Global Gems and Jewelry Market Forecast and Opportunities, 2020

According to the report "Global Gems & Jewelry Market Forecast & Opportunities, 2020", the global market for gems & jewelry is projected to grow at a CAGR of around 6% during 2015-20. In 2014, the gold jewelry segment dominated the global gems & jewelry market, followed by diamond and platinum jewelry. Demand for precious gem stones has also been growing due to changing preferences of younger generation from gold to colored gemstone, platinum and palladium jewelry. Growing brand consciousness is also boosting sales of branded jewelry in developed as well as developing economies, and this trend is expected to gain strength over the next five years. Few of the major branded gems & jewelry companies with operations spread across the globe include Tiffany & Co., Gitanjali, Signet, LVMH, Chow Tai Fook, and Richemont.

Global market for gems and jewelry is projected to grow significantly over the next few years and offer a plethora of untapped opportunities for small as well as large players. India and China continue to be the largest gems & jewelry markets, predominantly on account of large and continuously expanding middle class population and traditional inclination of consumers towards investing into gold in both of these countries. On the other hand, demand for designer and branded jewelry is particularly high in North America due to higher purchasing power of consumers and rising demand for premium products. Increasing sales of jewelry through online sales platforms and growing demand for stylish jewelry from young population is also boosting gems and jewelry sales, globally.

"Global Gems & Jewelry Market Forecast & Opportunities, 2020" discusses the following aspects of global gems & jewelry market:

- Segmental Analysis – Gold, Diamond, Platinum and Others
- Regional Analysis – Asia-Pacific, North America, Europe, South America, and Middle East & Africa
- Policy & Regulatory Landscape
- Changing Market Trends & Emerging Opportunities
- Competitive Landscape & Strategic Recommendations

Why You Should Buy This Report?

- To gain an in-depth understanding of global gems & jewelry market
- To identify the on-going trends and anticipated growth in the next five years
- To help industry consultants, gems & jewelry companies and other stakeholders align their market-centric strategies
- To obtain research based business decisions and add weight to presentations and marketing material
- To gain competitive knowledge of leading players
- To avail 10% customization in the report without any extra charges and get the research data or trends added in the report as per the buyer’s specific needs

Report Methodology

The information contained in this report is based upon both primary and secondary research. Primary research included interviews with global gems & jewelry manufacturers. Secondary research included an exhaustive search of relevant publications like company annual reports, financial reports and proprietary databases.

Contents:

1. Research Methodology
2. Product Overview
3. Analyst View
4. Global Gems & Jewelry Market Outlook
   4.1. Market Size & Forecast
   4.1.1. By Value
4.2. Market Share & Forecast
4.2.1. By Segment
4.2.2. By Region
4.2.3. By Company

5. Global Gold Jewelry Market Outlook
5.1. Market Size & Forecast
5.1.1. By Value
5.1.2. By Volume
5.2. Market Share & Forecast
5.2.1. By Production

6. Global Diamond Jewelry Market Outlook
6.1. Market Size & Forecast
6.1.1. By Value
6.2. Market Share & Forecast
6.2.1. By Production

7. Global Platinum Jewelry Market Outlook
7.1. Market Size & Forecast
7.1.1. By Value
7.1.2. By Volume
7.2. Market Share & Forecast
7.2.1. By Production
7.2.2. By Application

8. Global Others Jewelry Market Outlook
8.1. Market Size & Forecast
8.1.1. By Value

9. Asia-Pacific Gems & Jewelry Market Outlook
9.1. Market Size & Forecast
9.1.1. By Value
9.2. Market Share & Forecast
9.2.1. By Segment
9.2.2. By Country

10. North America Gems & Jewelry Market Outlook
10.1. Market Size & Forecast
10.1.1. By Value
10.2. Market Share & Forecast
10.2.1. By Segment
10.2.2. By Country

11. Europe Gems & Jewelry Market Outlook
11.1. Market Size & Forecast
11.1.1. By Value
11.2. Market Share & Forecast
11.2.1. By Segment
11.2.2. By Country

