Plate & Frame Heat Exchangers Market by Type (Brazed, Gasketed, Welded), by Application (Chemical, Petrochemical, Oil & Gas, HVACR, Food & Beverage, Pulp & Paper, Power Generation), and Region - Trends & Forecast to 2020

Description: Plate & frame heat exchangers are commonly used heat exchangers in process industries and other applications. Plate & frame heat exchangers consist of a series of slender corrugated formed metal plates. Every pair of plate's form a passage in which the fluid flows. They are then stacked collectively to form a sandwich type construction in which the other fluid flows in the spaces created between successive pairs of plates. On the basis of type plate & frame heat exchangers are classified as gasketed, welded, and brazed. On the basis of applications, the market for plate & frame heat exchangers can be broadly segmented into chemicals, petrochemical and oil & gas, HVACR, food & beverage, pulp & paper, power generation.

The European region is the biggest market for plate & frame heat exchangers, accounting for around more than one third of the total plate & frame heat exchangers demand. There is a lot of scope in the Asia-Pacific market due to the rapid industrialization in the region. With the emerging developments in the plate & frame heat exchangers and rising legislative importance in the region, the demand for plate & frame heat exchangers may further augment at a higher pace.

Currently, the demand for plate & frame heat exchangers is increasing in the end user industries. The key drivers for increasing demand of plate & frame heat exchangers are stringent environmental regulations, and increased investments in the food & beverage, chemical, oil & gas, and HVACR industries. Technological developments & innovations, agreements, partnerships & collaborations are identified as key strategies to expand the plate & frame heat exchangers market.

This study on plate & frame heat exchangers market estimates its global demand and market size in terms of value for 2015 and projects the expected demand and also the market size for the same by 2020. As a part of the quantitative analysis, the study segments the global market by type and applications at country level with current market estimation and forecast till 2020. The countries covered in the report are the U.S., Canada, Sweden, France, Germany, Italy, U.K., Japan, China, India, Brazil and Saudi Arabia. The segmentation by type includes brazed, gasketed and welded. The segmentation by applications includes chemicals, petrochemical and oil & gas, HVACR, food & beverage, pulp & paper, power generation.

As a part of qualitative analysis, the research provides report with a comprehensive review of key market drivers, restraints, opportunities, winning imperatives, and key issues in the market.

It also includes company profiling and competitive strategies adopted by various market players including Alfa Laval AB (Sweden), GEA Group (Germany), Danfoss A/S (Denmark), and SPX Corporation (U.S.)

Contents:

1 Introduction
   1.1 Objectives of the Study
   1.2 Market Scope
   1.2.1 Market Definition
   1.3 Currency
   1.4 Package Size
   1.5 Limitations
   1.6 Stake Holders
   1.7 Assumptions

2 Research Methodology
   2.1 Market Size Estimation
   2.2 Market Crackdown & Data Triangulation
   2.3 Market Share Estimation
   2.4 Assumption
   2.5 Key Industry Insights
3 Executive Summary

4 Premium Insights
   4.1 Europe Plate & Frame Heat Exchangers Market
   4.2 U.S. Dominates the Global Heat Exchangers Market
   4.3 Plate & Frame Heat Exchangers Market: Developed vs. Developing Nations
   4.4 Life Cycle Analysis, By Region

5 Market Overview
   5.1 Introduction
   5.2 Market Dynamics
      5.2.1 Drivers
         5.2.1.1 Surging Energy Prices
         5.2.1.2 Increased Investments in the Chemical, Petrochemical, Fuel Processing, and HVAC Industries
         5.2.1.3 Stringent Environmental Regulations Driving Demand for Plate & Frame Heat Exchangers
         5.2.1.4 Technological Advancements
      5.2.2 Restraints
      5.2.2.1 Rising Cost of Production
      5.2.3 Opportunities
         5.2.3.1 Expanding Heat Exchanger Manufacturing Business in Emerging Economies
         5.2.3.2 Large Aftermarket for Heat Exchangers
      5.2.4 Challenge
         5.2.4.1 Fluorinated Greenhouse Gases Regulations
   5.3 Burning Issues
      5.3.1.1 Fouling in Heat Exchanger Shifting the Market
   5.4 Strategic Benchmarking

6 Industry Trends
   6.1 Introduction
   6.2 Value Chain Analysis
   6.3 Supply Chain Analysis
   6.4 Porter's Five Forces Analysis
      6.4.1 Bargaining Power of Suppliers
      6.4.2 Bargaining Power of Buyers
      6.4.3 Threat of Substitutes
      6.4.4 Threat of New Entrants
      6.4.5 Degree of Competition
   6.5 Raw Material Analysis
   6.6 Regulatory Framework
      6.6.1 Standards
      6.6.2 Codes

