Australasia Forest & Wood Strategic Review 2015

Description:

The comprehensive analysis of the opportunities and growth constraints of the Australian forest and wood products industry. Underpinned by quantitative data and analysis and confirmed by field-work, the Review's incisive and focussed qualitative strategic analysis is comprehensive and integrated across all sectors of the Australian industry. It is unique in its analysis from standing wood resources to include all wood products, including logs, woodchips, pulp, sawnwood, plywood and panels, paper and paper products and energy and alternative wood products.

Built on two decades of consistently applied methodologies, this 10th biennial edition gets to the fundamentals of the key issues in all sectors, including analysing IndustryEdge's unique woodchip vessel tracking system and addressing strategic drivers, challenges and opportunities in the sector.

The Review comes with a complete slide deck, containing all of the charts, ready to be used in subscriber's presentations. The processes to develop the Review are driven by rigorous econometric analysis and deep industry experience to assist in shaping business strategy. Hundreds of tables and charts cover full decades of production, trade and consumption experiences for Australia.

The review is an ideal reference and analysis tool for investment analysts, business strategists and trade and market specialists.

The Review contains the following sections:

- Executive Summary
- Strategic Overview
- Global & Australian Forest Resources
- Harvesting, Extraction & Roundwood Removals
- Pulpwood, Pulp & Other Fibre
- Sawnwood
- Wood Panels and Engineered Wood Products
- Paper & Paperboard
- Energy, Emerging & Alternative Wood Products

Each section describes apparent consumption (production, imports and exports) up to and including 2014. More than 200 tables, full colour graphs and charts and maps deliver details in an informative and easy to read format.

The Review features complete description of policy, regulatory and global industry and macro-economic considerations that affect the industry. A comprehensive econometric analysis of Australian domestic woodflows is provided, including forecasts.

Additional sections detail all major forest and plantation owners and wood-processing companies in Australia.

In a period of rapid change, where industry insight and data are critical, the Forest & Wood Strategic Review 2015 records, analyses and reports on the changes with an unparalleled focus on data, evidence and experienced insight.

Contents:

Executive Summary

Strategic Overview of Australia's Forestry & Wood Products Industry
- Introduction
- Australia's Housing is Changing
- Increasing Australia's Wood Supply
- Rising Sawnwood Imports
- Reduction in Native Forest Access
Section 4 - Sawnwood

Global
- Hardwood
- Softwood

Australia
- Hardwood
- Softwood

Demand Driver
- Imports
  - Dressed Sawn Hardwood
  - Roughsawn Hardwood
  - Dressed Softwood
  - Roughsawn Softwood
- Exports
  - Dressed Hardwood
  - Roughsawn Hardwood
  - Dressed Softwood
  - Roughsawn Softwood

Section 5 - Wood Panels and Engineered Wood Products

Introduction
- Veneer
  - Decorative Veneers
  - Rotary Peeled Veneers
- Plywood
  - Features of Plywood
  - Global Production
  - Australia
- Industry Structure
- Medium Density Fibreboard
  - Introduction
  - Global Production
  - Australia
- Particleboard
  - Introduction
  - Global Production
  - Australia
- Industry Structure
- Hardboard
  - Product Manufacture and Features
  - Global Production and Consumption
  - Australian Producers
  - Trade and Production
- Conclusion

Section 6 - Paper & Paperboard

Overview
- Australia
  - Apparent Consumption
  - Production
  - Exports
  - Imports
  - Newsprint
  - Printing & Communication Papers
  - Tissue
  - Packaging Paper & Paperboard
Section 7 - Energy, Emerging and Alternative Wood Products
- Overview
- Wood to Energy
  - Global Biomass Energy - the Business as Usual Projections
  - Australian Biomass Energy Utilisation
  - Wood Pellets Remain the Major Product
  - Wood Pellet Demand
  - Wood Pellet Supply
  - Policy and Subsidy Driving Wood Pellet Expansion
  - Wood Pellet Supplies Experiencing Huge Growth
- Synthetic Cloth - Dissolving Pulp
- Bio-Refining
- Conclusion

