Summary: Kuwait Energy plc Aug 15

Description:
Abstract
Small scale and relatively high customer and geographic concentration. Limited production track record in its key growth market of Iraq. Greatly increased reserves, resulting in high reserve life index compared to peers. Weaker credit metrics as industry downturn puts pressure on operations. High-risk countries of operation, with potential unexpected operational setbacks and subsequent swings in credit measures. Comfortable cash position, which mitigates risk to the financial risk profile, although substantial investments lie ahead. Standard & Poor's Ratings Services' stable outlook on oil and gas exploration and production company Kuwait Energy PLC reflects our view that Kuwait Energy will continue to develop its oil production and reserves. In particular, the first oil from the Block 9 field toward the end of...

Companies mentioned in this report are:
- Kuwait Energy plc

Action: Review

Standard and Poors RatingsXpress Credit Research provides in-depth coverage of international corporates, financial institutions, insurance companies, utilities, sovereigns and structured finance programs. RatingsXpress Credit Research lets users determine the credit rating of holdings and identify key factors underlying an issuer's creditworthiness, distinguishes the different risk exposures for new and existing deals, and provides an understanding of how their analysts interpret key regulatory, political and environmental events and their economic impact.

This product consists of a Summary Analysis: Bi-annual (at least). An abbreviated analysis containing Standard & Poor's issuer credit ratings as of the time the article was published. The analysis includes a rating rationale - the basis on which the rating was assigned - and an outlook section if the issuer is not on CreditWatch. Financial statistics are not included.

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