Food and Grocery Retailing in the US - Market Summary and Forecasts; Comprehensive overview of the market, consumer, and competitive context, with retail sales value and forecasts to 2019

Description: “Food and Grocery Retailing in the US - Market Summary and Forecasts” report provides a detailed analysis of retail sales from 2009 to 2019 across key channels in the US.

Key Findings

- Food and grocery is expected to remain the largest in sales value terms during the forecast period, growing at a CAGR of 3.2%

- Private labels continue to grow

- Demand from multicultural consumers to rise

- Demand for luxury, ready-to-eat food items, and healthy categories including organics, will result in higher spending on food and groceries.

Synopsis

“Food and Grocery Retailing in the US - Market Summary and Forecasts” is a detailed sector report providing a comprehensive analysis of the emerging trends, forecasts and opportunities to 2019.

It contains:

- A thorough analysis of consumer trends changing economic and population factors

- Both qualitative and quantitative insights and analysis of the shifting food and grocery retail dynamics for drinks, household products, packaged food, tobacco and unpackaged food from 2009 to 2019

- Sales of food and grocery products through the following channels from 2009 to 2019: Hypermarkets, supermarkets and hard-discounters; food and drinks specialists; convenience stores (including Independents) and gas stations; cash and carries and warehouse clubs; other general and non-specialist direct retailers; value, variety stores and general merchandise retailers; online; drug stores and health and beauty stores; vending machines; duty free retailers; department stores; other specialist retailers

- An overview of key food and grocery retailers operating across the US and their presence across distribution channels

Reasons To Buy

Get immediate access to:

- US food and grocery market performance across key channels - accurate, reliable data for companies already operating in and those wishing to enter the market

- Performance of individual product categories, across key channels from 2009, with forecasts until 2019 - pinpoint the fastest growing categories in a market witnessing robust growth

- Vital economic and population trends, key consumer and technology trends influencing the retail market - explore novel opportunities that allow you to align your product offerings and strategies to meet demand

- Critical insights into US shoppers - what stores do shoppers prefer? Have the right insights to beat off the competition by effectively promoting to lucrative market segments
Analysis of key international and domestic players operating in the food and grocery market - including store counts and revenues that give you a competitive edge - identify opportunities to improve market share

Contents:

1. Introduction
   1.1 What is this Report About?

2. Executive Summary and Outlook

3. Market Context
   3.1 The US continues to be an important market for retailers
   3.1.1 The US economy recovers from recession
   3.1.2 America has more spenders than savers, which augurs well for the retail industry
   3.1.3 The US's unemployment rate continues to drop - a positive sign for the economy
   3.1.4 Declining rates of inflation indicate more consumer spending
   3.1.5 Consumption expenditure is rising, fuelling retail sales
   3.2 Steady growth in US population offers growth opportunities

4. US Shoppers
   4.1 Consumer inclination towards wearable technology to benefit retailers
   4.2 Increasing numbers of US consumers embrace m-commerce
   4.3 Private labels continue to grow
   4.4 Demand from multicultural consumers to rise
   4.5 Increasing number of Chinese tourists to fuel retail sales

5. Doing Business in the US
   5.1 Summary
   5.1.1 Bureaucracy
   5.1.2 Business Culture
   5.1.3 Geography
   5.1.4 Infrastructure and Logistics
   5.2 Taxation in the US
   5.2.1 Corporate Income Tax
   5.2.2 Alternative Minimum Tax (AMT)
   5.3 Fair Labor Standards Act (FLSA) for wages
   5.4 Marketplace Fairness Act - still waiting to be passed

6. Retail - Product Sectors
   6.1 Product Sector Analysis
   6.1.1 Food and Grocery
   6.2 Food and Grocery Category Overview
   6.2.1 Food and Grocery by Channel
   6.2.2 Food and Grocery by Category
   6.3 Food and Grocery Category Analysis
   6.3.1 Drinks
   6.3.2 Household Products
   6.3.3 Packaged Food
   6.3.4 Tobacco
   6.3.5 Unpackaged Food
   6.4 Major Retailers
   6.4.1 Food and Grocery

7. Appendix
   7.1 Definitions
   7.2 Summary Methodology
   7.2.1 Overview
   7.2.2 The triangulated market sizing method
   7.2.3 Industry surveys in the creation of retail market data
   7.2.4 Quality control and standardized processes
   7.3 About Conlumino
   7.4 Disclaimer

