Banco Santander-Chile S.A.'s Upcoming Senior Unsecured Notes Are Assigned 'A+'; Outlook Is Stable Sep 10

Description:

Banco Santander-Chile S.A. is issuing about $1 billion in 144A/Regulation S bullet fixed-rate senior unsecured notes due in 2015 and peso-linked notes due in 2020. We are assigning an 'A+' rating to the notes and affirming the long- and short-term counterparty credit ratings on the bank. We expect the bank to use the proceeds from the notes for general corporate purposes, mainly to finance the bank's lending activities. The outlook is stable. BUENOS AIRES (Standard & Poor's) Sept. 14, 2010

Standard & Poor's Ratings Services today assigned its 'A+' rating to Banco Santander-Chile S.A.('s (BSCh) upcoming roughly $1 billion 144A/Regulation S bullet fixed-rate senior unsecured notes due in 2015 and peso-linked notes due in 2020. At the same time, we affirmed...

Companies mentioned in this report are:
- Banco Santander-Chile S.A.

Action: Affirmed
Action: New Rating
Action: Outlook: Stable

Standard and Poors RatingsXpress Credit Research provides in-depth coverage of international corporates, financial institutions, insurance companies, utilities, sovereigns and structured finance programs. RatingsXpress Credit Research lets users determine the credit rating of holdings and identify key factors underlying an issuer's creditworthiness, distinguishes the different risk exposures for new and existing deals, and provides an understanding of how their analysts interpret key regulatory, political and environmental events and their economic impact.

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