Global Luxury Furniture Market (Material, End-Use and Geography) - Size, Share, Global Trends, Company Profiles, Demand, Insights, Analysis, Research, Report, Opportunities, Segmentation and Forecast, 2014 - 2020

Description:

Luxury furniture enhances the work & living environment and improves the aesthetic value of homes, hotels and offices along with indoor and outdoor spaces. The growth and developments in the real estate industry largely drive the global luxury furniture market. A rise in disposable incomes, globalization and an increase in the population living in urban regions across developing countries, majorly boosts the market growth. It is anticipated that the eco-friendly luxury furniture segment would witness higher growth during the forecast period, owing to the growing environmental consciousness among consumers. In addition, it is expected that high growth in online retailing, would also have a positive impact on the market. Lack of skilled labor and the increasing cost of raw materials are the major challenges of the market. Improving life styles and an increase in disposable incomes would provide significant opportunities in the market.

Wood furniture has generated highest revenue in 2014 followed by metal furniture. The glass furniture segment would grow with highest rate among the key materials used for furniture manufacturing during the forecast period. Out of the total market revenue, domestic furniture segment and commercial sector accounted for nearly 70% and 30% respectively. In the current scenario, living and bedroom segment has generated largest revenue in the domestic market, followed by kitchen. It is expected that lighting segment would at the fastest rate during the forecast period. Luxury furniture for hospitality sector has generated largest revenue in the commercial sector and would grow at the fastest rate during the forecast period. On the basis of geography, Europe has generated highest revenue in 2014. Asia Pacific region would grow with significant rate followed by LAMEA region, during the forecast period.

The market is segmented on the basis of material, end-users and geography. On the basis of materials, the market is segmented into metal, plastic, wood, glass, leather and others. The end-user segment comprises of domestic and commercial use. The domestic segment is further sub segmented into kitchens, living & bedrooms, bathrooms, outdoors and lighting. The commercial segment is further classified into office, hospitality and others. Geographically, the market is segmented across North America, Europe, Asia-Pacific and LAMEA.

The key players in the market include Duresta Upholstery Ltd., Muebles Pico, Valderamobili, Giovanni Visentin, Scavolini, Laura Ashley, Iola Furniture Ltd., Nella Vetrina, Henredon Furniture Industries Inc. and Turri S.r.l. The market players are actively in the process of developing multifunctional furniture due to its rising demand among consumers.

POTENTIAL BENEFITS FOR THE STAKEHOLDERS

- The study provides an in-depth analysis of the global luxury furniture market with current and future trends to elucidate the imminent investment pockets in the market
- Current and future trends are outlined to determine the overall attractiveness and to single out profitable trends, in order to gain a stronger foothold in the market
- The report provides information regarding key drivers, restraints and opportunities with impact analysis for the forecast period
- Quantitative analysis of the current market and forecast through 2015 - 2020 are provided to indicate the financial appetency of the market
- Porter's Five Forces model illustrates the potency of the buyers & suppliers in the market
- Value chain analysis provides a clear understanding on the roles of stakeholders involved in the value chain.

KEY MARKET SEGMENTS

The global luxury furniture market segmentation is illustrated below:

Market by Material
- Metal
- Plastic
- Wood
- Glass
- Leather
- Others

Market by End Use

- Domestic Use
  - Kitchen
  - Living and bedroom
  - Bathroom
  - Outdoor
  - Lighting
- Commercial Use
  - Office
  - Hospitality
  - Others

Market by Geography

- North America
- Europe
- APAC
- LAMEA

Key Players

- Duresta Upholstery Ltd.
- Muebles Pico
- Valderamobili
- Giovanni Visentin
- Scavolini
- Laura Ashley
- Iola Furniture Ltd.
- Nella Vetrina
- Henredon Furniture Industries Inc.
- Turri S.r.l.