7 Heat Exchanger Market, By Type
   7.1 Introduction
   7.2 Gasketed Plate & Frame Heat Exchanger
   7.3 Welded Plate & Frame Heat Exchanger
   7.4 Brazed Heat Exchanger

8 Heat Exchanger Market, By Application
   8.1 Introduction
   8.2 Chemical
   8.3 Petrochemical and Oil & Gas
   8.4 HVAC & Refrigeration
   8.5 Food & Beverage
   8.6 Power Generation
   8.7 Pulp & Paper

9 Plate & Frame Heat Exchangers Market, By Region
   9.1 Introduction
   9.2 North America
      9.2.1 U.S.
      9.2.2 Canada
   9.3 Europe
9.3.1 Italy
9.3.2 Germany
9.4 Asia-Pacific
9.4.1 China
9.4.2 India
9.4.3 Japan
9.5 RoW
9.5.1 Saudi Arabia
9.5.2 Brazil

10 Competitive Landscape - 95)
10.1 Overview
10.2 Competitive Situation and Trends
10.2.1 New Product Launches
10.2.2 Agreements and Partnerships & Collaborations
10.2.3 Mergers & Acquisitions
10.2.4 Expansions & Investments

11 Company Profiles
11.1 Introduction
11.2 Danfoss A/S
11.2.1 Business Overview
11.2.2 Products Offered
11.2.3 Key Strategy
11.2.4 Recent Developments
11.2.5 SWOT Analysis
11.2.6 MnM View
11.3 GEA Group (Triton)
11.3.1 Business Overview
11.3.2 Products Offered
11.3.3 Key Strategy
11.3.4 Recent Developments
11.3.5 SWOT Analysis
11.3.6 MnM View
11.4 SPX Corporation
11.4.1 Business Overview
11.4.2 Products Offered
11.4.3 Key Strategy
11.4.4 Recent Developments
11.4.5 SWOT Analysis
11.4.6 MnM View
11.5 Alfa Laval AB
11.5.1 Business Overview
11.5.2 Products Offered
11.5.3 Key Strategy
11.5.4 Recent Developments
11.5.5 SWOT Analysis
11.5.6 MnM View
11.6 Xylem Inc.
11.6.1 Business Overview
11.6.2 Products Offered
11.6.3 Key Strategy
11.6.4 Recent Developments
11.6.5 SWOT Analysis
11.6.6 MnM View
11.7 Hisaka Works Limited
11.7.1 Business Overview
11.7.2 Products Offered
11.7.3 Key Strategy
11.7.4 Recent Developments
11.8 API Heat Transfer Inc.
11.8.1 Business Overview
11.8.2 Products Offered
11.8.3 Key Strategy
11.8.4 Recent Developments
11.9 Güntner GmbH & Co. KG
11.9.1 Business Overview
11.9.2 Products Offered
11.9.3 Key Strategy
11.9.4 Recent Developments
11.10 HRS Heat Exchangers Ltd.
11.10.1 Business Overview
11.10.2 Products Offered
11.10.3 Key Strategy
11.10.4 Recent Developments
11.11 Swep International AB
11.11.1 Business Overview
11.11.2 Products Offered
11.11.3 Key Strategy
11.11.4 Recent Developments

12 Appendix
12.1 Insights of Industry Experts
12.2 Discussion Guide
12.3 Introducing RT: Real Time Market Intelligence
12.4 Available Customizations
12.5 Related Reports

