North America Exhaust Systems Market by Vehicle Type, by Fuel Type, & by Geography - Analysis and Forecast to 2019

Description:

The North America exhaust system market is estimated to grow at a CAGR of 9.5% from 2014 to 2019. The U.S. holds the largest share in the North America exhaust system market, and is expected to grow at the highest CAGR—that is, 7.5%—during the forecast period. It is followed by Mexico and Canada.

The North America Exhaust market is segmented on the basis of vehicle type, fuel type, and country. On the basis of vehicle type, the market is segmented into passenger cars, light commercial vehicles, and heavy commercial vehicles. The market is categorized according to the fuel used in exhaust systems into gasoline and diesel. Countries included in the North American region are the U.S., Mexico, and Canada.

The light commercial vehicle segment of the North America exhaust system market is estimated to grow at the highest CAGR—that is, 8.3%—from 2014 to 2019, followed by the heavy commercial vehicle segment. The diesel exhaust system segment is poised to grow at the highest CAGR of 12.4% over the forecast period.

The exhaust system market is driven by factors such as increased vehicle production, stringent emission norms, and increasing penetration of diesel vehicles. However, factors such as the increasing demand for electric vehicles restrain the growth of this market.

The North America exhaust system market is a competitive market, with a number of players. Currently, the market is estimated to be dominated by Tenneco Inc., Faurecia SA, and Eberspacher GmbH & Co. KG. New product launches, and partnerships, agreements, collaborations, and joint ventures are the key strategies adopted by market players to achieve growth in the North America exhaust system market.

Contents:

1 Introduction
   1.1 Objectives of Study
   1.2 Market Segmentation and Coverage
   1.3 Stakeholders

2 Research Methodology
   2.1 Ecosystem
   2.2 Arriving at the Exhaust System Market Size
      2.2.1 Top-Down Approach
      2.2.2 Bottom-Up Approach
      2.2.3 Macro-Indicator-Based Approach
   2.3 Assumptions

3 Executive Summary

4 Market Overview
   4.1 Introduction:
   4.2 Exhaust System Market: Growth Aspects
   4.3 Exhaust System Market: Comparison With Parent Market
   4.4 Market Drivers and Inhibitors
   4.5 Key Market Dynamics
   4.6 Demand Side Analysis

5 North America Exhaust System Market, By Vehicle Type
   5.1 Introduction
   5.2 Demand Side Analysis
   5.3 North America Passenger Car Exhaust System Market
   5.4 North America LCV Exhaust System Market
5.5 North America HCV Exhaust System Market
5.6 Sneak View: North America Exhaust System Market, By Vehicle Type

6 North America Exhaust System Market, By Fuel Type
   6.1 Introduction:
   6.2 North America Gasoline Fuel Exhaust System Market
   6.3 North America Diesel Fuel Exhaust System Market
   6.4 Sneak View: North America Exhaust System Market, By Fuel Type, 2014

7 North America Exhaust System Market, By Geography
   7.1 Introduction
   7.2 U.S. Exhaust System Market
   7.3 Canada Exhaust System Market
   7.4 Mexico Exhaust System Market

8 North America Exhaust System Market: Competitive Landscape
   8.1 North America Exhaust System Market: Market Share Analysis
   8.2 Expansion
   8.3 New Product Development

9 North America Exhaust System Market, By Company
   (Overview, Financials, Products & Services, Strategy, and Developments)*
   9.1 Faurecia SA
   9.2 Sango Co. Ltd.
   9.3 Donaldson Company, Inc.
   9.4 CDTI
   9.5 Tenneco
   9.6 Eberspacher GMBH & Co. Kg
   9.7 Futuba Industrial Co. Ltd
   9.8 Benteler International AG
*Details On Overview, Financials, Product & Services, Strategy, and Developments Might Not Be Captured In Case of Unlisted Company

