Specialty Drug Distribution Market Analysis: By Drug Type (Oncology, Multiple Sclerosis, Rheumatoid Arthritis, Hemophilia); By Distribution (Retail, Home Health, Clinics, Pharmacies) - Forecast (2015 - 2020)

Description:
Specialty Drugs are used to treat chronic diseases such as Cancer, Multiple Sclerosis and Rheumatoid Arthritis. Specialty Drugs are injectable, oral or inhaled in nature which are prescribed by the physician for special cases. Specialty Drugs is one of the fastest growing category in the Pharmaceutical market. The Specialty Drug Distribution market will see steady growth, accounting for the fact that the use of Specialty Drugs is increasing.

The Specialty Drugs Distribution Market is estimated to be $500 million in 2015. It is estimated to grow at a CAGR of 18% between 2015-2020. The driving force behind the growth is Healthcare reforms, transition in Payer dynamics and growth of Specialty Drugs. The Specialty Drug Distribution market is Oligopolistic in nature with three players dominating the market with different pricing strategies. Such a scenario creates barriers for new entrants into the market. The companies follow a pricing discount strategy which acts as a leverage for gaining market share. There are other factors such as excellent logistics, efficient supply chain and unparalleled warehousing facilities which has kept the market growing at a fast pace.

The North America region is leading the market share geographically due to better healthcare reforms, increased use of Specialty Drugs to treat chronic diseases, better distribution facilities. The European region is slowly gaining the market share in the Specialty Drug Distribution market. The vast geographical landscape in Europe serves as a major challenge in having an efficient distribution & logistics network. The highest growth is going to be witnessed in Asia Pacific region, in countries such as India, China and Australia. The reason behind the growth is improving infrastructure, innovative distribution facilities.

The Specialty Drug Distribution market is also facing challenges which restricts the market to grow steadily. The channel restriction is one of the major issues at hand. Consumers in order to get the product at a cheaper price, try to bypass the distribution channel. This leads to counterfeiting. There is also a need to collect distribution data which will help in creating restricted access channels.

Market size and forecast is provided for each of these regions. A detailed qualitative analysis of the factors responsible for driving and restraining growth of the Specialty Drug Distribution market and future opportunities are provided in the report. This report on the Global Specialty Drug Distribution Market identifies many such insights and M&A opportunities, besides providing a detailed analysis of the Specialty Drug Distribution market.

Contents:
1. Global Specialty Drug Distribution. - Market Overview
2. Executive Summary
   3.1. Market Share Analysis
   3.2. Comparative Analysis
   3.2.1. Product Benchmarking
   3.2.2. End user profiling
   3.2.3. Patent Analysis
   3.2.4. Top 5 Financials Analysis
   4.1. Market Drivers
   4.2. Market Constraints
   4.3. Market Challenges
   4.4. Attractiveness of the Industry
   4.4.1. Power of Suppliers
   4.4.2. Power of Customers
   4.4.3. Threat of New entrants
   4.4.4. Threat of Substitution
   4.4.5. Degree of Competition
5. Global Specialty Drug Distribution. Market - Strategic Analysis
  5.1. Value Chain Analysis
  5.2. Opportunities Analysis
  5.3. Product/Market Life Cycle Analysis
6. Global Specialty Drugs - By Application
  6.1. Oncology
  6.2. AIDS
  6.3. Multiple Sclerosis
  6.4. Rheumatoid Arthritis
  6.5. Hemophilia
  6.6. Others
  7.1. Mail Delivery
  7.2. Outpatient
  7.3. Retail
  7.4. Home Health
  7.5. Clinic/ASCs
  7.6. Inpatient
  8.1. Full line Wholesalers
  8.2. Specialty Distributors
  9.1. Independent Pharmacies
  9.2. Large Chain Pharmacies
  9.3. Hospitals
  9.4. Clinics/ASCs
  10.1. Introduction.
    10.2. Americas
      10.2.1. Canada
      10.2.2. USA
      10.2.3. Brazil
      10.2.4. Others
    10.3. Europe
      10.3.1. U.K.
      10.3.2. Germany
      10.3.3. France
      10.3.4. Spain
      10.3.5. Netherlands
      10.3.6. Others
    10.4. APAC
      10.4.1. China
      10.4.2. Japan
      10.4.3. India
      10.4.4. South Korea
      10.4.5. Australia
      10.4.6. Others
    10.5. ROW
11. Market Entropy
  11.1. New Product Launches
  11.2. M&As, Collaborations, JVs and Partnerships
12. Company Profiles (Overview, Financials, Strategy, Developments, Product Portfolio)
  12.1. McKesson Corporation
  12.2. Cardinal Health
  12.3. Amerisource Bergen
  12.4. Fastenal
  12.5. Cintas
  12.6. Grainger
  12.7. MSC Industrial
  12.8. Wal-Mart
  12.9. Morris & Dickson
  12.10. H.D. Smith
  12.11. Curascript Specialty Distribution
12.12. Rochester Drug Cooperative
12.13. Smith Drug
12.14. NC Mutual Wholesale Drug
12.15. Anda Distribution
13. Appendix
13.1. Abbreviations
13.2. Sources
13.3. Research Methodology
13.4. Bibliography
13.5. Compilation of Expert Insights
14. Disclaimer