List of Tables
Table 1: US Food and Grocery Retail Sales (US$ bn), by Channel Group, 2009-2014
Table 2: US Food and Grocery Retail Sales Forecast (US$ bn), by Channel Group, 2014-2019
Table 3: US Food and Grocery Retail Sales (US$ bn), by Channel Group, 2009-2014
Table 4: US Food and Grocery Retail Sales Forecast (US$ bn), by Channel Group, 2014-2019
Table 5: US Food and Grocery Retail Sales (US$ bn), by Channel Group, 2009-2019
Table 6: US Food and Grocery Retail Sales (US$ bn), by Category 2009-2014
Table 7: US Food and Grocery Retail Sales Forecast (US$ bn), by Category 2014-2019
Table 8: US Food and Grocery Retail Sales (US$ bn), by Category, 2009-2014
Table 9: US Food and Grocery Retail Sales Forecast (US$ bn), by Category 2014-2019
Table 10: US Food and Grocery Retail Segmentation (% value), by Channel Group, 2009-2019
Table 11: US Drinks Retail Sales (US$ bn), by Channel Group, 2009-2014
Table 12: US Drinks Retail Sales Forecast (US$ bn), by Channel Group, 2014-2019
Table 13: US Drinks Retail Sales (US$ bn), by Channel Group, 2009-2014
Table 14: US Drinks Retail Sales Forecast (US$ bn), by Channel Group, 2014-2019
Table 15: US Drinks Retail Segmentation, by Channel Group, 2009-2019
Table 16: US Household Products Retail Sales (US$ bn), by Channel Group, 2009-2014
Table 17: US Household Products Retail Sales Forecast (US$ bn), by Channel Group, 2014-2019
Table 18: US Household Products Retail Sales (US$ bn), by Channel Group, 2009-2014
Table 19: US Household Products Retail Sales Forecast (US$ bn), by Channel Group, 2014-2019
Table 20: US Household Products Retail Sales (US$ bn), by Channel Group, 2009-2019
Table 21: US Household Products Retail Segmentation, by Channel Group, 2009-2019
Table 22: US Packaged Food Retail Sales (US$ bn), by Channel Group, 2009-2014
Table 23: US Packaged Food Retail Sales Forecast (US$ bn), by Channel Group, 2014-2019
Table 24: US Packaged Food Retail Sales (US$ bn), by Channel Group, 2009-2014
Table 25: US Packaged Food Retail Sales Forecast (US$ bn), by Channel Group, 2014-2019
Table 26: US Packaged Food Retail Segmentation, by Channel Group, 2009-2019
Table 27: US Tobacco Retail Sales (US$ bn), by Channel Group, 2009-2014
Table 28: US Tobacco Retail Sales Forecast (US$ bn), by Channel Group, 2014-2019
Table 29: US Tobacco Retail Sales (US$ bn), by Channel Group, 2009-2014
Table 30: US Tobacco Retail Sales Forecast (US$ bn), by Channel Group, 2014-2019
Table 31: US Tobacco Retail Segmentation, by Channel Group, 2009-2019
Table 32: US Unpackaged Food Retail Sales (US$ bn), by Channel Group, 2009-2014
Table 33: US Unpackaged Food Retail Sales Forecast (US$ bn), by Channel Group, 2014-2019
Table 34: US Unpackaged Food Retail Sales (US$ bn), by Channel Group, 2009-2014
Table 35: US Unpackaged Food Retail Sales Forecast (US$ bn), by Channel, 2014-2019
Table 36: US Unpackaged Food Retail Segmentation, by Channel Group, 2009-2019
Table 37: Key Food and Grocery Retailers in the US
Table 38: Conlumino Retail Channel Definitions
Table 39: Conlumino Retail Category Definitions

