Despite the registered recovery in Portugal's economic indicators in recent quarters, substantial risks will remain to pharmaceutical firms that sell drugs in the country, especially due to delays in payments by public hospitals and high levels of public and private debt. The registered improvements in domestic demand, pharmaceutical exports and manufacturing indices will be partially counterbalanced by the slow progress in structural reforms to enhance competitiveness, offering a mixed outlook over the medium-term.

Headline Expenditure Projections
- Healthcare: EUR15.90bn (USD21.31bn) in 2014 to EUR15.82bn (USD17.40bn) in 2015; -0.5% in local currency and -18.3% in US dollar terms. Forecast revised upwards from last quarter in local currency terms and US dollar terms.
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