Ordering: Order Online - http://www.researchandmarkets.com/reports/3339480/

Order by Fax - using the form below

Order by Post - print the order form below and send to

Research and Markets,
Guinness Centre,
Taylors Lane,
Dublin 8,
Ireland.
Fax Order Form
To place an order via fax simply print this form, fill in the information below and fax the completed form to 646-607-1907 (from USA) or +353-1-481-1716 (from Rest of World). If you have any questions please visit http://www.researchandmarkets.com/contact/

Order Information
Please verify that the product information is correct and select the format(s) you require.

Product Name: Specialty Drug Distribution Market Analysis: By Drug Type (Oncology, Multiple Sclerosis, Rheumatoid Arthritis, Hemophilia); By Distribution (Retail, Home Health, Clinics, Pharmacies) - Forecast (2015 - 2020)
Web Address: http://www.researchandmarkets.com/reports/3339480/
Office Code: SCD2KDD9

Product Formats
Please select the product formats and quantity you require:

<table>
<thead>
<tr>
<th>Format</th>
<th>Quantity</th>
<th>Price</th>
</tr>
</thead>
<tbody>
<tr>
<td>Electronic (PDF) - 1 - 5 Users</td>
<td></td>
<td>USD 5250</td>
</tr>
<tr>
<td>Electronic (PDF) - Site License</td>
<td></td>
<td>USD 6250</td>
</tr>
<tr>
<td>Electronic (PDF) - Enterprisewide</td>
<td></td>
<td>USD 8450</td>
</tr>
</tbody>
</table>

Contact Information
Please enter all the information below in BLOCK CAPITALS

Title:  
First Name:  
Email Address:  
Job Title:  
Organisation:  
Address:  
City:  
Postal / Zip Code:  
Country:  
Phone Number:  
Fax Number:  

* Please refrain from using free email accounts when ordering (e.g. Yahoo, Hotmail, AOL)
Payment Information

Please indicate the payment method you would like to use by selecting the appropriate box.

☐ Pay by credit card: You will receive an email with a link to a secure webpage to enter your credit card details.

☐ Pay by check: Please post the check, accompanied by this form, to:
Research and Markets,
Guinness Center,
Taylors Lane,
Dublin 8,
Ireland.

☐ Pay by wire transfer: Please transfer funds to:

<table>
<thead>
<tr>
<th>Description</th>
<th>Detail</th>
</tr>
</thead>
<tbody>
<tr>
<td>Account number</td>
<td>833 130 83</td>
</tr>
<tr>
<td>Sort code</td>
<td>98-53-30</td>
</tr>
<tr>
<td>Swift code</td>
<td>ULSBIE2D</td>
</tr>
<tr>
<td>IBAN number</td>
<td>IE78ULSB98533083313083</td>
</tr>
</tbody>
</table>
| Bank Address           | Ulster Bank,
                        | 27-35 Main Street,
                        | Blackrock,
                        | Co. Dublin,
                        | Ireland.                      |

If you have a Marketing Code please enter it below:

Marketing Code: ____________________________

Please note that by ordering from Research and Markets you are agreeing to our Terms and Conditions at http://www.researchandmarkets.com/info/terms.asp