List of Tables

Table 1 Plate & Frame Heat Exchangers Market Size, By Region, 2013–2020 ($Million)
Table 2 Impact of Market Drivers for Plate & Frame Heat Exchangers(2015–2020)
Table 3 Impact of Global Heat Exchanger Market Restraints (2015–2020)
Table 4 Impact of Global Heat Exchanger Market Opportunities (2015–2020)
Table 5 Impact of Global Heat Exchanger Market Challenge (2015–2020)
Table 6 Heat Exchanger: International Design Codes Used for Mechanical Design
Table 7 Plate and Frame Heat Exchanger Market Size, By Type, 2013-2020 ($Million)
Table 8 Gasketed Plate & Frame Heat Exchanger Market Size, By Region, 2013-2020 ($Million)
Table 9 Welded Plate & Frame Heat Exchanger Market Size, By Region, 2013-2020 ($Million)
Table 10 Brazed Plate & Frame Heat Exchanger Market Size, By Region, 2013 - 2020 ($Million)
Table 11 Plate & Frame Heat Exchanger Market Size, By Application, 2013–2020 ($Million)
Table 12 Heat Exchanger Market Size in Chemical, By Region, 2013–2020 ($Million)
Table 13 Plate & Frame Heat Exchanger Market Size in Petrochemical and Oil & Gas, By Region, 2013–2020 ($Million)
Table 14 Plate & Frame Heat Exchangers Market, By Region, 2013–2020 ($Million)
Table 15 Plate & Frame Heat Exchanger Market Size, By Application, 2013–2020 ($Million)
Table 16 North America: Plate & Frame Heat Exchangers Market, By Country, 2013–2020 ($Million)
Table 17 North America: Plate & Frame Heat Exchangers Market Size, By Type, 2013–2020 ($Million)
Table 18 North America: Plate & Frame Heat Exchangers Market, By Region, 2013–2020 ($Million)
Table 19 North America: Gasketed Plate & Frame Heat Exchangers Market, By Country, 2013–2020 ($Million)
Table 20 North America: Welded Plate & Frame Heat Exchangers Market, By Region, 2013–2020 ($Million)
Table 21 North America: Brazed Plate & Frame Heat Exchangers Market, By Region, 2013–2020 ($Million)
Table 22 Europe: Plate & Frame Heat Exchangers Market, By Country, 2013–2020 ($Million)
Table 23 Europe: Plate & Frame Heat Exchangers Market Size, By Type, 2013–2020 ($Million)
Table 24 Europe: Plate & Frame Heat Exchangers Market, By Application, 2013–2020 ($Million)
Table 25 Europe: Gasketed Plate & Frame Heat Exchangers Market, By Country, 2013–2020 ($Million)
Table 26 Europe: Welded Plate & Frame Heat Exchangers Market, By Country, 2013–2020 ($Million)
Table 27 Europe: Brazed Plate & Frame Heat Exchangers Market, By Country, 2013–2020 ($Million)
Table 35 Italy: Plate & Frame Heat Exchangers Market Size, By Type, 2013–2020 ($Million)
Table 36 Italy: Plate & Frame Heat Exchangers Market, By Application, 2013–2020 ($Million)
Table 37 Germany: Plate & Frame Heat Exchangers Market Size, By Type, 2013–2020 ($Million)
Table 38 Germany: Plate & Frame Heat Exchangers Market, By Application, 2013–2020 ($Million)
Table 39 France: Plate & Frame Heat Exchangers Market Size, By Type, 2013–2020 ($Million)
Table 40 France: Plate & Frame Heat Exchangers Market, By Application, 2013–2020 ($Million)
Table 41 Sweden: Plate & Frame Heat Exchangers Market Size, By Type, 2013–2020 ($Million)
Table 42 Sweden: Plate & Frame Heat Exchangers Market, By Application, 2013–2020 ($Million)
Table 43 U.K.: Plate & Frame Heat Exchangers Market Size, By Type, 2013–2020 ($Million)
Table 44 U.K.: Plate & Frame Heat Exchangers Market, By Application, 2013–2020 ($Million)
Table 45 Asia-Pacific: Plate & Frame Heat Exchangers Market Size, By Type, 2013–2020 ($Million)
Table 46 Asia-Pacific: Plate & Frame Heat Exchangers Market, By Application, 2013–2020 ($Million)
Table 47 Asia-Pacific: Plate & Frame Heat Exchangers Market Size, By Type, 2013–2020 ($Million)
Table 48 Asia-Pacific: Gasketed Plate & Frame Heat Exchangers Market, By Country, 2013–2020 ($Million)
Table 49 Asia-Pacific: Welded Plate & Frame Heat Exchangers Market, By Country, 2013–2020 ($Million)
Table 50 Asia-Pacific: Brazed Plate & Frame Heat Exchangers Market, By Country, 2013–2020 ($Million)
Table 51 China: Plate & Frame Heat Exchangers Market Size, By Type, 2013–2020 ($Million)
Table 52 China: Plate & Frame Heat Exchangers Market, By Application, 2013–2020 ($Million)
Table 53 India: Plate & Frame Heat Exchangers Market Size, By Type, 2013–2020 ($Million)
Table 54 India: Plate & Frame Heat Exchangers Market, By Application, 2013–2020 ($Million)
Table 55 Japan: Plate & Frame Heat Exchangers Market Size, By Application, 2013–2020 ($Million)
Table 56 Japan: Plate & Frame Heat Exchangers Market, By Type, 2013–2020 ($Million)
Table 57 RoW: Plate & Frame Heat Exchangers Market Size, By Type, 2013–2020 ($Million)
Table 58 RoW: Plate & Frame Heat Exchangers Market, By Application, 2013–2020 ($Million)
Table 59 RoW: Gasketed Plate & Frame Heat Exchangers Market, By Country, 2013–2020 ($Million)
Table 60 RoW: Welded Plate & Frame Heat Exchangers Market, By Country, 2013–2020 ($Million)
Table 61 RoW: Brazed Plate & Frame Heat Exchangers Market, By Country, 2013–2020 ($Million)
Table 62 Saudi Arabia: Plate & Frame Heat Exchangers Market Size, By Type, 2013–2020 ($Million)
Table 63 Saudi Arabia: Plate & Frame Heat Exchangers Market, By Application, 2013–2020 ($Million)
Table 64 Brazil: Plate & Frame Heat Exchangers Market Size, By Type, 2013–2020 ($Million)
Table 65 Brazil: Plate & Frame Heat Exchangers Market, By Application, 2013–2020 ($Million)
Table 66 New Product Launches, 2010-2015
Table 67 Agreements and Partnerships & Collaborations, 2010-2015
Table 68 Mergers & Acquisitions, 2010-2015
Table 69 Expansions, 2010-2015

