Presale: Entergy New Orleans Storm Recovery Funding I LLC Jul 15

Description: Abstract
The preliminary rating assigned to Entergy New Orleans Storm Recovery Funding I LLC's storm recovery bonds reflects the trust's structure and Entergy New Orleans Inc.'s (ENOI) irrevocable right to impose, bill, charge, and collect nonbypassable consumption-based storm recovery charges (SRCs) from Entergy New Orleans retail electric customers. The nonbypassable SRCs are adjusted periodically to ensure sufficient collections, debt service costs, and ongoing financing costs, and to address updated assumptions to various factors including energy usage and charge-off rates. Our preliminary rating on the bonds also reflects our view of the class' ability to withstand our cash flow stress scenarios and the transaction's capital subaccount, which functions as a reserve account to cover potential shortfalls. The transaction also benefits from the...

Companies mentioned in this report are:
- Entergy New Orleans Storm Recovery Funding I LLC

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