Section 8 - Forest and Plantation Owners: Past & Present
- Overview
- Managed Investment Schemes (MIS)
- Corporate/Institutional Plantation Owners
  - Campbell Global LLC
  - Global Forest Partners (GFP)
  - Hancock Timber Resources Group (HTRG)
  - New Forests Asset Management
  - Resource Management Service LLC (RMS)
- Rise of Specialist Managers
- State Forest Entities
  - Forestry Corporation of NSW
  - VicForests
  - Queensland Forestry
  - ForestrySA
  - Forest Products Commission (WA)
  - Forestry Tasmania

Section 9: Wood Processing Companies and Pulp & Paper Manufacturers
- Abbreviations

List of Tables:
- Forest Area & Proportion of Total Land Area: 2012 (Mha)
- Apparent Consumption of Forest Products by Region: 2013
- Plantations Areas by Regions: 2000 and 2010 (Mha)
- Forests by Type and State & Territory: 2008 (kha)
- Areas of Major Forest Types, Australia: (kha)
- RFA Regions and Forest Area by Type: 2011 (kha)
- Australian Native Forest Roundwood Removals: 2004 - 2014 (km3)
- Native Forest Saw/Veneer Log & Pulpwood Production by State: 2004 - 2014 (km3 & kt)
- Potential Hardwood Sawlog Supply from Public Native Forests: 2010-14 - 2025-29 (m3 pa)
- Major Plantation Species by Region
- Total Plantation Area: 2013-14 (kha)
- Hardwood Plantations by Region: 2014 (kha)
- Softwood Plantations by Region: 2014 (kha)
- New Plantation Establishment 2004 - 2014 (kha)
- Japanese Pulpwood Plantation Projects in Australia: Dec 2010 (kha)
- Potential Log Supply From Hardwood Plantations: 2015-19 - 2030-34 (km3)
- Potential Log Supply From Softwood Plantations: 2010-14 - 2025-29 (km3)
- Roundwood Removals from Australian Forests by Type: 2004 - 2014 (e) (km)
- Estimated Average Saw and Veneer Mill Recovery Rates (%)
- Estimated Total Pulpwood Supply 2004 - 2014 (km3)
- Hardwood Chip Exports: 2004 - 2014 (kbdmt, AUDM & AUDFob/bdmt)
- Australian Hardwood Chip Exports by Country of Destination: 2009 - (kbdmt & AUDCif/bdmt & USDCif/bdmt)
- Japanese Imports of Hardwood Chips: 2004 - 2014 (Mt)
Chinese Imports of Hardwood Chips: 2004 - 2014 (Mt)
Exports of Hardwood Chips by Country of Destination: 2004 - 2014 (kbdmt)
Exports of Hardwood Chips by Country of Destination: 2004 - 2014 (USDCif/bdmt)
Softwood Chip Exports: 2004 - 2014 (kbdmt & AUDFob/bdmt)
Japanese Imports of Softwood Chips: 2004 - 2014 (Mt)
Log Exports: 2004 - 2014 (km3 & AUDFob/km3)
APLPI Log Prices vs Export Roundwood Prices: 2000 - 2010 (AUD/m3)
Global Production of Pulp by Grade & Region: 2003 - 2013 (Mt)
Pulp Production by Country in Ranked Order: 2003 & 2009 - 2013 (kt)
Global Market Pulp Capacity by Grade: 2003 - 2013 (Mt)
Global Market Pulp Capacity by Region: 2003 - 2013 (Mt)
Global Pulp by Shipments by Grade: 2004 - 2014 (Mt)
Australian Apparent Consumption of Virgin Pulp by Main Grade & Utilisation of Recovered Paper: 2004 - 2014 (ktpa)
Australian Apparent Consumption of Pulp: 2004 - 2014 (ktpa)
Australian Pulp Exports: 2004 - 2014 (ktpa)