List of Figures

Figure 1 Plate & Frame Heat Exchangers Market: Research Methodology
Figure 2 Market Size Estimation: Bottom-Up Approach
Figure 3 Market Size Estimation: Top-Down Approach
Figure 4 Breakdown of Primary Interviews, By Company Type, Designation & Region
Figure 5 Key Data From Secondary Sources
Figure 6 Key Data From Primary Sources
Figure 7 Key Industry Insights
Figure 8 Gasketed heat Exchangers Will Continue to Dominate the Global Plate & Frame Heat Exchangers Market
Figure 9 Europe Dominates the Global Plate & Frame Heat Exchangers Market
Figure 10 Asia-Pacific is the Fastest-Growing Plate & Frame Heat Exchangers Market
Figure 11 Attractive Market Opportunities in Heat Exchangers Market
Figure 12 Gasketed Heat Exchangers Account for the Largest Share in Europe
Figure 13 U.S. has Registered the Largest Share of the Heat Exchangers Market
Figure 14 Developing Markets to Grow Faster Than the Developed Ones
Figure 15 Asia-Pacific Market is Expected to Grow Rapidly in Next Five Years
Figure 16 Surging Energy Prices Will Drive the Plate & Frame Heat Exchanger Market
Figure 17 Overview of Plate & Frame Heat Exchanger Value Chain
Figure 18 Global Plate & Frame Heat Exchanger Market Share, By Type
Figure 19 More Than Half of the Plate & Frame Heat Exchanger Market is Dominated By Gasketed Plate & Frame Heat Exchanger Segment in 2014
Figure 20 Gasketed Plate & Frame Heat Exchanger Market Size, By Region, 2015-2020 ($Million)
Figure 21 Welded Plate & Frame Heat Exchanger Market Size, By Region, 2015-2020 ($Million)
Figure 22 Brazed Plate & Frame Heat Exchanger Market Size, By Region, 2015-2020 ($Million)
Figure 23 Chemical Segment Dominates the Plate & Frame Heat Exchanger Market
Figure 24 Plate & Frame Heat Exchanger Market Size in Chemical, By Region, 2015-2020($Million)
Figure 25 Petrochemical and Oil & Gas Plate & Frame Heat Exchanger Market Size, By Region, 2015-2020($Million)
Figure 26 Plate & Frame Heat Exchanger Market Size in HVAC & Refrigeration, 2015-2020($Million)
Figure 27 Plate & Frame Heat Exchanger Market Size in Food & Beverage, 2015-2020($Million)
Figure 28 Plate & Frame Heat Exchanger Market Size in Power Generation, 2015-2020($Million)
Figure 29 Plate & Frame Heat Exchanger Market Size in Pulp & Paper, 2015-2020($Million)
Figure 30 Regional Snapshot (2014)—Rapid Growth Markets are Emerging as New Hotspots
Figure 31 The U.S. is the Key Market for the Plate & Frame Heat Exchangers in the North American Region (2014)
Figure 32 Plate & Frame Heat Exchangers Market in U.S.: 2015 vs. 2020
Figure 33 Italy: Plate & Frame Heat Exchangers Market, 2015 vs. 2020
Figure 34 Asia-Pacific: Plate & Frame Heat Exchangers Market Size, By Type, 2015 vs. 2020
Figure 35 Companies Adopted New Product Launches as the Key Strategy Over the Last Five Years
Figure 36 Battle for Market Share: New Product Launches Was the Key Strategy
Figure 37 Regional Revenue Mix of the Top 5 Market Players
Figure 38 Danfoss A/S.: Business Overview
Figure 39 Danfoss A/S: SWOT Analysis
Figure 40 GEA Group.: Business Overview
Figure 41 GEA Group: SWOT Analysis
Figure 42 SPX Corporation.: Business Overview
Figure 43 SPX Corporation: SWOT Analysis
Figure 44 Alfa Laval AB.: Business Overview
Figure 45 Alfa Laval AB : SWOT Analysis
Figure 46 Xylem Inc.: Business Overview
Figure 47 Xylem Inc.: SWOT Analysis
Figure 48 Hisaka Works Limited: Business Overview


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