Global Market Study on Home Infusion Therapy Devices: Needleless Connectors to Witness Highest Growth by 2020

Description:

Home infusion therapy involves the intravenous at-home administration of medicines into the patient's body with the help of a needle and catheter. It is prescribed by physicians and administered by trained healthcare professionals. Home infusion therapy is employed for the treatment of certain diseases when oral medications prove to be ineffective or the patient fails to respond to it after a point. It reduces the time spent by patients in hospitals, nursing homes, and clinics. Home infusion therapy facilitates the administration of antibiotics, nutrients, and other fluids into the patient's veins on a daily, weekly, or monthly basis, depending on the seriousness of the disease. It is an effective and safe alternative to hospitalization for the treatment of diseases. This is due the friendly home environment in which drugs are administered, that subsequently help in faster recovery from diseases. Home infusion therapy is used in the treatment of diseases that remain unresponsive to oral medication such as cancer, pain related to cancer, and gastrointestinal diseases. It is also used to treat diabetes, dehydration, and cystic fibrosis. Home infusion therapy improves medication adherence and reduces unplanned hospitalization. Some major infusions devices used for the administration of medicines include infusion pump, intravenous set, and needleless connectors.

Home infusion therapy is more cost-efficient than hospitalization. This is a major reason behind the increasing demand for home infusion therapy devices. Moreover, rising aging population, increasing the prevalence of chronic diseases, advancements in technology in infusion devices, and innovative applications of infusion devices in healthcare are boosting the growth of the home infusion therapy devices market. However, increasing the risk to patient safety due to errors while using infusion devices and issues related to reimbursement policies for home infusion therapy hamper the growth of the home infusion therapy devices market. Increasing patient inclination towards specialty infusion therapy has opened up new opportunities for the home infusion therapy devices market. Rising number of mergers and acquisitions, increasing uses of ambulatory infusion pump and rising number of product innovations are some major trends observed in the global home infusion therapy devices market.

In terms of geography, North America dominates the home infusion therapy devices market owing to increasing number of patients with chronic diseases such as cancer, AIDS, and diabetes. In addition, growing aging population is also supporting the growth of the home infusion therapy devices market in the region. In Europe, the home infusion therapy devices market is growing due to increasing aging population and rising popularity of non-hospital procedures for the treatment of diseases in the region. In addition, increasing number of chronic diseases which requires home infusion therapy, such as cancer, diabetes, and AIDS, is also boosting the growth of the Europe home infusion therapy devices market. Asia represents the fastest-growing home infusion therapy devices market due to increasing geriatric population and costs effectiveness of home infusion therapy.

This report provides in-depth analysis and estimation of the home infusion therapy devices market for the period 2014–2020, considering 2014 as the base year for the calculation. Moreover, data pertaining to current market dynamics, including market drivers, restraints, opportunities, trends, and recent developments, has been provided in the report. The home infusion therapy devices market is categorized on the basis of the type of device, infusion pump, application, disease, and geography. Based on the type of device, the market comprises infusion pumps, intravenous sets, and needleless connectors. Based on infusion pumps, the report covers volumetric infusion pump, syringe infusion pump, insulin infusion pump, enteral infusion pump, ambulatory infusion pump, patient-controlled analgesia (PCA) infusion pump, and implantable infusion pump. Based on the application, the market comprises anti-infectives/antibiotics, enteral nutrition, specialty pharmaceuticals, total parenteral nutrition (TPN), pain management, chemotherapy, and hydration infusion pump. Based on the type of diseases, the report covers diabetes and cancer. On the basis of geography, the home infusion therapy devices market report identifies and analyzes the market size and predictions for North America, Europe, Asia, and Rest of the World (RoW).

Some of the major players in the home infusion therapy devices market are Hospira, Inc., B. Braun Melsungen AG, Caesarea Medical Electronics, Fresenius Kabi AG, Smiths Medical, CareFusion Corporation, ICU Medical, Inc, JMS Co. Ltd., Baxter, and Terumo Corporation. These key market players have been profiled on the basis of attributes such as company overview, recent developments, growth strategies, sustainability,
Contents:

Chapter 1 Preface

1.1 Report Description
1.2 Research Methodology
1.3 Assumptions

Chapter 2 Market Synopsis

Chapter 3 Porter’s Five Forces Analysis

3.1 Bargaining Power of Suppliers
3.2 Bargaining Power of Buyers
3.3 Threat of New Entrants
3.4 Threat of Substitutes
3.5 Intensity of Rivalry

