India City Gas Distribution Market Forecast and Opportunities, 2030

Description: According to the report, “India City Gas Distribution Market Forecast & Opportunities, 2030”, City Gas Distribution (CGD) market in India increased exponentially at a CAGR of 21.44% during 2010-14. During 2015-30, the country's CGD network is anticipated to witness robust growth on the account of increasing number of vehicles coupled with rising population and growing urbanization in the country. The country's CGD market offers huge growth opportunities as expansion of CGD network distribution in India is among the top-most priorities of Indian Government. Presently, the CGD market in India is dominated by transportation sector on account of increase in number of Compressed Natural Gas (CNG) vehicles. Moreover, the Piped Natural Gas (PNG) segment is projected to grow at around 7% through 2030 due to anticipated advancements in City Gas Distribution (CGD) sector and increasing government focus to expand PNG network throughout the country in the coming years. Presently, major cities/states where CGD network is almost fully established include Delhi, Mumbai and Gujrat.

The availability of huge reserves of Natural Gas in India, its environmental friendliness and its easy transportability has caught the attention of energy sector in India over the last five years. This colourless, odourless gas is converted to Compressed Natural Gas (CNG) and Piped Natural Gas (PNG), which is distributed to the end users through City Gas Distribution (CGD). City Gas Distribution is expected to play a vital role in all sectors such as transportation, domestic, commercial and industrial over the next decade. CNG is used in transportation sector, where it acts as a fuel for vehicles like taxi, cars, LCVs/RTVs and autos, while Piped Natural Gas (PNG) is used as a fuel bydomestic consumers (households), commercial consumers (hotels, offices, canteens, etc.), and industrial consumers (dryers, boilers, furnace, etc.) in the country.

“India City Gas Distribution Market Forecast & Opportunities, 2030” discusses the following aspects of City Gas Distribution market in India:

- Natural Gas Production & Consumption Present Status and Future Outlook, 2030
- City Gas Distribution (CGD) Present Demand and Future Outlook, 2030
- India Pipeline Infrastructure Development (Major, Existing and In Execution pipeline)
- Financial Bidding Analysis and Tariff Computation
- Policy & Regulatory Framework
- Changing Market Trends & Emerging Opportunities
- Competitive Landscape & Strategic Recommendations

Why You Should Buy This Report?

- To gain an in-depth understanding of City Gas Distribution (CGD) market across the India
- To identify the on-going trends and anticipated growth over the next 15 years
- To help industry consultants and City Gas Distribution (CGD) companies align their market-centric strategies
- To obtain research based business decisions and add weight to presentations and marketing material
- To gain competitive knowledge of leading market players
- To avail 10% customization in the report without any extra charges and get the research data or trends added in the report as per the buyer’s specific needs

Report Methodology

The information contained in this report is based upon both primary and secondary research. Primary research included interviews with City Gas Distribution (CGD) companies and industry experts. Secondary research included an exhaustive search of relevant publications like company annual reports, financial reports and proprietary databases.

Contents:

1. Research Methodology

2. Executive Summary
3. India Gas Sector Overview
3.1. Gas Reserves
3.2. Exploration & Production
3.3. Natural Gas Consumption Trends
3.4. Natural Gas Import Trends
3.5. Natural Gas Pricing
3.6. Market Drivers & Challenges
3.7. Competition Outlook

4. India City Gas Distribution Market Overview
4.1. Evolution in India
4.2. Current CGD Status & Future Outlook
4.3. Future Plans and Investments

5. Policy & Regulatory Landscape
5.1. Legal & Regulatory Framework
5.2. Natural Gas Utilization Policy
5.3. Tariff Regulations
5.4. Access Code
5.5. Authorization entity To Lay, Build, Operate or Expand City or Local Natural Gas Distribution Network
5.6. Exclusivity for City or Local Natural Gas Distribution Network
5.7. Code of Practices for Quality of Services for City or Local Natural Gas Distribution Networks
5.8. Integrity Management System for City or Local Natural Gas Distribution Network
5.9. Technical & Safety Standards

6. Results of 4 Rounds of Biddings

7. Costing of CGD Networks

8. Financial Bidding Analysis and Tariff Computation

9. New Methodologies for Computation of Tariff and Levying of Tariff Followed in Gas Developed Countries

10. India City Gas Distribution Demand & Supply Analysis
10.1. Consumption Trends & Future Outlook
10.2. Demand Trends & Future Outlook
10.3. Segment Wise Demand & Future Outlook
10.4. Gas Supply for City Gas Distribution & Future Outlook