List of Figures

Figure 1: GDP Values (US$ billion, %), 2008-2014
Figure 2: Growth Rate of GDP (US$ billion, %), 2008-2014E
Figure 3: GDP Value and Growth (US$ billion, %), 2008-2014E
Figure 4: Forecasts for GDP Value and Growth (US$ billion, %), 2014-2019
Figure 5: Gross Domestic Savings Rate (% of Disposable Household Income), 2004-2014
Figure 6: Unemployment Rate (%), 2004-2014
Figure 7: Share of Employment by Sector (%), 2004 and 2014E
Figure 8: Inflation Rate (%), 2004-2014
Figure 9: Household Consumption Expenditure in the US (US$ billion), 2004 and 2014E
Figure 10: Household Consumption Expenditure of Major Countries (US$ billion), 2014E
Figure 11: Growth of Household Consumption Expenditure (US$, %), 2004-2014
Figure 12: Rural and Urban Populations (millions) 2004, 2014, and 2019
Figure 13: Total Population and Growth Rate (Millions, %), 2004-2019
Figure 14: Population Split by Gender (%), 2014 and 2019
Figure 15: Population Split by Age Group (%), 2014 and 2019E
Figure 16: Per Capita Spend on Retail (US$), 2006 and 2014
Figure 17: Per Capita Spend (US$) and Total Retail Spend by Age Group (%), 2006 and 2014
Figure 18: Wearable technology gaining mainstream adoption
Figure 19: Increasing number of consumers embrace m-commerce
Figure 20: Chinese Tourists to the US 2009-2014
Figure 21: Key Components of Doing Business in US Matrix
Figure 22: Share of Food and Grocery in overall Retail 2014 and 2019
Figure 23: Retail Sales Value and Growth (US$ billion, %) of Food and Grocery 2014-2019
Figure 24: Spend-per-Head on Food and Grocery 2014 and 2019
Figure 25: Online Spend in Food and Grocery 2014-2019
Figure 26: Online Share of total Food and Grocery Spend 2014 and 2019
Figure 27: Spending per Channel in Food and Grocery (%) 2014 and 2019
Figure 28: US Food and Grocery Retail Sales and Forecast (US$ bn), by Channel Group, 2009-2019
Figure 29: US Food and Grocery Retail Market Dynamics, by Channel Group, 2009-2019
Figure 30: US Food and Grocery Retail Sales and Forecast (US$ bn), by Category 2009-2019
Figure 31: US Food and Grocery Retail Market Dynamics, by Category 2009-2019
Figure 32: US Drinks Retail Sales and Forecast (US$ bn), by Channel Group, 2009-2019
Figure 33: US Household Products Retail Sales and Forecast (US$ bn), by Channel Group, 2009-2019
Figure 34: US Packaged Food Retail Sales and Forecast (US$ bn), by Channel Group, 2009-2019
Figure 35: US Tobacco Retail Sales and Forecast (US$ bn), by Channel Group, 2009-2019
Figure 36: US Unpackaged Food Retail Sales and Forecast (US$ bn), by Channel Group, 2009-2019
Figure 37: The Triangulated Market Sizing Methodology

Ordering:  
Order Online - [http://www.researchandmarkets.com/reports/3292955/](http://www.researchandmarkets.com/reports/3292955/)
Order by Fax - using the form below
Order by Post - print the order form below and send to

Research and Markets,
Guinness Centre,
Taylors Lane,
Dublin 8,
Ireland.
Fax Order Form
To place an order via fax simply print this form, fill in the information below and fax the completed form to 646-607-1907 (from USA) or +353-1-481-1716 (from Rest of World). If you have any questions please visit http://www.researchandmarkets.com/contact/

Order Information
Please verify that the product information is correct and select the format(s) you require.

Product Name: Food and Grocery Retailing in the US - Market Summary and Forecasts; Comprehensive overview of the market, consumer, and competitive context, with retail sales value and forecasts to 2019
Web Address: http://www.researchandmarkets.com/reports/3292955/
Office Code: SCPLXDE6

Product Formats
Please select the product formats and quantity you require:

<table>
<thead>
<tr>
<th>Quantity</th>
<th>Price</th>
</tr>
</thead>
<tbody>
<tr>
<td>Electronic (PDF) -</td>
<td></td>
</tr>
<tr>
<td>Single User:</td>
<td>USD 1250</td>
</tr>
<tr>
<td>Electronic (PDF) -</td>
<td></td>
</tr>
<tr>
<td>Site License:</td>
<td>USD 2500</td>
</tr>
<tr>
<td>Electronic (PDF) -</td>
<td></td>
</tr>
<tr>
<td>Enterprisewide:</td>
<td>USD 3750</td>
</tr>
</tbody>
</table>

Contact Information
Please enter all the information below in BLOCK CAPITALS

Title:  
Mr  □  Mrs  □  Dr  □  Miss  □  Ms  □  Prof  □  
First Name:  
Email Address:  *  
Job Title:  
Organisation:  
Address:  
City:  
Postal / Zip Code:  
Country:  
Phone Number:  
Fax Number:  

* Please refrain from using free email accounts when ordering (e.g. Yahoo, Hotmail, AOL)
Payment Information

Please indicate the payment method you would like to use by selecting the appropriate box.

☐ Pay by credit card: You will receive an email with a link to a secure webpage to enter your credit card details.

☐ Pay by check: Please post the check, accompanied by this form, to:
Research and Markets,
Guinness Center,
Taylors Lane,
Dublin 8,
Ireland.

☐ Pay by wire transfer: Please transfer funds to:
Account number 833 130 83
Sort code 98-53-30
Swift code ULSBIE2D
IBAN number IE78ULSB98533083313083
Bank Address Ulster Bank,
27-35 Main Street,
Blackrock,
Co. Dublin,
Ireland.

If you have a Marketing Code please enter it below:
Marketing Code: __________________________

Please note that by ordering from Research and Markets you are agreeing to our Terms and Conditions at http://www.researchandmarkets.com/info/terms.asp

Please fax this form to:
(646) 607-1907 or (646) 964-6609 - From USA
+353-1-481-1716 or +353-1-653-1571 - From Rest of World