Presale: Driven Brands Funding LLC (Series 2015-1) Jul 15

Description:

Abstract
The preliminary 'BBB-(sf)' ratings assigned to Driven Brands Funding LLC's $460 million senior secured notes series 2015-1 reflect our view of: The strength of the "Maaco," "Meineke," and "1-800-Radiator & A/C" brands; the likelihood for the brands to survive through a Driven Brands Inc. (Driven) bankruptcy; and the brands' resulting capacity to continue generating sufficient cash flows from business operations, provided that adequate servicing remains in place. Driven's business risk profile. The projected cash flows supporting the notes. A reserve account funded with three months of interest expenses and/or a letter of credit, and the servicer's obligation to make interest and collateral protection advances if deemed recoverable. The transaction's structure. Our stress tests showed that the transaction's cash flow...

Companies mentioned in this report are:
- Driven Brands Funding, LLC

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