11. India City Gas Distribution Economics
11.1. CNG Economics
11.2. PNG Economics
11.3. Determinants for Economics

12. India City Gas Distribution Current Status & Future Forecast
12.1. Round 1
12.1.1. Meerut City Gas Distribution Network
12.1.2. Sonipat City Gas Distribution Network
12.1.3. Dewas City Gas Distribution Network
12.1.4. Kota City Gas Distribution Network
12.1.5. Mathura City Gas Distribution Network
12.1.6. Kakinada City Gas Distribution Network
12.2. Round 2
12.2.1. Allahabad City Gas Distribution Network
12.2.2. Chandigarh City Gas Distribution Network
12.2.3. Jhansi City Gas Distribution Network
12.3. Round 3
12.3.1. Bhavnagar City Gas Distribution Network
12.3.2. Kutch East City Gas Distribution Network
12.3.3. Kutch West City Gas Distribution Network
12.3.4. Jamnagar City Gas Distribution Network
12.3.5. Jalandhar City Gas Distribution Network
12.4. Round 4
12.4.1. Bengaluru Rural and Urban District City Gas Distribution Network
12.4.2. Raigarh (excluding areas already authorized) City Gas Distribution Network
12.4.3. Thane (excluding areas already authorized) City Gas Distribution Network
12.4.4. UT of Daman City Gas Distribution Network
12.4.5. UT of Dadar and Nagar Haveli City Gas Distribution Network
12.4.6. Panipat City Gas Distribution Network
12.4.7. Pune (excluding areas already authorized) City Gas Distribution Network
12.4.8. Amritsar City Gas Distribution Network
12.5. Some Focused Areas of CGD Network
12.5.1. Delhi
12.5.2. Noida
12.5.3. Gurgaon
12.5.4. Jaipur

13. Pipeline Infrastructure Development
13.1. Existing Pipeline Infrastructure
13.2. Major Pipeline Network
13.3. National Gas Grid

14. Competitive Landscape
14.1. GAIL India Limited
14.2. Indraprastha Gas Limited (IGL)
14.3. GSPC Gas Company Limited
14.4. Mahanagar Gas Limited (MGL)
14.5. Central U.P Gas Limited (CUGL)
14.6. Maharashtra Natural Gas Limited (MNGL)
14.7. Tripura Natural Gas Company Limited (TNGCL)
14.8. Aavantika Gas Limited (AGL)
14.9. Green Gas Limited (GGL)
14.10. GAIL Gas Limited
14.11. Bhagyanagar Gas Limited (BGL)
14.12. Sanwariya Gas Limited
14.15. Haryana City Gas Distribution Limited (HCGDL)
14.16. Adani Gas Limited
14.17. Sabarmati Gas Limited (SGL)
14.18. Assam Gas Company Limited
14.19. VADODARA GAS LIMITED (VGL)
14.20. Rajasthan State Gas Limited

