOT Analysis
   12.4 Robert Bosch GmbH
      12.4.1 Business Overview
      12.4.2 Product Offerings
      12.4.3 Recent Developments
      12.4.4 MnM View
         12.4.4.1 SWOT Analysis
   12.5 Siemens AG
      12.5.1 Business Overview
      12.5.2 Products & Services
      12.5.3 Recent Developments
      12.5.4 MnM View
         12.5.4.1 SWOT Analysis
   12.6 TYCO
      12.6.1 Business Overview
      12.6.2 Product Offerings
      12.6.3 Recent Developments
      12.6.4 MnM View
         12.6.4.1 SWOT Analysis
   12.7 United Technologies Corporation (UTC)
      12.7.1 Business Overview
      12.7.2 Products & Services
      12.7.3 Recent Developments
      12.7.4 MnM View
         12.7.4.1 SWOT Analysis
   12.8 API Group Inc.
12.8.1 Business Overview
12.8.2 Products and Services
12.8.3 Recent Developments

12.9 Hochiki Corporation
12.9.1 Business Overview
12.9.2 Product Offerings
12.9.3 Recent Developments
12.9.4 MnM View

12.10 Minimax GmbH & Co KG
12.10.1 Business Overview
12.10.2 Products and Services
12.10.3 Recent Developments

12.11 VTMAK
12.11.1 Business Overview
12.11.2 Products & Services
12.11.3 Recent Developments

13 Appendix
13.1 Insights of Industry Experts
13.2 Discussion Guide
13.3 Introducing RT: Real Time Market Intelligence
13.4 Available Customizations
13.5 Related Reports

