Catheter Stabilization Device/Catheter Securement Devices Market by Product, Application, End User – Global Forecast to 2020

Description: The global catheter stabilization device market is expected to reach $1,372.35 Million by 2020 from $957.26 Million in 2015, growing at a CAGR of 7.47% between 2015 and 2020. Securement devices are used to secure catheters and infusion or drainage devices and to facilitate their operations. They can be repositioned upon initial application unlike normal dressing tapes, and are water-resistant devices made of latex-free, soft-cloth materials and are water resistant. The scope of the catheter stabilization device market includes securement devices used in surgeries and home healthcare settings.

The major drivers for the market include increasing healthcare expenditure, growing aging population, increasing prevalence of lifestyle diseases, and increasing demand for minimally invasive surgeries. However, high cost of technologically advanced products and preference for alternative products acts as a restraint for new entrants in the market.

Emerging economies are making huge investments in healthcare. The demand for medical products in emerging Asian nations such as China and India is growing at a robust rate compared to developed countries. The purchasing power of the growing middle class is expected to increase to 42% by 2020 from 23% in 2009. Due to such purchasing power, the patient population in emerging countries is increasingly opting for technologically advanced medical products, which ultimately drives the demand for securement devices.

In this report, the global catheter stabilization device market is segmented based on product, application, end user and geography. Based on products the market is segmented into arterial securement devices, central venous catheter securement device, peripheral securement devices, abdominal drainage tubes securement devices, epidural securement devices, chest drainage tube securement devices, and all-site devices. Based on applications the market is segmented into general surgery, cardiovascular, respiratory, urological, gastric and oropharyngeal, radiology and other applications. The end users for this market are hospitals, emergency clinics, home healthcare providers, and diagnostic centers. Based on geography the global catheter stabilization device market is segmented into North America, Europe, Asia and Rest of the World (RoW).

The top leaders in catheter stabilization device market include Medtronic plc (U.S.), 3M Company (U.S.), C. R. Bard, Inc. (U.S.), Baxter International, Inc. (U.S.) , B. Braun Melsungen AG (Germany), ConvaTec Inc. (U.S.), Merit Medical Systems, Inc. (U.S.), Smiths Group plc (U.K.), Centurion Medical Products (U.S.), and M.C. Johnson Company, Inc. (U.S.).

Scope of the Report

This research report categorizes the global catheter stabilization device market into the following segments and sub segments:

Global Catheter Stabilization Device Market, by Product

- Arterial Devices Securement Devices
- Central Venous Catheter Securement Devices
- PICC Securement Devices
- Subclavian Securement Devices
- Jugular Securement Devices
- Femoral Securement Devices
- Portal Securement Devices
- Midlines Securement Devices
- Peripheral Securement Devices
- Foley Catheter Securement Devices
- Nasogastric Tubes Securement Devices
- Endotracheal Tube Securement Devices
- Continuous Nerve Block Catheter Securement Devices
- Ventriculoperitoneal Shunt Securement Devices
- Abdominal Drainage Tubes Securement Device
- Percutaneous Endoscopic Gastrostomy Securement Device
- Umbilical Catheter Securement Device
- Jejunal Catheter Securement Device
- Epidural Securement Devices
- Chest Drainage Tube Securement Device
- All Site Device

Global Catheter Stabilization Device Market, by Application

- General Surgery
- Cardiovascular Procedures
- Respiratory Procedures
- Urological Procedures
- Gastric and Oropharyngeal Procedures
- Radiology
- Other Applications

Global Catheter Stabilization Device Market, by End User

- Hospitals
- Emergency Clinics
- Home Healthcare Providers
- Diagnostic Centres

Global Catheter Stabilization Device Market, by Geography

- Asia
- Europe
- North America
- Rest of the World

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