Australian Imports of Pulp by Grade: 2002 - 2012 (ktpa)
Global Production & Trade in Recovered Paper: 2003 - 2013 (Mt)
The Australian Fibre Furnish - Consumption of Virgin Pulp by Main Grade & Utilisation of Recovered Paper: 2004 - 2014 (ktpa)
Australian Recovered Paper Exports by Grade: 2004 - 2014 (ktpa)
Global Production of Sawn Hardwood: 2003 - 2013 (Mm3)
Global Production of Sawn Hardwood by Region: 2003 - 2013 (Mm3)
Global Production of Sawn Softwood: 2003 - 2013 (Mm3)
Global Production of Sawn Softwood by Region: 2003 - 2013 (Mm3)
Production of Sawn Hardwood by State: 2004 - 2014 (km3)
Per Capita Consumption of Sawn Hardwood by State: 2014 (kgs/hd)
Production of Sawn Softwood by State: 2004 - 2014 (km3)
Apparent Consumption of Sawn Hardwood: 2004 - 2014 (km3)
Apparent Consumption of Sawn Softwood by State: 2004 - 2014 (km3)
Per Capita Consumption of Sawn Hardwood by State: 2014 (kgs/hd)
Production of Sawn Softwood by State: 2004 - 2014 (km3)
Apparent Consumption of Sawn Softwood: 2004 - 2014 (km3)
Apparent Consumption of Sawn Softwood by State: 2004 - 2014 (km3)
Total Apparent Consumption of Sawnwood: 2004 - 2014 (km3)
Dressed Sawn Hardwood Imports by State: 2004 - 2014 (km3)
Dressed Meranti Sawn Hardwood Imports by State: 2004 - 2014 (km3)
Dressed Other Sawn Hardwood Imports by State: 2004 - 2014 (km3)
Imports of Dressed Sawn Other by Country of Origin: 2004 - 2014 (km3)
Roughsawn Hardwood Imports by State: 2004 - 2014 (km3)
Roughsawn Kapur, Kering & Merbau Hardwood Imports by State: 2004 - 2014 (km3)
Roughsawn Meranti, Lauran & Seraya Hardwood Imports by State: 2004 - 2014 (km3)
Roughsawn Other Hardwood Imports by State: 2004 - 2014 (km3)
Imports of Roughsawn Hardwood by Country of Origin: 2004 - 2014 (km3)
Roughsawn Other Hardwood Imports by Country of Origin: 2004 - 2014 (km3)
Dressed Sawn Softwood Imports by State: 2004 - 2014 (km3)
Dressed Sawn Douglas-fir Imports by State: 2004 - 2014 (km3)
Dressed Sawn Radiata-pine Imports by State: 2004 - 2014 (km3)
Dressed Sawn Other Imports by State: 2004 - 2014 (km3)
Imports of Dressed Other by Country of Origin: 2004 - 2014 (km3)
Roughsawn Softwood Imports by State: 2004 - 2014 (km3)
Roughsawn Douglas-fir Imports by State: 2004 - 2014 (km3)
Roughsawn Radiata-pine Imports by State: 2004 - 2014 (km3)
Roughsawn Western Red Cedar Imports by State: 2004 - 2014 (km3)
Roughsawn Other Imports by State: 2004 - 2014 (km3)
Imports of Roughsawn Softwood by Country of Origin: 2004 - 2014 (km3)
Imports of Roughsawn Western Red Cedar by Country of Origin: 2004 - 2014 (km3)
Imports of Roughsawn Other by Country of Origin: 2004 - 2014 (km3)
Dressed Hardwood Exports by State: 2004 - 2014 (km3)
Dressed Hardwood Exports by State: 2004 - 2014 (km3)
Roughsawn Hardwood Exports by State: 2004 - 2014 (km3)
Roughsawn Hardwood Exports by State: 2004 - 2014 (km3)
Dressed Sawn Softwood Exports by State: 2004 - 2014 (km3)
Dressed Sawn Softwood Exports by Country of Destination: 2004 - 2014 (km3)
