China Life Insurance Co. Ltd.'s Proposed Core Tier 2 Securities Rated 'A' And 'cnAA+' Jun 15

Description:
HONG KONG (Standard & Poor's) June 19, 2015--Standard & Poor's Ratings Services today assigned its 'A' long-term issue rating and 'cnAA+' long-term Greater China regional scale rating to a proposed issue of Core Tier 2 securities by China Life Insurance Co. Ltd. (local currency: AA-/Stable/--; cnAAA/--). At the same time, we assigned our 'AA-' long-term foreign currency counterparty credit rating to China Life. The outlook is stable. The rating on the notes is subject to our review of the final issuance documentation. The issue rating on the proposed U.S.-dollar-denominated securities is two notches below the long-term issuer credit rating on China Life to reflect the notes' subordination to senior creditors, and the issuer's ability to defer interest payments. The issue...

Companies mentioned in this report are:
- China Life Insurance Co. Ltd.

Action: New Rating

Standard and Poors RatingsXpress Credit Research provides in-depth coverage of international corporates, financial institutions, insurance companies, utilities, sovereigns and structured finance programs. RatingsXpress Credit Research lets users determine the credit rating of holdings and identify key factors underlying an issuer's creditworthiness, distinguishes the different risk exposures for new and existing deals, and provides an understanding of how their analysts interpret key regulatory, political and environmental events and their economic impact.

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