List of Tables (86 Tables)
Table 1 Increased Fire Protection Expenditure of Various Enterprises and Rise in Fire Related Deaths and Loss of Property is Propelling the Growth of the Market
Table 2 High Cost of Retrofitting Fire Sprinklers in Existing Buildings is Hampering the Growth of the Market
Table 3 Increase in Rules and Mandatory Standards is Expected to Be A Key Growth Opportunity for the Fire Protection Systems Market
Table 4 Design and Maintenance of Fire Sprinkler Systems are Key Challenges for Market
Table 5 Market, By Product and Service, 2014-2020 (Million USD)
Table 6 Market Size, By Product, 2014-2020 (Million USD)
Table 7 Market Size, By Product, 2014-2020 (Million Units)
Table 8 Wet Fire Sprinkler Market Size, By Application, 2014-2020 (Million USD)
Table 9 Wet Fire Sprinkler Market Size, By Commercial Application, 2014-2020 (Million USD)
Table 10 Wet Fire Sprinkler Market Size, By Industrial Application, 2014-2020 (Million USD)
Table 11 Wet Fire Sprinkler Market Size, By Application, 2014-2020 (Million Units)
Table 12 Wet Fire Sprinkler Market Size, By Commercial Application, 2014-2020 (Million Units)
Table 13 Wet Fire Sprinkler Market Size, By Industrial Application, 2014-2020 (Million Units)
Table 14 Dry Fire Sprinkler Market Size, By Application, 2014-2020 (Million USD)
Table 15 Dry Fire Sprinkler Market Size, By Commercial Application, 2014-2020 (Million USD)
Table 16 Dry Fire Sprinkler Market Size, By Industrial Application, 2014-2020 (Million USD)
Table 17 Dry Fire Sprinkler Market Size, By Application, 2014-2020 (Million Units)
Table 18 Dry Fire Sprinkler Market Size, By Commercial Application, 2014-2020 (Million Units)
Table 19 Dry Fire Sprinkler Market Size, By Industrial Application, 2014-2020 (Million Units)
Table 20 Pre-Action Fire Sprinkler Market Size, By Application, 2014-2020 (Million USD)
Table 21 Pre-Action Fire Sprinkler Market Size, By Commercial Application, 2014-2020 (Million USD)
Table 22 Pre-Action Fire Sprinkler Market Size, By Industrial Application, 2014-2020 (Million USD)
Table 23 Pre-Action Fire Sprinkler Market Size, By Application, 2014-2020 (Million Units)
Table 24 Pre-Action Fire Sprinkler Market Size, By Commercial Application, 2014-2020 (Million Units)
Table 25 Pre-Action Fire Sprinkler Market Size, By Industrial Application, 2014-2020 (Million Units)
Table 26 Deluge Fire Sprinkler Market Size, By Application, 2014-2020 (Million USD)
Table 27 Deluge Fire Sprinkler Market Size, By Commercial Application, 2014-2020 (Million USD)
Table 28 Deluge Fire Sprinkler Market Size, By Industrial Application, 2014-2020 (Million USD)
Table 29 Deluge Fire Sprinkler Market Size, By Application, 2014-2020 (Million Units)
Table 30 Deluge Fire Sprinkler Market Size, By Commercial Application, 2014-2020 (Million Units)
Table 31 Deluge Fire Sprinkler Market Size, By Industrial Application, 2014-2020 (Million Units)
Table 32 Other Fire Sprinklers Market Size, By Application, 2014-2020 (Million USD)
Table 33 Other Fire Sprinklers Market Size, By Commercial Application, 2014-2020 (Million USD)
Table 34 Other Fire Sprinklers Market Size, By Industrial Application, 2014-2020 (Million USD)
Table 35 Other Fire Sprinklers Market Size, By Application, 2014-2020 (Million Units)
Figure 62 Market, By Component
Figure 63 Fire Sprinklers Market Size, By Component (Million USD)
Figure 64 Global Fire Sprinklers Market Volume, By Component (Million Units)
Figure 65 Types of Fire Sprinkler Heads
Figure 66 Market Applications
Figure 67 The Industrial Application is Projected to Grow at the Highest CAGR in the Market From 2014 to 2020
Figure 68 Fire Sprinkler Products Market Size, By Application ( Million USD)
Figure 69 Fire Sprinkler Products Market Volume, By Application (Million Units)
Figure 70 Fire Sprinkler Services Market Size, By Application (Million USD)
Figure 71 Market Commercial Applications
Figure 72 Market Industrial Applications
Figure 73 Market, By Geography
Figure 74 Geographic Snapshot: Market
Figure 75 The European Region is Expected to Account for the Highest Share of the Market By 2020
Figure 76 North America: Snapshot (2015)
Figure 77 The U.S. Accounted for the Highest Share of the Market in the North American Region in 2014
Figure 78 Germany is Projected to Grow at the Highest CAGR in European Fire Sprinkler Market From 2015 to 2020
Figure 79 APAC Region: Snapshot (2015)
Figure 80 China is Projected to Witness the Highest CAGR in the APAC Fire Sprinkler Market From 2015 to 2020
Figure 81 The Middle East Region Accounted for the Highest Market Share of the RoW Fire Sprinkler Market in 2014
Figure 82 Companies Adopted New Product Development and Partnerships & Agreements as the Key Growth Strategy Between 2012 and 2014
Figure 83 United Technologies Corporation Grew at the Highest Rate Between 2012 and 2014
Figure 84 Global Fire Sprinklers Market Ranking, By Key Player, 2014
Figure 85 Market Evolution Framework New Product Developments has Fueled Growth and Innovation in the Market
Figure 86 Battle for Market Share: New Product Launch and Partnerships, Agreements, Contracts, & Joint Ventures Were the Key Strategies Adopted By Companies
Figure 87 Geographic Revenue Mix of the Top Four Market Players
Figure 88 Competitive Benchmarking of the Key Market Players: Johnson Controls Emerged as the Elephant With Higher Growth
Figure 89 Business Overview: Johnson Controls Inc.
Figure 90 Honeywell International, Inc.: Company Snapshot
Figure 91 Robert Bosch GmbH: Company Snapshot
Figure 92 Siemens AG: Company Snapshot
Figure 93 Siemens AG: SWOT Analysis
Figure 94 TYCO: Company Snapshot
Figure 95 TYCO: SWOT Analysis
Figure 96 United Technologies Corporation: Company Snapshot
Figure 97 Business Overview: API Group Inc.
Figure 98 Business Overview: Hochiki Corporation
Figure 99 Minimax GmbH & Co KG: Business Overview
Figure 100 VTMAK: Company Snapshot

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