Roughsawn Softwood Exports by State: 2004 - 2014 (km3)
Roughsawn Softwood Exports by Country of Destination: 2004 - 2014 (km3)
Decorative Veneer Producers and Importers: 2014 (Est'd Production Mm2)
Imports of Veneer by Country of Origin: 2004 - 2014 (km3)
Exports of Veneer by Species and Type: 2004 - 2014 (m3)
Exports of Veneer by State: 2004 - 2014 (m3)
Global Plywood Production: 2003 - 2013 (Mm3)
Apparent Consumption of Plywood: 2004 - 2014 (km3)
Australian Production of Plywood (Including LVL) by Type: 2004 - 2014 (km3)
Imports of Plywood by Grade and Country: 2007 - 2014 (km3)
Imports of Plywood by Grade by State: 2007 - 2014 (km3)
Import Prices of Plywood by Type and Country: 2007 - 2014 (AUDFob/m3)
Major Australian Plywood and LVL Manufacturers
Global MDF Production: 2003 - 2013 (Mm3)
Apparent Consumption of MDF: 2004 - 2014 (km3)
Imports of MDF by Country of Origin: 2004 - 2014 (km3)
Imports of MDF by State: 2004 - 2014 (km3)
Global Particleboard Production: 2003 - 2013 (Mm3)
Apparent Consumption of Particleboard: 2004 - 2014 (km3)
Ownership Location & Capacity of Particleboard Plants in Australia (km3)
Global Production of Hardboard by Region: 2003 - 2013 (Mm3)
Hardboard Imports by State: 2004 - 2014 (km3)
Global Apparent Consumption of Paper & Paperboard by Grade: 2003 - 2013 (Mt)
Global Production of Newsprint: 2003 - 2013 (Mt)
Global Production of Printing & Communication Papers: 2003 - 2013 (Mt)
Demand for Paper & Paperboard in Australia: 2004 - 2014 (ktpa)
Demand for Newsprint in Australia: 2004 - 2014 (ktpa)
Demand for Printing & Communication Papers in Australia: 2004 - 2014 (ktpa)
Demand for Tissue in Australia 2004 - 2014 (ktpa)
Demand for Packaging Paper & Paperboard in Australia 2004 - 2014 (ktpa)
Alternative Wood Products by Key Criteria
Global Renewable Energy Use by Type on a BAU Basis: 2010, 2020 & (TWh, Mtoe, mboe/d)
Australia's Primary Energy: 2011-12 (Pj)
Global Wood Pellet Demand by Main Region: 2010 - 2025 (e) (Mt)
Global Wood Pellet Trade: 2013 (kt)
Split of Funding Raised for MIS Forestry Schemes Between 1996 - 2008
Major Managed Investment Companies in 2008
Managed Investment Schemes Funds Raised: 2004 - 2008 (AUDM)
Net Planted Area Developed by Major MIS Companies (kha)
Timber to Industry Volumes/Employee: 2006 - 2014 (m3 & AUD/k)
Species Mix of Native Forest Areas: 2013 & 2014 (ha)
Forestry Corporation of NSW Timber Production: 2007 - 2014 (km3 & kt)
VicForests Annual Sawlog and Pulplog Sales: 2004 - 2014 (m3, AUD, AUD/m3)
Proportion of Total Revenue Accounted for by Stumpage: 2006 - 2014 (%)
Forest Products Production by ForestrySA: 2007 - 2014 (km3)
FPC Hardwood Plantation Ownership and Managed: 2005 - 2011 (ha)
FPC Softwood Plantation Ownership and Managed: 2005 - 2011 (ha)
Actual Sawlog Production: 2007-08 - 2013-14 (m3)
Forestry Tasmania Wood Production by Grade: 2007-08 - 2013-14 (m3 and t)
Forest Products Processing Companies

