Automotive Diagnostic Scan Tools Market by Product Type, Application, & by Region - Forecast to 2020

Description: "Automotive Diagnostic Scan Tools Market by Product Type (Diagnostic Equipment, Diagnostic Software, and Repair & Diagnostic Data), Application (Passenger Car, Commercial Vehicle), & by Region (Europe, North America, Asia-Pacific, RoW) - Forecast to 2020"

The growing role of advanced electronic systems in vehicles has increased the necessity of the automotive diagnostic scan tools in automotive workshops. The automotive diagnostic scan tools manufactures are continuously working on more efficient scan tools that take less time for diagnosis and deliver accurate fault identification. The global automotive diagnostic scan tools market is estimated to grow at a CAGR of 5.6% from 2015 to 2020, growing from USD 3.83 Billion in 2015 to USD 5.02 Billion by 2020. European is estimated to have the highest market share and countries such as Germany, Spain, and France are the key contributors to growth of automotive diagnostic scan tools market in the region. The automotive diagnostic scan tools market of Asia-Pacific region is expected to grow at a faster pace, following increase in vehicle population and growing number of automotive workshops. The North American region is estimated to be the second largest market for automotive diagnostic scan tools, following the increasing vehicle fleet in the region, stricter emission regulations, implementation of the right to repair law, and increasing number of independent auto workshops & service stations.

The automotive diagnostic scan tools market is segmented into product type as, diagnostic equipment, diagnostic software, and repair & diagnostic data. As hardware components of diagnostic scan tools have remained constant as the basic communications protocol and requirements have not changed to a large extent; therefore, the majority of the growth is concentrated in the software segment. The diagnostic software segment is anticipated to grow at a CAGR of 7.5% by value during the forecast period.

The automotive diagnostic scan tools market has been further segmented into their application in passenger cars and commercial vehicles. Following the growing demand of passenger cars across the globe, the automotive diagnostic scan tools market of this segment is expected to grow rapidly at a CAGR of 5.0% by volume during the forecast period.

The report classifies and defines the automotive diagnostic scan tools market size, in terms of volume and value. It provides a comprehensive analysis and insights (both, qualitative and quantitative) into automotive diagnostic scan tools market. It highlights potential growth opportunities in the coming years and reviews the market drivers, restraints, growth indicators, challenges, market dynamics, competitive landscape, and other key aspects with respect to global automotive diagnostic scan tools.

Scope of the Report

This research report categorizes the automotive diagnostic scan tools market into the following segments and sub segments:

- By Product Type
  - Diagnostic Equipment
  - Diagnostic Software
  - Repair & Diagnostic Data
- By Application
  - Passenger Car
  - Commercial Vehicle
- By Region
  - Europe
  - North America
  - Asia-Pacific
  - RoW

(Note: Europe & North America OEM & Aftermarkets have been covered, while Asia-Pacific & RoW only the OEM market has been considered)
Available Customization

- Automotive diagnostic scan tools aftermarket
  - Asia-Pacific
  - RoW
- Automotive diagnostic scan tools market, by Market Type
  - Authorized Workshops
  - Independent Workshops

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