12. Middle East & Africa Gems & Jewelry Market Outlook
12.1. Market Size & Forecast
12.1.1. By Value
12.2. Market Share & Forecast
12.2.1. By Segment
12.2.2. By Country

13. South America Gems & Jewelry Market Outlook
13.1. Market Size & Forecast
13.1.1. By Value
13.2. Market Share & Forecast
13.2.1. By Segment
13.2.2. By Country

14. Market Dynamics
14.1. Drivers
14.2. Challenges

15. Market Trends & Developments
15.1. Booming Online Jewelry Market
15.2. Relocation of Jewelry Fabrication Industries to South Asia
15.3. Changing Consumer Preferences
15.4. Growing Focus on Emerging Jewelry Markets
15.5. Rising Demand for Branded Jewelry
15.6. Technological Advancements in Jewelry Manufacturing
15.7. Companies Focusing on Expansion of their Existing Product Lines
15.8. Costume Jewelry – A Leading Product Category

16. Market Standards & Certifications

17. Competitive Landscape
17.1. Tiffany & Co.
17.2. Gitanjali Gems Ltd.
17.3. Titan Company Ltd.
17.4. Damas International Limited
17.5. Signet Jewellers Ltd.
17.6. LVMH Moët Hennessy
17.7. Chow Tai Fook Jewellery Group Limited
17.8. Daniel Swarovski Corporation AG
17.9. Kering SA
17.10. Pandora A/S
17.11. Swatch Group Ltd
17.12. Blue Nile, Inc.
17.13. Claire's Store Inc.
17.15. TBZ Shrikant Zaveri Ltd.
17.16. Compagnie Financière Richemont SA.
17.17. Christian Bernard Diffusion SA.
17.18. Le Petit-Fils de L.-U. Chopard & Cie S.A.
17.20. Malabar Gold and Diamonds