List of Charts:
Annual Dwellings Commencements by Type: 1990 - 2014 (Percent)
Australian Hardwood Plantation Estate Ownership: 2014 (%)
Roundwood Removals from Australian Forests by Type: 2004 - 2014 (Mm3)
Sawnwood Consumption Growth Rates vs EWP Consumption Growth Rate: 2004 - 2014 (%)
Annual Dwellings Commencements by Type: 1990 - 2014 (Percent)
Australian Apparent Consumption of Structural and Solid Wood Products: 2004 - 2014 (km3)
Australia's Plantation Estate by Species: 1998 - 2014 (kha)
Forest Certified in Australia by Scheme, 2015 (%)
Employment in Australia's Forest Industries, by Sector: 2011 (%)
Regional Forest Area as Proportion of World Forest Area: 2010 (%)
Regional Forest Wood Volumes & Biomass: 2008 (Bt & Mm3)
Forests by Type (%)
Forests by State & Territory (%)
Areas of Major Forest Types, Australia: 2011 (%)
Australian Native Forest Roundwood Removals: 2004 - 2014 (km3)
Sawlog Production, Native Forests: 2004 - 2014 (km3)
Pulpwood Production, Native Forests: 2004 - 2014 (kt)
Potential Hardwood Sawlog Supply from Public Native Forests: 2010-14 - 2025-29 (km3pa)
Australian Hardwood Plantation Estate Ownership: 2014 (%)
Roundwood Removals from Australian Forests by Type: 2004 - 2014 (Mm3)
Roundwood Removals as a Proportion by Type: 2004 - 2014 (%)
Hardwood Removals by Type: 2004 - 2014 (e) (Mm3)
Softwood Removals by Type: 2004 - 2014 (e) (Mm3)
Estimated Total Pulpwood Supply 2004 - 2014 (km3)
Hardwood Chip Exports: 2004 - 2014 (kbdmt, AUDM & AUDFob/bdmt)
Australian Hardwood Chip Exports by Country of Destination: 2009 - 2014 (Proportion)
Australian Hardwood Chip Exports by Port of Departure: 2011 - 2014 (kbdmt)
Japanese Imports of Hardwood Chips: 2004 - 2014 (Mt)
Japanese Imports of Hardwood Chips from Australia by Port of Delivery: 2011 - 2014 (kt)
Money & Real Pulpwood Export Price to Japan (Based on AUDCif/bdmt) 2004 - 2014
Chinese Imports of Hardwood Chips: 2004 - 2014 (Mt)
Chinese Imports of Hardwood Chips: 2011 - 2014 (kt)
Chinese Imports of Hardwood Chips: 2004 - 2014 (USDCif/bdmt)
Money & Real Pulpwood Export Prices to China (Based on AUDCif/bdmt); 2004 - 2014
Exports of Hardwood Chips by Country of Destination: 2004 - 2014 (kbdmt)
Exports of Hardwood Chips by Country of Destination: 2004 - 2014 (USDCif/bdmt)
Softwood Chip Exports: 2004 - 2014 (kbdmt, AUDM & AUDFob/bdmt)
Japanese Imports of Softwood Chips: 2004 - 2014 (Mt)
Australian Softwood Chip Exports by Port of Delivery: 2011 - 2014 (kbdmt)
Australian vs American Delivered Softwood Pulpwood Prices: 2004 - 2014 (USDCif/bdmt)
Money & Real Softwood Pulpwood Export Indices (Based on AUDCif/bdmt): 2004 - 2014
Log Exports: 2004 - 2014 (km3, AUDM & AUDFob/km3)
Roundwood Exports by Country of Destination: 2004 - 2014 (km3)
APLPI Log Prices vs Export Roundwood Prices: 2000 - 2010 (AUD/m3)
Money Australian Softwood Log Prices: Jan - Jun’04 - Jul - Dec’ (AUD/M3 except for Pulplogs: AUD/t)
Real Australian Softwood Log Prices: Jan - Jun’04 - Jul - Dec’14 (AUD/M3 except for Pulplogs: AUD/t)
Hardwood Pulpwood Availability: 1991 - 2029 (e) (Mm3)
Softwood Pulpwood Availability: 1991 - 2029 (e) (Mm3)
Total Pulpwood Availability: 1991 - 2029 (e) (Mm3)
Global Production of Pulp by Grade: 2003 - 2013 (Mt)
Pulp Production by Country in Ranked Order: 2003 & 2009 - 2013 (kt)
Global Market Pulp Capacity by Grade: 2003 - 2013 (Mt)
Global Market Pulp Capacity by Region: 2003 - 2013 (Mt)