15. Strategic Recommendations

List of Figures

Figure 1: India Recoverable Reserves of Natural Gas, By Volume, 2005-2014 (BCM)
Figure 2: India Natural Gas Wells, 2010-2014
Figure 3: India Natural Gas Production Trends from Onshore and Offshore Field, By Volume, 2010-2014 (BCM)
Figure 4: India Natural Gas Production, By Volume, 2010-2030F (BCM)
Figure 5: India Natural Gas Consumption Trend, By Volume, 2010-2030F (BCM)
Figure 6: India Natural Gas Import Trend, By Volume, 2010-2030F (BCM)
Figure 7: India PNGRB Process of Framing & Finalizing Regulations
Figure 8: India CGD Result of First Round of Bidding
Figure 9: India CGD Result of Second Round of Bidding
Figure 10: India CGD Result of Third Round of Bidding
Figure 11: India CGD Result of Fourth Round of Bidding
Figure 12: India CGD Project Expenditure Break-up
Figure 13: United States Natural Gas Distribution, By Segment
Figure 14: India City Gas Distribution Consumption Trend, By Volume, 2010-2030F (BCM)
Figure 15: India City Gas Distribution Demand Trend, By Volume, 2010-2030F (BCM)
Figure 16: India City Gas Distribution, By Segment
Figure 17: India CGD Sector Demand, By Segment, As of 30.9.2014
Figure 18: India CNG Vehicles, 2011-2030F (Lakhs)
Figure 19: India CNG Vehicles Trend, 2011-2014
Figure 20: India CNG Vehicles Market Share, By Segment, As of 30.3.2014
Figure 21: India PNG Consumers, 2014-2030F (Lakh)
Figure 22: India City Gas Distribution Supply Trend, By Volume, 2010-2030F (BCM)
Figure 23: GAIL (India) Limited Financials, 2010-2014
Figure 24: GAIL (India) Limited Segment Turn over, By Segment, 2014
Figure 25: GAIL (India) Limited Profit before Tax wise, By Segment, 2014
Figure 26: GAIL (India) Limited, By Supply, 2014
Figure 27: Indraprastha Gas Limited Financials, 2010-2014
Figure 28: Indraprastha Gas Limited Sales Volume Mix, 2014
Figure 29: Indraprastha Gas Limited Average Sales per day, 2014
Figure 30: GSPC Gas Company Limited Financials, 2010-2014
Figure 31: Mahanagar Gas Limited Financials, 2010-2014
Figure 32: Central U.P Gas Limited Financials, 2010-2014
Figure 33: Maharashtra Natural Gas Limited, 2010-2014
Figure 34: Tripura Natural Gas Company Limited Financials, 2010-2014
Figure 35: Aavantika Gas Limited (AGL) Financials, 2010-2014
Figure 36: Green Gas Limited (GGL) Financials, 2010-2014
Figure 37: Gail Gas Limited Financials, 2010-2014
Figure 38: Bhagyanagar Gas Limited Financials, 2010-2014
Figure 39: Sanwariya Gas Limited Financials, 2010-2014
Figure 40: Gujrat Gas Company Limited (GGCL) Financials, 2010-2014
Figure 41: Siti Energy Limited (SEL) Financials, 2010-2014
Figure 42: Adani Gas Limited Financials, 2010-2014
Figure 43: Sabarmati Gas Limited (SGL) Financials, 2010-2014
Figure 44: Assam Gas Company Limited (AGCL) Financials, 2010-2014