18. Strategic Recommendations

List of Figures

Figure 1: Global Gems & Jewelry Market Size, By Value, 2010-2020F (USD Billion)
Figure 2: Global Gems & Jewelry Market Share, By Type, By Value, 2010-2020F
Figure 3: Global Gems & Jewelry Market Share, By Region, By Value, 2010-2020F
Figure 4: Global Gems and jewelry Market Share, By Company, By Value, 2010-2020F
Figure 5: Global Gold Jewelry Market Size, By Value (USD Billion), Volume (Thousand Metric Tons), 2010-2020F
Figure 6: Global Gold Production Share, By Country, By Volume, 2014
Figure 7: Global Diamond Jewelry Market Size, By Value, 2010-2020F (USD Billion)
Figure 8: Global Rough Diamond Production Share, By Country, By Volume, 2014
Figure 9: Global Platinum Jewelry Market Size, By Value (USD Billion), By Volume (Thousand Metric Tons), 2010-2020F
Figure 10: Global Platinum Production Share, By Country, By Volume, 2014
Figure 11: Global Platinum Market Share, By Application, By Volume, 2014
Figure 12: Global Other Jewelry Market Size, By Value, 2010-2020F (USD Billion)
Figure 13: Asia-Pacific Gems & Jewelry Market Size, By Value, 2010-2020F (USD Billion)
Figure 14: Asia-Pacific Total Wealth of High Net Worth Individuals, 2010-2014 (USD Trillion)
Figure 15: Asia-Pacific Gems & Jewelry Market Share, By Segment, By Value, 2010-2020F
Figure 16: India Gems & Jewelry Market Share in Asia-Pacific, By Value, 2014 & 2020F
Figure 17: India Gems & Jewelry Market Share, By Sales Channel, By Value, 2012
Figure 18: China Gems & Jewelry Market Share in Asia-Pacific, By Value, 2014 & 2020F
Figure 19: Japan Gems & Jewelry Market Share in Asia-Pacific, By Value, 2014 & 2020F
Figure 20: Other Asia-Pacific Countries Gems & Jewelry Market Share in Asia-Pacific, By Value, 2014 & 2020F
Figure 21: North America Gems & Jewelry Market Size, By Value, 2010-2020F (USD Billion)
Figure 22: United States GDP Per Capita, 2010-2014 (USD)
Figure 23: Mexico GDP Per Capita, 2010-2014 (USD)
Figure 24: North America Foreign Tourist Footfall, By Country, 2012 & 2013 (Million)
Figure 25: North America Gems & Jewelry Market Share, By Type, By Segment, 2014
Figure 26: North America Gems & Jewelry Market Share, By Type, By Segment, 2020F
Figure 27: United States Gems & Jewelry Market Share in North America, By Value, 2014 & 2020F
Figure 28: Canada Gems & Jewelry Market Share in North America, By Value, 2014 & 2020F
Figure 29: Other North America Countries Gems & Jewelry Market Share in North America, By Value, 2014 & 2020F
Figure 30: Europe Gems & Jewelry Market Size, By Value, 2010-2020F (USD Billion)
Figure 31: Europe Gems & Jewelry Market Share, By Segment, By Value, 2010-2020F
Figure 32: France Gems & Jewelry Market Share in Europe, By Value, 2014 & 2020F
Figure 33: France Gems & Jewelry Market Share, By Sales Channel, By Value, 2012
Figure 34: Italy Gems & Jewelry Market Share in Europe, By Value, 2014 & 2020F
Figure 35: United Kingdom Gems & Jewelry Market Share in Europe, By Value, 2014 & 2020F
Figure 36: Germany Gems & Jewelry Market Share in Europe, By Value, 2014 & 2020F
Figure 37: Other European Countries Gems & Jewelry Market Share in Europe, By Value, 2014 & 2020F
Figure 38: Middle East & Africa Gems & Jewelry Market Size, By Value, 2010-2020F (USD Billion)
Figure 39: Middle East & Africa Gems & Jewelry Market Share, By Segment, 2014
Figure 40: Middle East & Africa Gems & Jewelry Market Share, By Segment, 2020F
Figure 41: UAE Gems & Jewelry Market Share in Middle East & Africa, By Value, 2014 & 2020F
Figure 42: Saudi Arabia Gems & Jewelry Market Share in Middle East & Africa, By Value, 2014 & 2020F
Figure 43: Turkey Gems & Jewelry Market Share in Middle East & Africa, By Value, 2014 & 2020F
Figure 44: South Africa Gems & Jewelry Market Share in Middle East & Africa, By Value, 2014 & 2020F
Figure 45: Other ME&A Countries Gems & Jewelry Market Share in Middle East & Africa, By Value, 2014 & 2020F
Figure 46: South America Gems & Jewelry Market Size, By Value, 2010-2020F (USD Billion)
Figure 47: South America Gems & Jewelry Market Share, By Segment, By Value, 2014
Figure 48: South America Gems & Jewelry Market Share, By Segment, By Value, 2020F
Figure 49: Brazil Gems & Jewelry Market Share in South America, By Value, 2014 & 2020F
Figure 50: Argentina Gems & Jewelry Market Share in South America, By Value, 2014 & 2020F
Figure 51: Other South America Countries Gems & Jewelry Market Share in South America, By Value, 2014 & 2020F
Figure 52: Global Population (Billion) and GDP per Capita (USD Trillion), 2010-2014
Figure 53: Global Internet User Population Size, By Volume, 2007-2014 (Billion)
Figure 54: Global Internet Users, By Region, 2014 (Percentage)
Figure 55: Traditional Jewelry Manufacturing Process

