Chinese Anesthetic Industry Research Report 2015

Description: With an increasing numbers of domestic surgeries, the Chinese anesthetic market size also increased a lot. The market size of the Chinese anesthetic industry reached nearly RMB 6400 million in 2014, an increase by 18.8% from a YoY base. Among which, general anesthesia accounts for around 69% of the total market size.

The competition for anesthetics in China is steady. The high-end market is dominated by oligopoliesm, which maintained the increase level of the industry. Overall, the anesthetic market in China is dominated by foreign and affective domestic companies.

Propofol has the largest amount of usage in the Chinese intravenous anesthetic market, the market size was around 770 million in 2014. AZN is the largest supplier of propofol in China, Fresenius ranks the second. Due to the fierce competition status, the growth of propofol will probably slow down.

As for the narcotic analgesics market, fentanyl category products is the leader. Humanwell accounts for most of the market share of the fentanyl injection market, and Xian Janssen is the leader in fentanyl transdermal patches. Xianju Pharma's fentanyl transdermal patches came to the market in 2013, but till now the product has not contributed any profit.

In the muscle relaxant market, currently there are 4 companies which have obtained the product approval of cisatracurium. Heng Rui Medicine Co., Ltd accounts for 56% of the cisatracurium market, Sino biopharma ranks second with a market share of over 30%.

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