Banco Santander-Chile's CLP200 Billion (Series S-D) And CLP200 Billion (Series S-C) Senior Unsecured Notes Rated 'A' Jul 15

Description:
MEXICO CITY (Standard & Poor's) July 27, 2015--Standard & Poor's Ratings Services said today that it assigned its 'A' issue-level rating to Banco Santander-Chile S.A.'s (BSCh; A/Stable/A-1) Chilean Pesos (CLP) 200 billion senior unsecured notes due 2019 and CLP200 billion senior unsecured notes due 2024. "The rating on the notes reflects their pari passu ranking with the bank's other senior unsecured debt obligations, and as a result, it is the same as the long-term issuer credit rating on the bank," said Standard & Poor's credit analyst Cynthia Cohen Freue. The notes represent only about 1.62% of the bank's total funding base. Also, given the tenure of the notes and BSCh's adequate liquidity management, we believe refinancing risk remains manageable. The...

Companies mentioned in this report are:
- Banco Santander-Chile S.A.

Action: New Rating

Standard and Poors RatingsXpress Credit Research provides in-depth coverage of international corporates, financial institutions, insurance companies, utilities, sovereigns and structured finance programs. RatingsXpress Credit Research lets users determine the credit rating of holdings and identify key factors underlying an issuer's creditworthiness, distinguishes the different risk exposures for new and existing deals, and provides an understanding of how their analysts interpret key regulatory, political and environmental events and their economic impact.

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