Chapter 4 Industry Overview

4.1 Market Definition

4.2 Market Drivers

4.2.1 Expanding home care market for infusion therapy
4.2.2 Increasing application of infusion devices for relieving pain
4.2.3 Rising aging population and increasing number of chronic diseases
4.2.4 Technological advancements in infusion devices

4.3 Impact Analysis of Market Drivers

4.4 Market Restraints

4.4.1 Increasing risk to patient safety and occurrence of mistakes while using infusion devices
4.4.2 Issues related to reimbursement policies for home infusion therapy

4.5 Impact Analysis of Market Restraints

4.6 Opportunities

4.6.1 Rising inclination towards specialty infusion therapy

4.7 Market Trends

4.7.1 Increasing numbers of mergers and acquisitions
4.7.2 Increasing uses of ambulatory infusion pump

4.8 Rising Number of Product Innovations

Chapter 5 Market Size and Forecast by Type of Device
5.1 Infusion Pumps
5.2 Intravenous Sets
5.3 Needleless Connectors
Chapter 6 Market Size and Forecast of Infusion Pumps by Device
6.1 Volumetric Infusion Pump
6.2 Syringe Infusion Pump
6.3 Insulin Infusion Pump
6.4 Enteral Infusion Pump
6.5 Ambulatory Infusion Pump
6.6 Patient-controlled Analgesia (PCA) Infusion Pump
6.7 Implantable Infusion Pump
Chapter 7 Market Size and Forecast by Application
7.1 Anti-infectives/Antibiotics
7.2 Enteral Nutrition
7.3 Specialty Pharmaceuticals
7.4 Total Parenteral Nutrition (TPN)
7.5 Pain Management
7.6 Chemotherapy
7.7 Hydration Infusion Pump
Chapter 8 Market Size and Forecast by Type of Disease
8.1 Diabetes
8.2 Cancer
Chapter 9 Market Size and Forecast by Region
9.1 Global
9.2 North America
9.3 Europe
9.4 Asia
Chapter 10 Competitive Scenario
10.1 Competitive Benchmarking
Chapter 11 Company Profiles
11.1 Hospira, Inc.
   11.1.1 Company Overview
11.1.2 Products & Services
11.1.3 Financial Performance
11.1.4 Recent Developments

11.2 B. Braun Melsungen AG
   11.2.1 Company Overview
   11.2.2 Products & Services
   11.2.3 Financial Performance
   11.2.4 Recent Developments

11.3 Caesarea Medical Electronics
   11.3.1 Company Overview
   11.3.2 Products & Services
   11.3.3 Financial Performance
   11.3.4 Recent Developments

11.4 Fresenius Kabi AG
   11.4.1 Company Overview
   11.4.2 Products & Services
   11.4.3 Financial Performance Fresenius Kabi AG
   11.4.4 Recent Developments

11.5 Smiths Medical
   11.5.1 Company Overview
   11.5.2 Products and Services
   11.5.3 Financial Performance
   11.5.4 Recent Developments

11.6 CareFusion Corporation
   11.6.1 Company Overview
   11.6.2 Products & Services
   11.6.3 Financial Performance
   11.6.4 Recent Developments

11.7 ICU Medical, Inc.
   11.7.1 Company Overview
   11.7.2 Products & Services
11.7.3 Financial Performance
11.7.4 Recent Developments

11.8 JMS Co. Ltd.
11.8.1 Company Overview
11.8.2 Products & Services
11.8.3 Financial Performance
11.8.4 Recent Developments

11.9 Baxter
11.9.1 Company Overview
11.9.2 Products & Services
11.9.3 Financial Performance
11.9.4 Recent Developments

11.10 TERUMO CORPORATION
11.10.1 Company Overview
11.10.2 Products & Services
11.10.3 Financial Performance
11.10.4 Recent Developments

