Nigeria - Air Transport Report

Description: This report provides a comprehensive industry profile, analysis and outlook of Nigeria's air-transport sector. Although oil and gas industries are major contributors to Nigeria's GDP, transport sector has become more prominent to the overall economy in recent years. The movement of passengers, aircrafts and cargo is on the rise in Nigeria due to the rising middle class and increased internationalization of Nigerian economy. Domestic passenger traffic will, however, uphold its dominant position over the international movement of passengers in the mid-term, with wealthier Nigerians more frequently turning to air travel. Although Nigerian domestic airlines struggle to keep passengers in the air, industry experts believe that mergers might be on the horizon as the industry is ripe for consolidation.

The report provides a SWOT analysis, full overview of the air-transport sector with a focus on the sector's growth and value. It analyses the country's air-transport infrastructure, as well as the country's major airlines. It summarizes recent developments in the sector including the major projects, companies and investors. It outlines the main factors driving growth in the sector, as well as gives details on capital and financing. The Report explains the sectoral policy and regulatory environment in the country and provides an assessment of the risks and challenges in the sector for domestic and foreign investors. Finally, it provides market trends and outlook.

The report draws on national and international data, statistics, media reports and industry insights. It is useful to domestic and international investors, policy-makers, businesses and research institutions in understanding investment opportunities, risks and challenges, legal and business environment in Nigeria.

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