Qatar Pharmaceuticals and Healthcare Report Q3 2015

Description: Qatar’s Annual Health Report for 2014 confirms our view that the healthcare sector will experience strong growth over our forecast period. Sizeable expansion projects are underway, health insurance coverage is increasing and government spending will remain elevated given the substantial reserves. Growing private sector engagement will also drive healthcare market growth.

Headline Expenditure Projections
- Pharmaceuticals: QAR1.90bn (USD521mn) in 2014 to QAR2.12bn (USD581mn) in 2015; +11.5% in local currency and US dollar terms. Forecast unchanged from Q215.

- Healthcare: QAR17.48bn (USD4.80bn) in 2014 to QAR19.10bn (USD5.25bn) in 2015; +9.3% in both local currency and US dollar terms. Forecast slightly downgraded from Q215 following the release of new historical data.

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