Global Computed Tomography Systems Market Assessment & Forecast: 2015-2019

Description: The middle-east region comprises Arab countries such as Saudi Arabia, Qatar, Oman, United Arab Emirates and non-Arab countries such as Iran, Iraq, Turkey, Israel and Jordan. Middle-East countries such as United Arab Emirates have invested heavily in building a strong healthcare infrastructure and due to vast purchasing potential the region sees lower penetration of refurbished and retrofit systems. Cardiovascular diseases cause nearly 45% of early deaths in the Gulf region. Increasing incidence of cardiovascular diseases has also increased market penetration of interventional CT systems along with diagnostic equipment. Increasing adoption of teleradiology has propelled the use of modern x-ray systems in the region. The region's economic growth driven primarily by petroleum, UAE States are gradually demanding and investing in higher health quality, leading to relevant installation of medical equipment. The local public still seek medical treatment through public sectors such as public hospitals now with a percentage of 74.5%, while the percentage of private medical institutions only account for 25.5%.

The study provides estimates by value and volume for 6 geographies of North America, Europe, Asia-Pacific, Latin America, Middle-East and Africa. Estimates are provided with 2013 & 2014 as historical years and forecast of 2015-2019. The global market for computed tomography systems was valued at US$ 4,839.0 million in 2014 and expected to grow to US$ 6,588.5 million by 2019 at a CAGR of 6.3% from 2015 to 2019.

Emerging regions also include countries such as India, Brazil, China, and South-East Asia along with Middle-East. Brazilian diagnostic devices market alone was approximately half a billion dollar market in 2013 of which CT systems accounted for a quarter of the market. Conventionally a leader in dental market, Brazil also observes a high acceptance of various other CT system configurations such as CBCT systems.

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