10 Appendix
   10.1 Customization Options
      10.1.1 Technical Analysis
      10.1.2 Regulatory Framework
      10.1.3 Impact Analysis
      10.1.4 Historical Data & Trends
   10.2 Related Reports
   10.3 Introducing RT: Real Time Market Intelligence
      10.3.1 RT Snapshots

List of Tables (55 Tables)

Table 1 Global Exhaust System Market Peer Market Size, 2014 (USD MN)
Table 2 North America Exhaust System Market: Comparison With Parent Market, 2012 – 2019 (USD MN)
Table 3 North America Exhaust System Market: Drivers and Inhibitors
Table 4 North America Exhaust System Market, By Application,2012 - 2019 ('000 Units)
Table 5 North America Exhaust System Market, By Application,2012 - 2019 (USD MN)
Table 6 North America Exhaust System Market, By Type, 2012 - 2019 ('000 Units)
Table 7 North America Exhaust System Market, By Type, 2012 - 2019 (USD MN)
Table 8 North America Exhaust System Market, By Geography,2012 - 2019 ('000 Units)
Table 9 North America Exhaust System Market, By Geography, 2012 - 2019 (USD MN)
Table 10 North America Exhaust System Market: Comparison With Application Markets, 2012 - 2019 ('000 Units)
Table 11 North America Exhaust System Market, By Vehicle Type,2012-2019 ('000 Units)
Table 12 North America Exhaust System Market, By Vehicle Type, 2012-2019 (USD MN)
Table 13 North America Passenger Car Market, By Geography, 2012-2019 ('000 Units)
Table 14 North America Passenger Car Market, By Geography, 2012-2019 (USD MN)
Table 15 North America Passenger Car Exhaust System Market, By Fuel Type,2012-2019 ('000 Units)
Table 16 North America Passenger Car Exhaust System Market, By Fuel Type, 2012-2019 (USD MN)
Table 17 North America LCV Market, By Geography, 2012-2019 (000 Units)
Table 18 North America LCV Market, By Geography, 2012-2019 (USD MN)
Table 19 North America LCV Exhaust System Market, By Fuel Type, 2012-2019 (000 Units)
Table 20 North America LCV Exhaust System Market, By Fuel Type, 2012-2019 (USD MN)
Table 21 North America HCV Market, By Geography, 2012-2019 (000 Units)
Table 22 North America HCV Market, By Geography, 2012-2019 (USD MN)
Table 23 North America HCV Exhaust System Market, By Fuel Type, 2012-2019 (000 Units)
Table 24 North America HCV Exhaust System Market, By Fuel Type, 2012-2019 (USD MN)
Table 25 North America Exhaust System Market, By Fuel Type, 2012-2019 (000 Units)
Table 26 North America Exhaust System Market, By Fuel Type, 2012-2019 (USD MN)
Table 27 North America Gasoline Fuel Market, By Vehicle Type, 2012-2019 (000 Units)
Table 28 North America Gasoline Fuel Market, By Vehicle Type, 2012-2019 (USD MN)
Table 29 North America Diesel Fuel Market, By Vehicle Type, 2012-2019 (000 Units)
Table 30 North America Diesel Fuel Market, By Vehicle Type, 2012-2019 (USD MN)
Table 31 North America Exhaust System Market, By Geography, 2012-2019 (000 Units)
Table 32 North America Exhaust System Market, By Geography, 2012-2019 (USD MN)
Table 33 U.S. Exhaust System Market, By Vehicle Type, 2012-2019 (000 Units)
Table 34 U.S. Exhaust System Market, By Vehicle Type, 2012-2019 (USD MN)
Table 35 U.S. Exhaust System Market, By Vehicle Type, 2012-2019 (USD MN)
Table 36 U.S. Exhaust System Market, By Vehicle Type, 2012-2019 (USD MN)
Table 37 Canada Exhaust System Market, By Vehicle Type, 2012-2019 (000 Units)
Table 38 Canada Exhaust System Market, By Vehicle Type, 2012-2019 (USD MN)
Table 39 Canada Exhaust System Market, By Fuel Type, 2012-2019 (000 Units)
Table 40 Canada Exhaust System Market, By Fuel Type, 2012-2019 (USD MN)
Table 41 Mexico Exhaust System Market, By Vehicle Type, 2012-2019 (000 Units)
Table 42 Mexico Exhaust System Market, By Vehicle Type, 2012-2019 (USD MN)
Table 43 Mexico Exhaust System Market, By Fuel Type, 2012-2019 (000 Units)
Table 44 Mexico Exhaust System Market, By Fuel Type, 2012-2019 (USD MN)
Table 45 North America Exhaust System Market: Market Share Analysis, 2014 (%)
Table 46 North America Exhaust System Market: Expansion
Table 47 North America Exhaust System Market: New Product Development
Table 48 Faurecia SA: Key Financials, 2009 - 2013 (USD MN)
Table 49 Sango Co. Ltd. Key Operations Data, 2009 - 2013 (USD MN)
Table 50 Donaldson Company Inc.: Key Financials, 2009-2013 (USD MN)
Table 51 CDTI: Key Financial Data, 2009 - 2013 (USD MN)
Table 52 Tenneco: Key Financials, 2009 - 2013 (USD MN)
Table 53 Eberspacher: Key Financials, 2009 - 2013 (USD MN)
Table 54 Futuba Industrial Co. Ltd.: Key Operations Data, 2009 - 2013 (USD MN)
Table 55 Benteler International AG Key Financials (2009-2013)