Global Pulp by Shipments by Grade: 2004 - 2014 (Mt)
Australian Apparent Consumption of Pulp: 2004 - 2014 (ktpa)
Australian Imports of Pulp by Grade: 2002 - 2012 (ktpa)
The Australian Fibre Furnish - Consumption of Virgin Pulp by Main Grade & Utilisation of Recovered Paper: 2004 - 2014 (ktpa)
Australian Recovered Paper Exports by Grade: 2004 - 2014 (ktpa)
Global Production of Sawn Hardwood: 2003 - 2013 (Mm3)
Global Production of Sawn Softwood: 2003 - 2013 (Mm3)
Global Production of Sawn Softwood by Region: 2003 - 2013 (Mm3)
Production of Sawn Hardwood by State: 2004 - 2014 (km3)
Apparent Consumption of Sawn Hardwood: 2004 - 2014 (km3)
Apparent Consumption of Sawn Hardwood by State: 2004 - 2014 (km3)
Sawn Hardwood Indicated Interstate Trade Potential: 2014 (km3)
Production of Sawn Softwood by State: 2004 - 2014 (km3)
Apparent Consumption of Sawn Softwood: 2004 - 2014 (km3)
Apparent Consumption of Sawn Softwood by State: 2004 - 2014 (km3)
Sawn Softwood Indicated Interstate Trade Potential: 2014 (km3)
Total Apparent Consumption of Sawnwood: 2004 - 2014 (km3)
Sawnwood Consumption vs Dwellings Approved 2004 - 2014 (km3 & 000's Units Approved)
Annual Dwellings Commencements by Type: 1990 - 2014 (000's Units)
Annual Dwellings Commencements by Type: 1990 - 2014 (Percent)
Annual Dwellings Commencements by State: 1990 - 2014 (000's units)
Population Share vs Share of Housing Commencements: 2014 (Percent)
Annual Value of Alterations and Additions by State: 1990 - 2014 (AUDM)
Population Share vs Share of Housing Alterations: 2014 (Percent)
Dressed Sawn Hardwood Imports by State: 2004 - 2014 (km3)
Roughsawn Hardwood Imports by State: 2004 - 2014 (km3)
Roughsawn Kapur, Kering & Merbau Hardwood Imports by State: 2004 - 2014 (km3)
Imports of Roughsawn Hardwood by Country of Origin: 2004 - 2014 (km3)
Dressed Sawn Softwood Imports by State: 2004 - 2014 (km3)
Roughsawn Softwood Imports by State: 2004 - 2014 (km3)
Roughsawn Other Imports by State: 2004 - 2014 (km3)
Imports of Roughsawn Softwood by Country of Origin: 2004 - 2014 (km3)
Roughsawn Hardwood Exports by State: 2004 - 2014 (km3)
Roughsawn Hardwood Exports by State: 2004 - 2014 (km3)
Roughsawn Softwood Exports by State: 2004 - 2014 (km3)
Roughsawn Softwood Exports by Country of Destination: 2004 - 2014 (km3)
Apparent Consumption of Wood Panels and Engineered Wood Products: 2004 - 2014 (km3)
Sawnwood Consumption Growth Rates vs EWP Consumption Growth Rate: 2004 - 2014 (%)
Global Plywood Production: 2003 - 2013 (Mm3)
Apparent Consumption of Plywood: 2004 - 2014 (km3)
Australian Production of Plywood (Including LVL) by Type: 2004 - 2014 (km3)
Imports of Plywood by Grade: 2007 - 2014 (km3)
Imports of Plywood by Country of Origin: 2007 - 2014 (km3)
Imports of Plywood by State: 2007 - 2014 (km3)
Import Prices of Plywood by Grade: 2007 - 2014 (AUDFob/m3)
Import Prices of Plywood by Country of Origin: 2007 - 2014 (AUDFob/m3)
Global MDF Production: 2003 - 2013 (Mm3)
Apparent Consumption of MDF: 2004 - 2014 (km3)
Imports of MDF by Country of Origin: 2004 - 2014 (km3)
Imports of MDF by State: 2004 - 2014 (km3)
Global Particleboard Production: 2003 - 2013 (Mm3)
Apparent Consumption of Particleboard: 2004 - 2014 (km3)
Global Production of Particleboard by Region: 2003 - 2013 (Mm3)
Hardboard Imports by State: 2004 - 2014 (km3)
Global Wood Pellet Demand by Main Region: 2010 - 2025 (e) (Mt)

