
Description: Plastic Caps/Closures are manufactured by either Injection Molded process or Compression Molded process. These Plastic Caps/Closures are manufactured using various raw materials (resins) like PET, PP, HDPE, LDPE, and others. Of the total caps and closures market, plastic caps and closures has 70% of the market share. The rest is split between, metal, metal-plastic, and rubber/cork.

Supply - Demand Scenario:

The global production of plastic caps and closures in 2014 was 1286 billion units and is estimated to reach 1814 billion units by 2020, at a CAGR of 5.89%, while in terms of revenue, the market was worth $29.34 billion in 2014 and is projected to reach $38.5 billion in 2020, at a compound annual growth rate of 4.63%. Beverages industry leads the plastic caps and closures market in 2014 while, at the same time, bottled water is expected to grow in every region thus driving the plastic caps and closures market.

Drivers vs. Constraints:

Factors like innovative/customized products tamper evident, child-resistant, and others are the driving factors of plastic caps and closures market. On the other hand, pharmaceutical regulations on PET bottles (in countries like India) are a constraint to the market.

Industry Structure and Updates:

The market is highly consolidated with the top 5 players holding just 15-18% of the global market share. As a result of vast number of suppliers, the industry is witnessing consolidation among players to increase the market penetration (especially big/global companies acquiring small/local companies).

Contents:

1. Introduction
   - Research Methodology

2. Executive Summary

3. MARKET OVERVIEW
   - Overview
   - Industry Value Chain Analysis
   - Industry Attractiveness - Porter's 5 Force Analysis
     - Bargaining Power of Suppliers
     - Bargaining Power of Consumers
     - Threat from new entrants
     - Threat from substitute products
     - Competitive rivalry within the industry
   - Industry Policies

4. MARKET DYNAMICS
   - Introduction
   - Drivers
     - Innovative Products
   - Restraints
     - Increase in Raw material prices
     - Regulations on usage of PET bottles/caps for Pharmaceutical drugs
   - Opportunities
     - Cosmetics Industry

5. Plastic Caps and Closures Market Segmentation, Forecasts and Trends - by Volume, by Revenue
   - By Raw Material
- - PET
- - PP
- - HDPE
- - LDPE
- By Vertical
  - - Alcoholic Beverages
  - - Non Alcoholic Beverages
  - - Cosmetics
  - - Pharmaceutical
  - - Chemical
  - - Household
  - - Others
- By Region
  - - North America
    - - United States
    - - Canada
  - - Europe
    - - United Kingdom
    - - Germany
    - - France
    - - Italy
    - - Others
  - - Asia Pacific
    - - China
    - - India
    - - Japan
    - - Australia
    - - Others
  - - Latin America
    - - Brazil
    - - Mexico
    - - Argentina
    - - Others
  - - Middle East and Africa
    - - United Arab Emirates
    - - Saudi Arabia
    - - South Africa
    - - Others

6. Global Vendor Market Share Analysis

7. Supplier Intelligence - Profiles
  - Aptar
  - Berry Plastics
  - Crown Holdings
  - Portola Packaging
  - Bericap
  - Mocap
  - Mold Rite Plastics
  - Silgan Plastics
  - MWV
  - Alpha Packaging
  - All American Containers
  - Global Closure Systems
  - MJS Packaging
  - Closure Systems International
  - Reynold Group Holdings
  - Mocap