List of Figures (34 Figures)

Figure 1 Exhaust System Market: Integrated Ecosystem
Figure 2 Research Methodology
Figure 3 Bottom-Up Approach
Figure 4 Macro-Indicator-Based Approach
Figure 5 North America Exhaust System Market Snapshot 2014
Figure 6 North America Exhaust System Market, By Application, 2014 VS 2019
Figure 7 North America Exhaust System Type, By Geography, 2013 (USD MN)
Figure 8 North America Exhaust System Market, By Vehicle Type, 2014 - 2019 (000 Units)
Figure 9 North America Exhaust System Market, By Vehicle Type, 2014 - 2019 (USD MN)
Figure 10 North America Passenger Car Exhaust System Market, By Geography 2012-2019 (000 Units)
Figure 11 North America LCV Exhaust System Market, By Geography, 2012-2019 (000 Units)
Figure 12 North America HCV Exhaust System Market, By Geography, 2012-2019 (000 Units)
Figure 13 Sneak View: North America Exhaust System Market, By Vehicle Type (USD MN), 2014
Figure 14 North America Exhaust System Market, By Fuel Type, 2014 - 2019 (000 Units)
Figure 15 North America Exhaust System Market, By Fuel Type, 2014 - 2019 (USD MN)
Figure 16 North America Gasoline Exhaust System Market, By Vehicle Type, 2012 - 2019 (000 Units)
Figure 17 North America Diesel Exhaust System Market, By Geography, 2012 - 2019 (000 Units)
Figure 18 Sneak View: North America Exhaust System Market, By Fuel Type (USD MN)
Figure 19 U.S. Exhaust System Market, By Vehicle Type, 2012-2019 (000 Units)
Figure 20 Canada Exhaust System Market, By Vehicle Type, 2012-2019 ('000 Units)
Figure 21 Mexico Exhaust System Market, By Vehicle Type, 2012-2019 ('000 Units)
Figure 22 North America Exhaust System Market: Market Share Analysis, 2014 (%)
Figure 23 Faurecia SA Revenue Mix, 2013 (%)
Figure 24 Sango Co. Ltd. Revenue Mix, 2013 (%)
Figure 25 Donaldson Company, Inc. Revenue Mix, 2013 (%)
Figure 26 Contribution of the Engine Product Segment To Company Revenues,2009-2013 (USD MN)
Figure 27 CDTI Revenue Mix, 2013 (%)
Figure 28 Contribution of the Catalyst Segment To Company Revenues,2009-2013 (USD MN)
Figure 29 Tenneco Revenue Mix, 2013 (%)
Figure 30 Contribution of the Clean Air Segment To Company Revenues,2009-2013 (USD MN)
Figure 31 Eberspacher Revenue Mix, 2013 (%)
Figure 32 Company Revenues, 2009- 2013 (USD MN)
Figure 33 Futuba Industrial Co. Ltd. Revenue Mix, 2013 (%)
Figure 34 Benteler International AG Revenue Mix, 2013(%)
Fax Order Form
To place an order via fax simply print this form, fill in the information below and fax the completed form to 646-607-1907 (from USA) or +353-1-481-1716 (from Rest of World). If you have any questions please visit http://www.researchandmarkets.com/contact/

