Banco Nacional de Mexico S.A. Jul 15

Description: Abstract
Strong risk-adjusted capitalization; Its position as the second-largest banks results in a prominent business position; Its ample retail operation underpins its well diversified funding profile. Market share has been under pressure over the past 12 months amid the fraud scandals and senior management changes; High and stiff competition in the Mexican banking system. The stable outlook on Mexico-based universal bank, Banco Nacional de Mexico S.A. (Banamex) reflects our expectation that its business position will continue to support the ratings, and that the bank will maintain a strong risk-adjusted capital (RAC) ratio over the next 12-18 months. The outlook also incorporates our expectation that net charge-offs (NCOs) will gradually decrease, becoming more in line with the banking system's average by year-end...

Action: Review

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