Contents:

CHAPTER 1 INTRODUCTION

1.1 Research Description
1.2 Key Benefits
1.3 Key Market Segments
1.4 Research methodology

1.4.1 Secondary research
1.4.2 Primary research
1.4.3 Analyst tools and models

CHAPTER 2 EXECUTIVE SUMMARY

2.1 CXO perspective
2.2 Executive summary
2.3 Market Beyond: What to expect by 2025

2.3.1 Base case scenario
2.3.2 Optimistic scenario
2.3.3 Critical scenario
CHAPTER 3 MARKET OVERVIEW

3.1 Market definition and scope
3.2 Key Findings

3.2.1 Top factors impacting the luxury furniture market
3.2.2 Top Investment Pockets
3.2.3 Top Winning Strategies

3.3 Porter’s five forces analysis

3.3.1 Equal size of competitors leads to high rivalry
3.3.2 Low brand loyalty creates high threat of new entrants
3.3.3 Low feasibility of alternatives leads to low threat of substitute
3.3.4 Low product differentiation lowers the bargaining power of suppliers
3.3.5 Presence of large number of competitors leads to high bargaining power of buyer

3.4 Value Chain Analysis
3.5 Market Dynamics

3.5.1 Drivers
3.5.1.1 Increasing disposable income
3.5.1.2 Rapid urbanization
3.5.1.3 Growth in real estate industry
3.5.1.4 Changing life style and behavior of consumer

3.5.2 Restraints
3.5.2.1 Lack of skilled workforce
3.5.2.2 Increasing cost of raw materials

3.5.3 Opportunity
3.5.3.1 Increasing online retailing
3.5.3.2 Development of multifunctional furniture

CHAPTER 4 GLOBAL LUXURY FURNITURE MARKET BY MATERIAL

4.1 Introduction
4.1.1 Market Size and Forecast

4.2 Metal
4.2.1 Key market trends
4.2.2 Competitive scenario
4.2.3 Key growth factors and opportunities
4.2.4 Market size and forecast

4.3 Wood
4.3.1 Key market trends
4.3.2 Competitive scenario
4.3.3 Key growth factors and opportunities
4.3.4 Market size and forecast

4.4 Plastic
4.4.1 Key market trends
4.4.2 Competitive scenario
4.4.3 Key growth factors and opportunities
4.4.4 Market size and forecast
4.5 Glass

4.5.1 Key market trends
4.5.2 Competitive scenario
4.5.3 Key growth factors and opportunities
4.5.4 Market size and forecast

4.6 Leather

4.6.1 Key market trends
4.6.2 Competitive scenario
4.6.3 Key growth factors and opportunities
4.6.4 Market size and forecast

4.7 Others

4.7.1 Key market trends
4.7.2 Competitive scenario
4.7.3 Key growth factors and opportunities
4.7.4 Market size and forecast

CHAPTER 5 GLOBAL LUXURY FURNITURE MARKET BY END USE

5.1 Introduction

5.1.1 Market size and forecast

5.2 Domestic Use

5.2.1 Key market trends
5.2.2 Competitive scenario
5.2.3 Key growth factors and opportunities
5.2.4 Market size and forecast

5.2.4.1 Kitchen

5.2.4.1.1 KEY MARKET TRENDS
5.2.4.1.2 COMPETITIVE SCENARIO
5.2.4.1.3 KEY GROWTH FACTORS AND OPPORTUNITIES
5.2.4.1.4 MARKET SIZE AND FORECAST

5.2.4.2 Living and Bedroom

5.2.4.2.1 KEY MARKET TRENDS
5.2.4.2.2 COMPETITIVE SCENARIO
5.2.4.2.3 KEY GROWTH FACTORS AND OPPORTUNITIES
5.2.4.2.4 MARKET SIZE AND FORECAST

5.2.4.3 Bathroom

5.2.4.3.1 KEY MARKET TRENDS
5.2.4.3.2 COMPETITIVE SCENARIO
5.2.4.3.3 KEY GROWTH FACTORS AND OPPORTUNITIES
5.2.4.3.4 MARKET SIZE AND FORECAST

5.2.4.4 Outdoor

5.2.4.4.1 KEY MARKET TRENDS
5.2.4.4.2 COMPETITIVE SCENARIO
5.2.4.4.3 KEY GROWTH FACTORS AND OPPORTUNITIES
5.2.4.4.4 MARKET SIZE AND FORECAST
5.2.4.5 Lighting