Order Information
Please verify that the product information is correct and select the format(s) you require.

Product Name: North America Exhaust Systems Market by Vehicle Type, by Fuel Type, & by Geography - Analysis and Forecast to 2019
Web Address: http://www.researchandmarkets.com/reports/3275383/
Office Code: SCPLK3ZJ

Product Formats
Please select the product formats and quantity you require:

<table>
<thead>
<tr>
<th>Product Format</th>
<th>Quantity</th>
<th>Price</th>
</tr>
</thead>
<tbody>
<tr>
<td>Electronic (PDF) - Single User</td>
<td></td>
<td>USD 2650</td>
</tr>
<tr>
<td>Electronic (PDF) - 1 - 5 Users</td>
<td></td>
<td>USD 3250</td>
</tr>
<tr>
<td>Electronic (PDF) - Site License</td>
<td></td>
<td>USD 4505</td>
</tr>
<tr>
<td>Electronic (PDF) - Enterprisewide</td>
<td></td>
<td>USD 5150</td>
</tr>
</tbody>
</table>

Contact Information
Please enter all the information below in BLOCK CAPITALS

Title: [ ] Mr  [ ] Mrs  [ ] Dr  [ ] Miss  [ ] Ms  [ ] Prof
First Name: ___________________________  Last Name: ___________________________
Email Address: * _______________________
Job Title: ____________________________
Organisation: _________________________
Address: _____________________________________________
City: ________________________________
Postal / Zip Code: _____________________
Country: ____________________________
Phone Number: _________________________
Fax Number: __________________________

* Please refrain from using free email accounts when ordering (e.g. Yahoo, Hotmail, AOL)
Payment Information

Please indicate the payment method you would like to use by selecting the appropriate box.

☐ Pay by credit card: You will receive an email with a link to a secure webpage to enter your credit card details.

☐ Pay by check: Please post the check, accompanied by this form, to:

Research and Markets,
Guinness Center,
Taylors Lane,
Dublin 8,
Ireland.

☐ Pay by wire transfer: Please transfer funds to:

<table>
<thead>
<tr>
<th>Account number</th>
<th>833 130 83</th>
</tr>
</thead>
<tbody>
<tr>
<td>Sort code</td>
<td>98-53-30</td>
</tr>
<tr>
<td>Swift code</td>
<td>ULSBIE2D</td>
</tr>
<tr>
<td>IBAN number</td>
<td>IE78ULSB98533083313083</td>
</tr>
<tr>
<td>Bank Address</td>
<td>Ulster Bank, 27-35 Main Street, Blackrock, Co. Dublin, Ireland.</td>
</tr>
</tbody>
</table>

If you have a Marketing Code please enter it below:

Marketing Code: ____________________________

Please note that by ordering from Research and Markets you are agreeing to our Terms and Conditions at http://www.researchandmarkets.com/info/terms.asp

Please fax this form to:
(646) 607-1907 or (646) 964-6609 - From USA
+353-1-481-1716 or +353-1-653-1571 - From Rest of World