List of Tables

TABLE 1 Market snapshot: global market of home infusion therapy (2014 and 2020)
TABLE 2 Drivers for home infusion therapy market: impact analysis
TABLE 3 Restraints for home infusion therapy market: impact analysis
TABLE 4 Some important mergers and acquisitions in home infusion therapy market
TABLE 5 Some important new products launched by various companies
TABLE 6 Global home infusion therapy market, by device, 2010 – 2013 (US$ Mn)
TABLE 7 Global home infusion therapy market, by device, 2014 – 2020 (US$ Mn)
TABLE 8 Global infusion pumps market, by region, 2010 – 2013 (US$ Mn)
TABLE 9 Global infusion pumps market, by region, 2014 – 2020 (US$ Mn)
TABLE 10 Global intravenous set market, by region, 2010 – 2013 (US$ Mn)
TABLE 11 Global intravenous set market, by region, 2014 – 2020 (US$ Mn)
TABLE 12 Global needleless connectors market, by region, 2010 – 2013 (US$ Mn)
TABLE 13 Global needleless connectors market, by region, 2014 – 2020 (US$ Mn)
TABLE 14 Global infusion pumps market, by device, 2010 – 2013 (US$ Mn)
<table>
<thead>
<tr>
<th>Table</th>
<th>Description</th>
</tr>
</thead>
<tbody>
<tr>
<td>TABLE 15</td>
<td>Global infusion pumps market, by device, 2014 – 2020 (US$ Mn)</td>
</tr>
<tr>
<td>TABLE 16</td>
<td>Global volumetric infusion pumps market, by region, 2010 – 2013 (US$ Mn)</td>
</tr>
<tr>
<td>TABLE 17</td>
<td>Global volumetric infusion pumps market, by region, 2014 – 2020 (US$ Mn)</td>
</tr>
<tr>
<td>TABLE 18</td>
<td>Global syringe infusion pumps market, by region, 2010 – 2013 (US$ Mn)</td>
</tr>
<tr>
<td>TABLE 19</td>
<td>Global syringe infusion pumps market, by region, 2014 – 2020 (US$ Mn)</td>
</tr>
<tr>
<td>TABLE 20</td>
<td>Global insulin infusion pumps market, by region, 2010 – 2013 (US$ Mn)</td>
</tr>
<tr>
<td>TABLE 21</td>
<td>Global insulin infusion pumps market, by region, 2014 – 2020 (US$ Mn)</td>
</tr>
<tr>
<td>TABLE 22</td>
<td>Global enteral infusion pumps market, by region, 2010 – 2013 (US$ Mn)</td>
</tr>
<tr>
<td>TABLE 23</td>
<td>Global enteral infusion pumps market, by region, 2014 – 2020 (US$ Mn)</td>
</tr>
<tr>
<td>TABLE 24</td>
<td>Global ambulatory infusion pumps market, by region, 2010 – 2013 (US$ Mn)</td>
</tr>
<tr>
<td>TABLE 25</td>
<td>Global ambulatory infusion pumps market, by region, 2014 – 2020 (US$ Mn)</td>
</tr>
<tr>
<td>TABLE 26</td>
<td>Global PCA infusion pumps market, by region, 2010 – 2013 (US$ Mn)</td>
</tr>
<tr>
<td>TABLE 27</td>
<td>Global PCA infusion pumps market, by region, 2014 – 2020 (US$ Mn)</td>
</tr>
<tr>
<td>TABLE 28</td>
<td>Global implantable infusion pumps market, by region, 2010 – 2013 (US$ Mn)</td>
</tr>
<tr>
<td>TABLE 29</td>
<td>Global implantable infusion pumps market, by region, 2014 – 2020 (US$ Mn)</td>
</tr>
<tr>
<td>TABLE 30</td>
<td>Global home infusion therapy market, by application, 2010 – 2013 (US$ Mn)</td>
</tr>
<tr>
<td>TABLE 31</td>
<td>Global home infusion therapy market, by application, 2014 – 2020 (US$ Mn)</td>
</tr>
<tr>
<td>TABLE 32</td>
<td>Global anti-infectives market, by region, 2010 – 2013 (US$ Mn)</td>
</tr>
<tr>
<td>TABLE 33</td>
<td>Global anti-infectives market, by region, 2014 – 2020 (US$ Mn)</td>
</tr>
<tr>
<td>TABLE 34</td>
<td>Global enteral nutrition market, by region, 2010 – 2013 (US$ Mn)</td>
</tr>
<tr>
<td>TABLE 35</td>
<td>Global enteral nutrition market, by region, 2014 – 2020 (US$ Mn)</td>
</tr>
<tr>
<td>TABLE 36</td>
<td>Global specialty pharmaceuticals market, by region, 2010 – 2013 (US$ Mn)</td>
</tr>
<tr>
<td>TABLE 37</td>
<td>Global specialty pharmaceuticals market, by region, 2014 – 2020 (US$ Mn)</td>
</tr>
<tr>
<td>TABLE 38</td>
<td>Global TPN market, by region, 2010 – 2013 (US$ Mn)</td>
</tr>
<tr>
<td>TABLE 39</td>
<td>Global TPN market, by region, 2014 – 2020 (US$ Mn)</td>
</tr>
<tr>
<td>TABLE 40</td>
<td>Global pain management market, by region, 2010 – 2013 (US$ Mn)</td>
</tr>
<tr>
<td>TABLE 41</td>
<td>Global pain management market, by region, 2014 – 2020 (US$ Mn)</td>
</tr>
<tr>
<td>TABLE 42</td>
<td>Global chemotherapy market, by region, 2010 – 2013 (US$ Mn)</td>
</tr>
<tr>
<td>TABLE 43</td>
<td>Global chemotherapy market, by region, 2014 – 2020 (US$ Mn)</td>
</tr>
<tr>
<td>TABLE 44</td>
<td>Global hydration infusion pumps market, by region, 2010 – 2013 (US$ Mn)</td>
</tr>
<tr>
<td>TABLE 45</td>
<td>Global hydration infusion pumps market, by region, 2014 – 2020 (US$ Mn)</td>
</tr>
</tbody>
</table>
TABLE 46 Global home infusion therapy market, by diseases, 2010 – 2013 (US$ Mn)
TABLE 47 Global home infusion therapy market, by diseases, 2014 – 2020 (US$ Mn)
TABLE 48 Global home infusion therapy market in diabetes treatment, by region, 2010 – 2013 (US$ Mn)
TABLE 49 Global home infusion therapy market in diabetes treatment, by region, 2014 – 2020 (US$ Mn)
TABLE 50 Global home infusion therapy market in cancer treatment, by region, 2010 – 2013 (US$ Mn)
TABLE 51 Global home infusion therapy market in cancer treatment, 2014 – 2020 (US$ Mn)
TABLE 52 Global home infusion therapy market, by region, 2010 – 2013 (US$ Mn)
TABLE 53 Global home infusion therapy market, by region, 2014 – 2020 (US$ Mn)
TABLE 54 North America home infusion therapy market, by country, 2010 – 2013 (US$ Mn)
TABLE 55 North America home infusion therapy market, by country, 2014 – 2020 (US$ Mn)
TABLE 56 Europe home infusion therapy market, by country, 2010 – 2013 (US$ Mn)
TABLE 57 Europe home infusion therapy market, by country, 2014 – 2020 (US$ Mn)
TABLE 58 Asia home infusion therapy market, by country, 2010 – 2013 (US$ Mn)
TABLE 59 Asia home infusion therapy market, by country, 2014 – 2020 (US$ Mn)
TABLE 60 Hospira, Inc.’s Product and Service Categories
TABLE 61 B. Braun Melsungen AG's Product and Service Categories
TABLE 62 Caesarea Medical Electronics' Product Categories
TABLE 63 Fresenius Kabi AG's Product Categories
TABLE 64 Smiths Medical's Product Categories
TABLE 65 CareFusion Corporation's Product Categories
TABLE 66 ICU Medical, Inc.’s Product Categories
TABLE 67 JMS Co. Ltd.’s product categories
TABLE 68 Baxter’s Product Categories
TABLE 69 TERUMO CORPORATION Product Categories

