Summary: Helotes, Texas; General Obligation Jul 15

Description: Abstract
Standard & Poor's Ratings Services assigned its 'AA' long-term rating to Helotes, Texas' series 2015 combination tax and limited pledge revenue certificates of obligation. At the same time, Standard & Poor's affirmed its 'AA' underlying rating (SPUR) on the city's general obligation debt outstanding. The outlook is stable. The certificates are secured by the city's levy of a direct and continuing ad valorem tax on all taxable property within the city. Additional security is provided by the city's limited pledge of surplus revenues of the city's solid waste management system, not to exceed $1,000. Certificate proceeds will be used to fund various capital projects. The ratings reflect our assessment of the following factors of the city: Very strong economy, with...

Companies mentioned in this report are:
- Helotes

Action: Affirmed
Action: New Rating
Action: Outlook: Stable

Standard and Poors RatingXpress Credit Research provides in-depth coverage of international corporates, financial institutions, insurance companies, utilities, sovereigns and structured finance programs. RatingXpress Credit Research lets users determine the credit rating of holdings and identify key factors underlying an issuer's creditworthiness, distinguishes the different risk exposures for new and existing deals, and provides an understanding of how their analysts interpret key regulatory, political and environmental events and their economic impact.

This product consists of a Summary Analysis: Bi-annual (at least). An abbreviated analysis containing Standard & Poor's issuer credit ratings as of the time the article was published. The analysis includes a rating rationale - the basis on which the rating was assigned - and an outlook section if the issuer is not on CreditWatch. Financial statistics are not included.

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