Slovenia Pharmaceuticals and Healthcare Report Q4 2015

Description: Slovenia, similar to most Central and Eastern European (CEE) countries, currently has limited capabilities in managing its rare disease population and we expect that EU authorities will push the country into accelerating its implementation of the necessary infrastructure to manage this patient subgroup. While Slovenia has adopted a national strategy and has a more progressive attitude towards orphan drug reimbursement than many of its CEE peers, it currently lacks crucial elements needed to manage these populations. It is an area where Slovenia's healthcare system will need to expand coverage to deliver better patient outcomes.

Headline Expenditure Projections
- Pharmaceuticals: EUR675mn (USD896mn) in 2014 to EUR671mn (USD738mn) in 2015; -0.6% in local currency terms and -17.6% in US dollar terms. Forecasts unchanged compared to previous quarter.

- Healthcare: EUR3.22bn (USD4.27bn) in 2014 to EUR3.23bn (USD3.55bn) in 2015; 0.4% in local currency terms and -16.8% in US dollar terms. Forecasts unchanged compared to previous quarter.

Contents:
SWOT

Political

Economic

Operational Risk

Industry Forecast

Pharmaceutical Market Forecast
Table: Pharmaceutical Sales, Historical Data And Forecasts (Slovenia 2011-2019)

Healthcare Market Forecast
Table: Healthcare Expenditure Trends, Historical Data And Forecasts (Slovenia 2011-2019)
Table: Government Healthcare Expenditure Trends, Historical Data And Forecasts (Slovenia 2011-2019)
Table: Private Healthcare Expenditure Trends, Historical Data And Forecasts (Slovenia 2011-2019)

Prescription Drug Market Forecast
Table: Prescription Drug Market Indicators, Historical Data And Forecasts (Slovenia 2011-2019)

Patented Drug Market Forecast
Table: Patented Drug Market Indicators, Historical Data And Forecasts (Slovenia 2011-2019)

Generic Drug Market Forecast
Table: Generic Drug Market Indicators, Historical Data And Forecasts (Slovenia 2011-2019)

OTC Medicine Market Forecast
Table: Over-The-Counter (OTC) Medicine Market Indicators, Historical Data And Forecasts (Slovenia 2011-2019)

Pharmaceutical Trade Forecast
Table: Pharmaceutical Trade Data And Forecasts (Slovenia 2013-2019)
Table: Pharmaceutical Trade Data And Forecasts local currency (Slovenia 2013-2019)

Key Risks To Forecast Scenario

Macroeconomic Forecasts
Economic Analysis

Real GDP By Expenditure

Risks To Outlook
Table: GDP By Expenditure (Slovenia 2012-2019)

Industry Risk Reward Ratings

Central And Eastern Europe Risk/Reward Index - Q4 2015
Slovenia Risk/Reward Index

Rewards
Risks

Market Overview

Industry Trends And Developments

Epidemiology

Healthcare Sector
Table: Healthcare Resources (Slovenia 2009-2014)
Table: Healthcare Personnel (Slovenia 2009-2014)
Table: Healthcare Activity (Slovenia 2009-2014)

Research & Development

Clinical Trials

Regulatory Development

Intellectual Property Issues

Pricing Regime

Reimbursement Regime

Competitive Landscape

Research-Based Industry

Generic Drugmakers

Pharmaceutical Industry Developments

Company Profile

Krka
Lek (Novartis/Sandoz)
GlaxoSmithKline (GSK)
Sanofi
Pfizer
Novartis
Novartis
Merck & Co
Demographic Forecast
Table: Population Headline Indicators (Slovenia 1990-2025)
Table: Key Population Ratios (Slovenia 1990-2025)
Table: Urban/Rural Population & Life Expectancy (Slovenia 1990-2025)
Table: Population By Age Group (Slovenia 1990-2025)
Table: Population By Age Group % (Slovenia 1990-2025)

Glossary

Methodology

Pharmaceutical Expenditure Forecast Model

Healthcare Expenditure Forecast Model

Notes On Methodology

Risk/Reward Index Methodology

Index Overview
Table: Pharmaceutical Risk/Reward Index Indicators

Indicator Weightings

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