Ordering:
Order by Fax - using the form below
Order by Post - print the order form below and send to

Research and Markets,
Guinness Centre,
Taylors Lane,
Dublin 8,
Ireland.
Fax Order Form
To place an order via fax simply print this form, fill in the information below and fax the completed form to 646-607-1907 (from USA) or +353-1-481-1716 (from Rest of World). If you have any questions please visit http://www.researchandmarkets.com/contact/

Order Information
Please verify that the product information is correct and select the format(s) you require.

Product Name: Australasia Forest & Wood Strategic Review 2015
Web Address: http://www.researchandmarkets.com/reports/3308458/
Office Code: SCBRWQNO

Product Formats
Please select the product formats and quantity you require:

<table>
<thead>
<tr>
<th>Product Format</th>
<th>Quantity</th>
</tr>
</thead>
<tbody>
<tr>
<td>Hard Copy</td>
<td>USD 1600 + USD 58 Shipping/Handling</td>
</tr>
<tr>
<td>Electronic (PDF) - Single User</td>
<td>USD 1600</td>
</tr>
<tr>
<td>Electronic (PDF) - Enterprisewide</td>
<td>USD 1920</td>
</tr>
</tbody>
</table>

* Shipping/Handling is only charged once per order.

Contact Information
Please enter all the information below in BLOCK CAPITALS

Title: Mr [ ] Mrs [ ] Dr [ ] Miss [ ] Ms [ ] Prof [ ]
First Name: __________________________ Last Name: __________________________
Email Address: * __________________________
Job Title: __________________________
Organisation: __________________________
Address: __________________________
City: __________________________
Postal / Zip Code: __________________________
Country: __________________________
Phone Number: __________________________
Fax Number: __________________________

* Please refrain from using free email accounts when ordering (e.g. Yahoo, Hotmail, AOL)
Payment Information

Please indicate the payment method you would like to use by selecting the appropriate box.

☐ Pay by credit card: You will receive an email with a link to a secure webpage to enter your credit card details.

☐ Pay by check: Please post the check, accompanied by this form, to:
Research and Markets,
Guinness Center,
Taylors Lane,
Dublin 8,
Ireland.

☐ Pay by wire transfer: Please transfer funds to:
Account number 833 130 83
Sort code 98-53-30
Swift code ULSBIE2D
IBAN number IE78ULSB98533083313083
Bank Address Ulster Bank,
27-35 Main Street,
Blackrock,
Co. Dublin,
Ireland.

If you have a Marketing Code please enter it below:

Marketing Code: ________________________________

Please note that by ordering from Research and Markets you are agreeing to our Terms and Conditions at http://www.researchandmarkets.com/info/terms.asp

Please fax this form to:
(646) 607-1907 or (646) 964-6609 - From USA
+353-1-481-1716 or +353-1-653-1571 - From Rest of World