5.2.4.5.1 KEY MARKET TRENDS
5.2.4.5.2 COMPETITIVE SCENARIO
5.2.4.5.3 KEY GROWTH FACTORS AND OPPORTUNITIES
5.2.4.5.4 MARKET SIZE AND FORECAST

5.3 Commercial Use

5.3.1 Key Market Trends
5.3.2 Key growth factors and opportunities
5.3.3 Market size and forecast

5.3.3.1 Office

5.3.3.1.1 KEY MARKET TRENDS
5.3.3.1.2 KEY GROWTH FACTORS AND OPPORTUNITIES
5.3.3.1.3 MARKET SIZE AND FORECAST

5.3.3.2 Hospitality

5.3.3.2.1 KEY MARKET TRENDS
5.3.3.2.2 KEY GROWTH FACTORS AND OPPORTUNITIES
5.3.3.2.3 MARKET SIZE AND FORECAST

5.3.3.3 Others

5.3.3.3.1 KEY MARKET TRENDS
5.3.3.3.2 KEY GROWTH FACTORS AND OPPORTUNITIES
5.3.3.3.3 MARKET SIZE AND FORECAST

CHAPTER 6 GLOBAL LUXURY FURNITURE MARKET BY GEOGRAPHY

6.1 North America

6.1.1 Key Market Trends
6.1.2 Competitive scenario
6.1.3 Key growth factors and opportunities
6.1.4 Market size and forecast

6.2 Europe

6.2.1 Key Market Trends
6.2.2 Competitive scenario
6.2.3 Key growth factors and opportunities
6.2.4 Market size and forecast

6.3 Asia-Pacific

6.3.1 Key Market Trends
6.3.2 Competitive scenario
6.3.3 Key growth factors and opportunities
6.3.4 Market size and forecast

6.4 LAMEA

6.4.1 Key Market Trends
6.4.2 Competitive scenario
6.4.3 Key growth factors and opportunities
6.4.4 Market size and forecast

CHAPTER 7 COMPANY PROFILE
7.1 Duresta Upholstery Ltd.
7.1.1 Company overview
7.1.2 Company snapshot
7.1.3 SWOT analysis of Duresta Upholstery Ltd.

7.2 Muebles Pico
7.2.1 Company overview
7.2.2 Company snapshot
7.2.3 SWOT analysis of Muebles Pico

7.3 Valderamobili
7.3.1 Company overview
7.3.2 Company snapshot
7.3.3 SWOT analysis of Valderamobili

7.4 Giovanni Visentin
7.4.1 Company overview
7.4.2 Company snapshot
7.4.3 SWOT analysis of Giovanni Visentin

7.5 Scavolini
7.5.1 Company overview
7.5.2 Company snapshot
7.5.3 SWOT analysis of Scavolini

7.6 Laura Ashley Holding Plc
7.6.1 Company overview
7.6.2 Company snapshot
7.6.3 SWOT analysis of Laura Ashley Holding Plc

7.7 Iola Furniture Ltd.
7.7.1 Company overview
7.7.2 Company snapshot
7.7.3 SWOT analysis of Iola Furniture Ltd.

7.8 Nella Vetrina
7.8.1 Company overview
7.8.2 Company snapshot
7.8.3 SWOT analysis of Nella Vetrina

7.9 Henredon Furniture Industries Inc.
7.9.1 Company overview
7.9.2 Company snapshot
7.9.3 SWOT analysis of Henredon Furniture Industries Inc.