8. Investment Analysis
  - Recent Mergers and Acquisitions
  - Investment Scenario and Opportunities
List of Tables:
Plastic Caps and Closures market Revenue, by Raw Material, PP, 2014-2020 ($Billion)
Plastic Caps and Closures market Revenue, by Raw Material, HDPE, 2014-2020 ($Billion)
Plastic Caps and Closures market Revenue, by Raw Material, LDPE, 2014-2020 ($Billion)
Plastic Caps and Closures market Volume, by Raw Material, PET, 2014-2020 (MMT)
Plastic Caps and Closures market Volume, by Raw Material, HDPE, 2014-2020 (MMT)
Plastic Caps and Closures market Revenue, by Vertical, Alcoholic Beverages, 2014-2020 ($Billion)
Plastic Caps and Closures market Revenue, by Vertical, Non Alcoholic Beverages, 2014-2020 ($Billion)
Plastic Caps and Closures market Revenue, by Vertical, Cosmetics, 2014-2020 ($Billion)
Plastic Caps and Closures market Revenue, by Vertical, Pharmaceuticals, 2014-2020 ($Billion)
Plastic Caps and Closures market Revenue, by Vertical, Chemical, 2014-2020 ($Billion)
Plastic Caps and Closures market Revenue, by Vertical, Household, 2014-2020 ($Billion)
Plastic Caps and Closures market Revenue, by Vertical, Others, 2014-2020 ($Billion)
Plastic Caps and Closures market Volume, by Vertical, Non Alcoholic Beverages, 2014-2020 (MMT)
Plastic Caps and Closures market Volume, by Vertical, Pharmaceuticals, 2014-2020 (MMT)
Plastic Caps and Closures market Volume, by Vertical, Others, 2014-2020 (MMT)
Plastic Caps and Closures market Revenue, by Region, North America, 2014-2020 ($Billion)
Plastic Caps and Closures market Revenue, by Region, North America, 2014-2020 (MMT)
Plastic Caps and Closures market Revenue, by Country, United States, 2014-2020 ($Million)
Plastic Caps and Closures market Revenue, by Country, Canada, 2014-2020 ($Million)
Plastic Caps and Closures market Revenue, by Region, Europe, 2014-2020 ($Billion)
Plastic Caps and Closures market Revenue, by Region, Europe, 2014-2020 (MMT)
Plastic Caps and Closures market Revenue, by Country, United Kingdom, 2014-2020 ($Million)
Plastic Caps and Closures market Revenue, by Country, Germany, 2014-2020 ($Million)
Plastic Caps and Closures market Revenue, by Country, France, 2014-2020 ($Million)
Plastic Caps and Closures market Revenue, by Country, Italy, 2014-2020 ($Million)
Plastic Caps and Closures market Revenue, by Country, Others, 2014-2020 ($Million)
Plastic Caps and Closures market Volume, by Country, United Kingdom, 2014-2020 (MMT)
Plastic Caps and Closures market Volume, by Country, Germany, 2014-2020 (MMT)
Plastic Caps and Closures market Revenue, by Region, Asia Pacific, 2014-2020 ($Billion)
Plastic Caps and Closures market Revenue, by Region, Asia Pacific, 2014-2020 (MMT)
Plastic Caps and Closures market Revenue, by Country, China, 2014-2020 ($Billion)
Plastic Caps and Closures market Revenue, by Country, Japan, 2014-2020 ($Million)
Plastic Caps and Closures market Revenue, by Country, India, 2014-2020 ($Million)
Plastic Caps and Closures market Revenue, by Country, Australia, 2014-2020 ($Million)
Plastic Caps and Closures market Revenue, by Country, Others, 2014-2020 ($Million)
Plastic Caps and Closures market Revenue, by Region, Latin America, 2014-2020 ($Million)
Plastic Caps and Closures market Revenue, by Region, Latin America, 2014-2020 (MMT)
Plastic Caps and Closures market Revenue, by Country, Brazil, 2014-2020 ($Million)
Plastic Caps and Closures market Revenue, by Country, Mexico, 2014-2020 ($Million)
Plastic Caps and Closures market Revenue, by Country, Argentina, 2014-2020 ($Million)
Plastic Caps and Closures market Revenue, by Country, Others, 2014-2020 ($Million)
Plastic Caps and Closures market Volume, by Country, Brazil, 2014-2020 (MMT)
Plastic Caps and Closures market Volume, by Country, Mexico, 2014-2020 (MMT)
Plastic Caps and Closures market Revenue, by Region, Middle East and Africa, 2014-2020 ($Billion)
Plastic Caps and Closures market Volume, by Region, Middle East and Africa, 2014-2020 (MMT)
Plastic Caps and Closures market Revenue, by Country, United Arab Emirates, 2014-2020 ($Million)
Plastic Caps and Closures market Volume, by Country, United Arab Emirates, 2014-2020 (MMT)

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