Summary: Helena Utilities Board, Alabama; Water/Sewer Jul 15

Description:

Standard & Poor’s Ratings Services has assigned its 'A-' rating to the Utilities Board of the City of Helena, Ala.'s water and sewer revenue bonds, series 2015. The outlook is stable. Net water and sewer system revenues secure the bonds, and the board will use bond proceeds to refund its series 2006 bonds. The rating reflects our view of: The system's limited local service area economy, though the city has strong income levels, and residents have access to the broader Birmingham, Ala. metropolitan area's employment opportunities; Recently thin coverage levels, even with impact fee revenue, supported by good liquidity; Management's recent willingness to raise rates; and Manageable capital improvement program, with most major system needs being addressed with state loan...

Companies mentioned in this report are:
- Helena Util Brd

Action: New Rating
Action: Outlook: Stable

Standard and Poors RatingsXpress Credit Research provides in-depth coverage of international corporates, financial institutions, insurance companies, utilities, sovereigns and structured finance programs. RatingsXpress Credit Research lets users determine the credit rating of holdings and identify key factors underlying an issuer’s creditworthiness, distinguishes the different risk exposures for new and existing deals, and provides an understanding of how their analysts interpret key regulatory, political and environmental events and their economic impact.

This product consists of a Summary Analysis: Bi-annual (at least). An abbreviated analysis containing Standard & Poor’s issuer credit ratings as of the time the article was published. The analysis includes a rating rationale - the basis on which the rating was assigned - and an outlook section if the issuer is not on CreditWatch. Financial statistics are not included.

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