7.10 Turri S.r.l.
7.10.1 Company overview
7.10.2 Company snapshot
7.10.3 SWOT analysis of Turri S.r.l.

List Of Figures
Fig. 1 Top Impacting Factors, Base Case (2020-2025)
Fig. 2 Top Impacting Factors, Optimistic Case (2020-2025)
Fig. 3 Top Impacting Factors, Critical Case (2020-2025)
Fig. 4 Top Impacting Factors
Fig. 5 Top Investment Pockets Of Luxury Furniture Market
Fig. 6 Porter's Five Forces Model
Fig. 7 Value Chain Analysis
Fig. 8 Increasing Per Capita Disposable Income In Eastern Europe, Latin America And Asia-Pacific (2007 - 2012)
Fig. 9 Swot Analysis Of Duresta Upholstery Ltd.
Fig. 10 Swot Analysis Of Muebles Pico
Fig. 11 Swot Analysis Of Valderamobili
Fig. 12 Swot Analysis Of Giovanni Visentin
Fig. 13 Swot Analysis Of Scavolini
Fig. 14 Swot Analysis Of Laura Ashley Holding Plc
Fig. 15 Swot Analysis Of Iola Furniture Ltd.
Fig. 16 Swot Analysis Of Nella Vetrina
Fig. 17 Swot Analysis Of Henredon Furniture Industries Inc.
Fig. 18 Swot Analysis Of Turri S.R.L.

List Of Tables
Table 1 Global Luxury Furniture Market Revenue By Geography, 2014-2020 ($ Million)
Table 2 Global Luxury Furniture Base Case Scenario Market Revenue By Geography, 2020-2025 ($ Million)
Table 3 Global Luxury Furniture Optimistic Case Scenario Market Revenue By Geography, 2020-2025 ($ Million)
Table 4 Global Luxury Furniture Critical Case Scenario Market Revenue By Geography, 2020-2025 ($ Million)
Table 5 Global Luxury Furniture Market By Material, $ Million (2014-2020)
Table 6 Global Luxury Furniture Metal Material Market By Geography, $ Million (2014-2020)
Table 7 Global Luxury Furniture Wood Material Market By Geography, $ Million (2014-2020)
Table 8 Global Luxury Furniture Plastic Material Market By Geography, $ Million (2014-2020)
Table 9 Global Luxury Furniture Glass Material Market By Geography, $ Million (2014-2020)
Table 10 Global Luxury Furniture Leather Material Market By Geography, $ Million (2014-2020)
Table 11 Global Luxury Furniture Other Material Market By Geography, $ Million (2014-2020)
Table 12 Global Luxury Furniture Market By End Use, $ Million (2014-2020)
Table 13 Global Luxury Furniture Domestic-Use Market, $ Million (2014-2020)
Table 14 Global Luxury Furniture Domestic-Use Market By Geography, $ Million (2014-2020)
Table 15 Global Luxury Furniture Kitchen-Use Market By Geography, $ Million (2014-2020)
Table 16 Global Luxury Furniture Living And Bedroom-Use Market By Geography, $ Million (2014-2020)
Table 17 Global Luxury Furniture Bathroom-Use Market By Geography, $ Million (2014-2020)
Table 18 Global Luxury Furniture Outdoor-Use Market By Geography, $ Million (2014-2020)
Table 19 Global Luxury Furniture Lighting-Use Market By Geography, $ Million (2014-2020)
Table 20 Global Luxury Furniture Commercial-Use Market, $ Million (2014-2020)
Table 21 Global Luxury Furniture Commercial-Use Market By Geography, $ Million (2014-2020)
Table 22 Global Luxury Furniture Office-Use Market By Geography, $ Million (2014-2020)
Table 23 Global Luxury Furniture Hospitality-Use Market By Geography, $ Million (2014-2020)
Table 24 Global Luxury Furniture Others-Use Market By Geography, $ Million (2014-2020)
Table 25 North America Luxury Furniture Market By Material, $ Million (2014-2020)
Table 26 Europe Luxury Furniture Market By Material, $ Million (2014-2020)
Table 27 Asia Pacific Luxury Furniture Market By Material, $ Million (2014-2020)
Table 28 Lamea Luxury Furniture Market By Material, $ Million (2014-2020)
Table 29 Snapshot Of Duresta Upholstery Ltd.
Table 30 Snapshot Of Muebles Pico
Table 31 Snapshot Of Valderamobili
Table 32 Snapshot Of Giovanni Visentin
Table 33 Snapshot Of Scavolini
Table 34 Snapshot Of Laura Ashley Holding Plc
Table 35 Snapshot Of Iola Furniture Ltd.
Table 36 Snapshot Of Nella Vetrina
Table 37 Snapshot Of Henredon Furniture Industries Inc.
Table 38 Snapshot Of Turri S.R.L.

