Banco Mercantil Do Brasil S.A. Jun 15

Description: Abstract
Long track-record and expertise in the payroll deductible lending segment in the region; and Adequate liquidity. Continued weak asset quality; Low capitalization; and Sluggish historical profitability The stable outlook reflects our view that the bank has sound liquidity and the capacity to meet its financial commitments on its obligations even in the event of adverse business, financial, or economic conditions. Furthermore, we anticipate that the bank's shareholders will continue to support it with capital injections, if needed, to keep its Basel III ratio above 12%. We could lower the rating if BMB's liquidity weakens or if its capital ratios fall below local regulatory minimums. An upgrade would most likely follow significant and consistent improvement in the bank's asset quality or...

Companies mentioned in this report are:
- Banco Mercantil Do Brasil S.A.

Action: Review

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