List of Tables

<table>
<thead>
<tr>
<th>Table</th>
<th>Description</th>
</tr>
</thead>
<tbody>
<tr>
<td>1</td>
<td>Global Platinum Demand for Jewelry, By Region, 2013 &amp; 2014 (Thousand Ounce)</td>
</tr>
<tr>
<td>2</td>
<td>Asia-Pacific Per Capita Income, By Select Country, 2011 &amp; 2015E (USD)</td>
</tr>
<tr>
<td>3</td>
<td>India Gems &amp; Jewelry Special Economic Zones (SEZs) in Operation and With Formal Approvals Granted, By Location, 2015</td>
</tr>
<tr>
<td>4</td>
<td>United States E-Commerce Sales, By Value, 2013 (Q2,Q3) &amp; 2014 (Q2,Q3) (USD Million)</td>
</tr>
<tr>
<td>5</td>
<td>South America Per Capita Income, By Select Country, 2010 &amp; 2014 (USD)</td>
</tr>
<tr>
<td>6</td>
<td>BIS Hallmark Purity Code for Gold Articles</td>
</tr>
<tr>
<td>7</td>
<td>BIS Hallmark Purity Code</td>
</tr>
<tr>
<td>8</td>
<td>BIS Hallmark Purity Code for Silver Articles</td>
</tr>
<tr>
<td>9</td>
<td>CIBJO Fitness, By Precious Metal</td>
</tr>
<tr>
<td>10</td>
<td>CIBJO Standard for Gold</td>
</tr>
<tr>
<td>11</td>
<td>CIBJO Standard for Silver</td>
</tr>
<tr>
<td>12</td>
<td>CIBJO Standard for Platinum</td>
</tr>
<tr>
<td>13</td>
<td>CIBJO Standard for Palladium</td>
</tr>
</tbody>
</table>

Order by Fax - using the form below

Order by Post - print the order form below and send to

Research and Markets,
Guinness Centre,
Taylors Lane,
Dublin 8,
Ireland.
Fax Order Form
To place an order via fax simply print this form, fill in the information below and fax the completed form to 646-607-1907 (from USA) or +353-1-481-1716 (from Rest of World). If you have any questions please visit http://www.researchandmarkets.com/contact/

Order Information
Please verify that the product information is correct and select the format(s) you require.

Product Name: Global Gems and Jewelry Market Forecast and Opportunities, 2020
Web Address: http://www.researchandmarkets.com/reports/3341376/
Office Code: SCH3F8JL

Product Formats
Please select the product formats and quantity you require:

<table>
<thead>
<tr>
<th>Format</th>
<th>Quantity</th>
<th>Price</th>
</tr>
</thead>
<tbody>
<tr>
<td>Electronic (PDF) - Single User</td>
<td>☐</td>
<td>USD 3700</td>
</tr>
<tr>
<td>CD-ROM</td>
<td>☐</td>
<td>USD 4200 + USD 58 Shipping/Handling</td>
</tr>
<tr>
<td>Hard Copy</td>
<td>☐</td>
<td>USD 4700 + USD 58 Shipping/Handling</td>
</tr>
<tr>
<td>Electronic (PDF) - Enterprisewide</td>
<td>☐</td>
<td>USD 7000</td>
</tr>
</tbody>
</table>

* Shipping/Handling is only charged once per order.

Contact Information
Please enter all the information below in BLOCK CAPITALS

Title: [ ] Mr [ ] Mrs [ ] Dr [ ] Miss [ ] Ms [ ] Prof
First Name: ___________________________ Last Name: ___________________________
Email Address: * ___________________________
Job Title: ___________________________
Organisation: ___________________________
Address: ___________________________
City: ___________________________
Postal / Zip Code: ___________________________
Country: ___________________________
Phone Number: ___________________________
Fax Number: ___________________________

* Please refrain from using free email accounts when ordering (e.g. Yahoo, Hotmail, AOL)
Payment Information

Please indicate the payment method you would like to use by selecting the appropriate box.

☐ Pay by credit card: You will receive an email with a link to a secure webpage to enter your credit card details.

☐ Pay by check: Please post the check, accompanied by this form, to:
Research and Markets,
Guinness Center,
Taylors Lane,
Dublin 8,
Ireland.

☐ Pay by wire transfer: Please transfer funds to:
Account number 833 130 83
Sort code 98-53-30
Swift code ULSBIE2D
IBAN number IE78ULSB98533083313083
Bank Address Ulster Bank,
27-35 Main Street,
Blackrock,
Co. Dublin,
Ireland.

If you have a Marketing Code please enter it below:

Marketing Code: ________________________________

Please note that by ordering from Research and Markets you are agreeing to our Terms and Conditions at http://www.researchandmarkets.com/info/terms.asp