
Description: There are primarily three groups of stents that comprise the total global non-vascular stents. The report includes analysis for gastrointestinal stents (esophageal, duodenal/pyloric and colorectal). The research also includes analysis of urological stents such as J-stents, double J-stents and prostatic stents. Along with this, the market for other non-vascular stents such as biliary and pulmonary stents was also analyzed. Colorectal cancer accounts for the largest incidence, hence the rate of procedures performed to treat blockages in colorectal section comprises the greatest value for the gastrointestinal segment. Considering combined estimations from Cancer Research UK, Center for Diseases Control and National Cancer Institute, there are approximately 1 million new cases of colorectal cancer each year. Of these diagnosed cases, approximately 10% to 30% present complete or partial obstruction of the colon which represents eligibility for colorectal stenting. Achalasia occurs in over 1 person per 100,000. According to our estimation approximately 15,000 esophageal stenting procedures were carried out across the world in 2014 to treat malignant strictures. A large majority of them were carried out in developed countries such as United States and United Kingdom, France, Germany and Japan.

Ureteral stents segment accounted for the largest revenue generation and is expected to lead till the end of the forecast, primarily due to a larger number of factors that provide eligibility for stent implantation such as prostate swelling, BPH, kidney stones and surgical procedures that would otherwise result in blockages in the flow of urine from the kidney. Rising incidence of kidney stone cases, severity of malignant strictures and other factors for urinary incontinence are major reasons for growth of the market. However, the product segment is not without its challenges. Side-effects such as severe pain, hematuria, irritation and CAUTI or Catheter Associated Urinary Tract Infections have continued to repress the use of the device substituted by Unani medicine and therapeutic ultrasound.

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