Automotive Oil & Fuel Filter Market by Fuel Type (Gasoline & Diesel), Vehicle Type (Passenger Car, LCV, HCV, & Off-Highway), Filter Media (Cellulose, Synthetic-Laminated, Pure glass), Market (OE & Aftermarket), & by Region - Global Forecast to 2020

Description:
Oil and fuel filters are mandatory components in a vehicle. These filters have a limited life span, which has led to growing demand for them in both the OE market and the aftermarket. The global automotive OE oil and fuel filter market, in terms of value, is estimated to grow at a CAGR of 6.64% from 2015 to 2020.

The growing demand for vehicles in the BRICS nations, increasingly stringent emission and efficiency regulations, and increase in the average miles travelled per year, and increasing vehicle parc are key factors driving the oil and fuel filter OE market as well as the aftermarket. Alternatively, the rising demand for electric vehicles and long drain intervals are hampering the growth of this market. Manufacturing economical filters with increased service life is the key challenge faced by players in the oil and fuel filter market.

Emerging economies like China, India, and Brazil are attractive markets for companies manufacturing oil and fuel filters. The demand for passenger cars and commercial vehicles is on the rise, owing to the increase in the per capita income of consumers in this region. Growing awareness regarding clean emission and favorable government policies are driving the demand for oil and fuel filters in developing economies. The passenger car segment is estimated to be the largest consumer of oil and fuel filters in the world, with a market share, in terms of value, of approximately 66%. Asia-Oceania is estimated to be the market leader, and accounts for a share, by value, of approximately 46% of the global automotive oil and fuel filter market.

Scope of the Report

This research report categorizes the automotive oil and fuel filter market into the following segments and sub segments:

Global Automotive Filter Market

Automotive Oil & Fuel Filter Market, By Type
- Oil Filter
- Fuel Filter

Automotive Oil and Fuel Filter Aftermarket
- Vehicle Type
- Fuel Type
- Region

Off-Highway Oil and Fuel Filter Market
- Agricultural tractor
- Fuel filter
- Oil filter
- Construction vehicle
- Fuel filter
- Oil filter

Automotive Oil and Fuel Filter Market, by Media
- Cellulose Media
- Synthetic & Laminated Media
- Pure Glass Media

Global Automotive Oil and Fuel Filter Market, by Region
- North America
- U.S.
- Canada
- Mexico
- Europe
- Germany
- U.K.
- France
- Rest of Europe
- Asia-Oceania
- China
- Japan
- India
- South Korea
- Rest of Asia-Pacific
- Rest of the World
- Brazil
- Russia
- Others

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