Summary: Henderson County, North Carolina; Appropriations Jul 15

Description:
Standard & Poor's Ratings Services assigned it 'AA' rating to Henderson County, N.C.'s series 2015 limited obligation bonds. At the same time, we affirmed our 'AA' rating on the county's existing limited obligation bonds. The outlook is stable. In our opinion, the rating on the 2015 limited obligation bonds reflects the security provided by the installment financing contract and trust agreement and the county's very strong creditworthiness. In our opinion, the rating reflects the county's: Strong economy, with access to a broad and diverse metropolitan statistical area (MSA); Strong management, with "good" financial policies and practices under our Financial Management Assessment methodology; Strong budgetary performance, with operating surpluses in the general fund and at the total governmental fund level; Very...

Companies mentioned in this report are:
- Henderson Cnty

Action: Affirmed
Action: New Rating
Action: Outlook: Stable

Standard and Poors RatingsXpress Credit Research provides in-depth coverage of international corporates, financial institutions, insurance companies, utilities, sovereigns and structured finance programs. RatingsXpress Credit Research lets users determine the credit rating of holdings and identify key factors underlying an issuer's creditworthiness, distinguishes the different risk exposures for new and existing deals, and provides an understanding of how their analysts interpret key regulatory, political and environmental events and their economic impact.

This product consists of a Summary Analysis: Bi-annual (at least). An abbreviated analysis containing Standard & Poor's issuer credit ratings as of the time the article was published. The analysis includes a rating rationale - the basis on which the rating was assigned - and an outlook section if the issuer is not on CreditWatch. Financial statistics are not included.

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