Order by Fax - using the form below

Order by Post - print the order form below and send to

Research and Markets,
Guinness Centre,
Taylors Lane,
Dublin 8,
Ireland.
Fax Order Form
To place an order via fax simply print this form, fill in the information below and fax the completed form to 646-607-1907 (from USA) or +353-1-481-1716 (from Rest of World). If you have any questions please visit http://www.researchandmarkets.com/contact/

Order Information
Please verify that the product information is correct and select the format(s) you require.

Product Name: Global Luxury Furniture Market (Material, End-Use and Geography) - Size, Share, Global Trends, Company Profiles, Demand, Insights, Analysis, Research, Report, Opportunities, Segmentation and Forecast, 2014 - 2020
Web Address: http://www.researchandmarkets.com/reports/3274871/
Office Code: SCISXOOC

Product Formats
Please select the product formats and quantity you require:

<table>
<thead>
<tr>
<th>Quantity</th>
<th>Price</th>
</tr>
</thead>
<tbody>
<tr>
<td>Electronic (PDF) - Single User:</td>
<td>USD 4515</td>
</tr>
<tr>
<td>Hard Copy:</td>
<td>USD 5325 + USD 58 Shipping/Handling</td>
</tr>
<tr>
<td>Electronic (PDF) - 1 - 5 Users:</td>
<td>USD 5325</td>
</tr>
<tr>
<td>Electronic (PDF) - Site License:</td>
<td>USD 7350</td>
</tr>
<tr>
<td>Electronic (PDF) - Enterprisewide:</td>
<td>USD 10680</td>
</tr>
<tr>
<td>CD-ROM:</td>
<td>USD 5325 + USD 58 Shipping/Handling</td>
</tr>
</tbody>
</table>

* Shipping/Handling is only charged once per order.

Contact Information
Please enter all the information below in BLOCK CAPITALS

<table>
<thead>
<tr>
<th>Title:</th>
<th>Mr ☐</th>
<th>Mrs ☐</th>
<th>Dr ☐</th>
<th>Miss ☐</th>
<th>Ms ☐</th>
<th>Prof ☐</th>
</tr>
</thead>
<tbody>
<tr>
<td>First Name:</td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>Email Address: *</td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>Job Title:</td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>Organisation:</td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>Address:</td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>City:</td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>Postal / Zip Code:</td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>Country:</td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>Phone Number:</td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
</tbody>
</table>
Title: Mr □ Mrs □ Dr □ Miss □ Ms □ Prof □

Fax Number: ____________________________________________

* Please refrain from using free email accounts when ordering (e.g. Yahoo, Hotmail, AOL)
Payment Information

Please indicate the payment method you would like to use by selecting the appropriate box.

☐ Pay by credit card: You will receive an email with a link to a secure webpage to enter your credit card details.

☐ Pay by check: Please post the check, accompanied by this form, to:

Research and Markets,
Guinness Center,
Taylors Lane,
Dublin 8,
Ireland.

☐ Pay by wire transfer: Please transfer funds to:

<table>
<thead>
<tr>
<th>Account number</th>
<th>833 130 83</th>
</tr>
</thead>
<tbody>
<tr>
<td>Sort code</td>
<td>98-53-30</td>
</tr>
<tr>
<td>Swift code</td>
<td>ULSBIE2D</td>
</tr>
<tr>
<td>IBAN number</td>
<td>IE78ULSB98533083313083</td>
</tr>
<tr>
<td>Bank Address</td>
<td>Ulster Bank, 27-35 Main Street, Blackrock, Co. Dublin, Ireland.</td>
</tr>
</tbody>
</table>

If you have a Marketing Code please enter it below:

Marketing Code: ____________

Please note that by ordering from Research and Markets you are agreeing to our Terms and Conditions at http://www.researchandmarkets.com/info/terms.asp