List of Tables

Table 1: India Natural Gas Balance Recoverable Reserves, By Western & Eastern Offshore, 2010-2014 (BCM)
Table 2: India Natural Gas Planned and Actual Production (D1, D3 & MA), By Volume, 2008-2012 (MMSCMD)
Table 3: India Natural Gas Production Decrease (Gujarat, Andhra Pradesh & JVC/Private (Offshore), 2010-2014 (MMSCM)
Table 4: India Crude Oil and Natural Gas Reserve Position, By Company, As of 1.4.2014
Table 5: India Recoverable Coal Bed Methane Reserves, As of 1.1.2014
Table 6: India Hydrocarbon Discoveries, 2014-2015
Table 7: India Natural Gas Reserve Productions, As of 1.1.2014
Table 8: Natural Gas Consumption, By Sector/Operation, By Volume, 2010-2030F (BCM)
Table 9: Fossil Fuel Emission Levels, By Natural Gas, Oil and Coal
Table 10: India City Gas Distribution Competition Outlook
Table 11: India CNG Stations and CNG Vehicles, By State, As of 30.9.2014
Table 12: India PNG Consumers (Domestic, Commercial, and Industrial Consumers), By State, As of 30.9.2014
Table 13: 5th Round of CGD Bidding, Application Money, Bid Bond and Net Worth Requirement, By Geographical Location
Table 14: 5th Round CGD Bidding, PNG Domestic Connections to be Achieved in Next 5 Years, By Geographical Location
Table 15: 5th Round CGD Bidding, Inch Kilometre of Pipeline to be Built in First 5 Years, By Geographical Location
Table 16: India Legal and Regulatory Bodies for Oil & Gas Sector
Table 17: CNG/PNG Charges and Criteria
Table 18: Exclusivity from the Purview of Common Or Contract Carrier
Table 19: India CGD Project Investment in Different Tier Cities
Table 20: India CGD Project Financial Bidding Criteria
Table 21: United States Natural Gas Distributors
Table 22: United States Methodologies for Computation of Natural Gas Distribution Tariff
Table 23: France Natural Gas Distribution Tariff Levy Method
Table 24: Ireland Natural Gas Distribution Tariff Levy Method
Table 25: CGD Segment wise description and Current status of Consumers, in numbers, as on 30th September 2014
Table 26: India YoY CNG Sales, By State, By Company, By Volume, 2012-2014 (TMT)
Table 27: India CNG Stations and CNG Vehicles Share, By State, As of 30-09-2014
Table 28: Domestic, Commercial and Industrial PNG Share, By State, By Company, As of 30-09-2014
Table 29: Cost Benefit Analysis, CNG Car vs. Petrol & Diesel Car Economics
Table 30: Cost Benefit Analysis, CNG Bus vs. Diesel Bus Economics
Table 31: Cost Benefit Analysis, PNG vs LPG (Subsidized) Economics
Table 32: Cost Benefit Analysis, PNG vs LPG (Non-subsidized) Economics
Table 33: Cost Benefit Analysis of using PNG in Small Commercial Establishments (<1,000 SCM/day) Economics
Table 34: Cost Benefit Analysis of using PNG in Large Commercial Establishments & Industries (>1,000 SCM/day) Economics
Table 35: India City Gas Distribution Geographical Areas Allocated Till Round 4
Table 36: CGD Bid Information of Meerut City
Table 37: Approved Time Schedule for CGD Network at Meerut City
Table 38: CGD Bid Information of Sonipat
Table 39: Approved Time Schedule for CGD Network at Sonipat
Table 40: CGD Bid Information of Dewas
Table 41: Approved Time Schedule for CGD Network at Dewas
Table 42: CGD Bid Information of Kota
Table 43: Approved Time Schedule for CGD Network at Kota
Table 44: CGD Bid Information of Mathura
Table 45: Approved Time Schedule for CGD Network at Mathura
Table 46: CGD Bid Information of Kakinada
Table 47: Approved Time Schedule for CGD Network at Kakinada
Table 48: CGD Bid Information of Allahabad
Table 49: Approved Time Schedule for CGD Network at Allahabad
Table 50: CGD Bid Information of Chandigarh
Table 51: Approved Time Schedule for CGD Network at Chandigarh
Table 52: CGD Bid Information of Jhansi
Table 53: Approved Time Schedule for CGD Network at Jhansi
Table 54: CGD Bid Information of Bhavnagar
Table 55: Approved Time Schedule for CGD Network at Bhavnagar
Table 56: CGD Bid Information of Kutch East
Table 57: Approved Time Schedule for CGD Network at Kutch East
Table 58: CGD Bid Information of Kutch West
Table 59: Approved Time Schedule for CGD Network at Kutch West
Table 60: CGD Bid Information of Jamnagar
Table 61: Approved Time Schedule for CGD Network at Jamnagar
Table 62: CGD Bid Information of Jalandhar
Table 63: Approved Time Schedule for CGD Network at Jalandhar
Table 64: CGD Bid Information of Bengaluru Rural and Urban Districts
Table 65: Approved Time Schedule for CGD Network at Bengaluru Rural and Urban Districts
Table 66: CGD Bid Information of Raigarh (excluding areas already authorized)
Table 67: Approved Time Schedule for CGD Network at Raigarh (excluding areas already authorized)
Table 68: CGD Bid Information of Thane (excluding areas already authorized)
Table 69: Approved Time Schedule for CGD Network at Thane (excluding areas already authorized)
Table 70: CGD Bid Information of UT OF Daman
Table 71: Approved Time Schedule for CGD Network of UT of Daman
Table 72: CGD Bid Information of UT of Dadar and Nagar Haveli
Table 73: Approved time schedule for CGD Network of UT of Dadar and Nagar Haveli
Table 74: CGD Bid Information of Panipat
Table 75: Approved time schedule for CGD Network of Panipat
Table 76: CGD Bid Information of Pune (excluding areas already authorized)
Table 77: Approved time schedule for CGD Network of Pune (excluding areas already authorized)
Table 78: CGD Bid Information of Amritsar
Table 79: Approved time schedule for CGD Network of Amritsar
Table 80: Expected Allocated Districts in Round 5th; Technical Bid opening Date & Time
Table 81: India Pipeline Infrastructure, Capacity & Gas Utilization, As of 31.3.2014
Table 82: India Gas Pipeline in Execution/Construction
Table 83: India Major Pipeline Network

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