List of Figures
FIG. 1 Home infusion therapy market: Porter's five forces analysis
FIG. 2 Home infusion therapy market, by device
FIG. 3 Geriatric population in major countries, % in older ages (2000 – 2050)
FIG. 4 Global home infusion therapy market, by device, 2013 (% share)
FIG. 5 The global infusion pumps market, by device, 2013 (% share)
FIG. 6 Global home infusion therapy market, by application, 2013 (% share)
FIG. 7 Global home infusion therapy market, by type of disease, 2013 (% share)
FIG. 8 Global home infusion therapy market, by region, 2013 (% share)  
FIG. 9 North American home infusion therapy market, by country, 2013 (% share)  
FIG. 10 European home infusion therapy market, by country, 2013 (% share)  
FIG. 11 Asian home infusion therapy market, by country, 2013 (% share)  
FIG. 12 Competitive benchmarking of home infusion therapy providers (2013)  
FIG. 13 Hospira, Inc. Net Sales and Net Income 2011 – 2013 (US$ Mn)  
FIG. 14 B. Braun Melsungen AG Net Sales and Net Income 2011 – 2013 (US$ Mn)  
FIG. 15 Fresenius Kabi AG Sales and Net Income 2011 – 2013 (US$ Mn)  
FIG. 16 Smiths Group plc Revenue and Profit 2011 – 2013 (US$ Mn)  
FIG. 17 CareFusion Corporation Revenue and Net Income 2011 – 2013 (US$ Mn)  
FIG. 18 ICU Medical, Inc. Total Revenue and Net Income 2011 – 2013 (US$ Mn)  
FIG. 19 JMS Co. Ltd. Net Sales and Net Income 2011 – 2013 (US$ Mn)  
FIG. 20 Baxter Net Sales and Net Income 2011 – 2013 (US$ Mn)  
FIG. 21 TERUMO CORPORATION Net Sales and Net Income 2011 – 2013 (US$ Mn)  

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