China Automotive Clutch Industry Report, 2015-2018

Description:

A surge in automobile output drives rapid expansion in market size of parts like automotive clutch. The demand for automobile clutch assembly amounted to 9.01 million sets in China in 2014, up 8.3% from a year earlier.

Regarding competitive landscape, there are a great number of companies in China's automobile clutch industry, which features fierce competition and high market concentration. A few powerful automobile clutch companies dominate vehicle supporting market and high-end after-sales service market; other small-sized and technologically weak players serve mainly middle and low-end after-sales service market.

In commercial vehicle market, domestic own-brand commercial vehicle clutch companies have established long-term and stable supporting relations with vehicle makers and held a firm leading position. Meanwhile, private automobile clutch companies, relying on their own advantages, also enter the supporting system of domestic commercial vehicle. Main competitors include Rongcheng Huanghai Clutch, Dongfeng Automotive Propeller Shaft, Changchun Yidong Clutch, Zhejiang Tieliu Clutch, Zhejiang VIE Science & Technology, and Zhejiang Asia-Pacific Mechanical and Electronic.

In passenger vehicle market, JV (Joint Venture) passenger vehicle makers have a stranglehold on the Chinese middle and high-end passenger vehicle market. Hence, passenger vehicle clutch market has formed a pattern in which foreign fund-backed clutch companies play a key role and domestic own-brand clutch firms a supplementary role. Major market participants include ZF, EXEDY, Schaeffler, F.C.C, BorgWarner, Valeo, etc.

China Automobile Clutch Industry Report, 2015-2018 highlights the followings:

- Overview of China's automobile clutch industry, including definition & classification, policies and regulations, etc.
- Analysis of China's auto industry, embracing overall situation, passenger vehicle & commercial vehicle, parts industry, etc.
- Analysis of the Chinese automobile clutch market, covering market size, import & export, competitive landscape, supporting

Contents:

1 Overview of Automobile Clutch Industry
   1.1 Definition and Classification
   1.2 Relevant Policies

2 Automobile Clutch-related Industries
   2.1 Overview of Automobile
   2.2 Passenger Vehicle
   2.3 Commercial Vehicle

3 Auto Parts Industry
   3.1 Status Quo
   3.2 Development Trend
   3.3 Market Size

4 Automobile Clutch Market
   4.1 Status Quo
   4.2 Market Size
   4.3 Competitive Landscape
   4.4 Supporting Relations
5 Import and Export Market of Automobile Clutch in China
5.1 Import
5.2 Export

6 Market Segments
6.1 Clutch Master Cylinder
6.2 Clutch Slave Cylinder
6.3 Clutch Booster
6.4 Clutch Disc
6.5 Clutch Cover & Pressure Plate

7 Major Global Automobile Clutch Companies
7.1 ZF
7.1.1 Profile
7.1.2 Operation
7.1.3 Revenue Structure
7.1.4 R&D
7.1.5 Clutch Business
7.1.6 Shanghai Sachs Powertrain Components Systems Co., Ltd.
7.2 EXEDY
7.2.1 Profile
7.2.2 Operation
7.2.3 Revenue Structure
7.2.4 Customers
7.2.5 Dynax Industry (Shanghai) Co., Ltd.
7.2.6 EXEDY Dynax Shanghai Co., Ltd.
7.2.7 EXEDY Chongqing Co., Ltd.
7.3 Schaeffler
7.3.1 Profile
7.3.2 Operation
7.3.3 Revenue Structure
7.3.4 R&D
7.3.5 Business in China
7.4 F.C.C
7.4.1 Profile
7.4.2 Operation
7.4.3 Revenue Structure
7.4.4 Customers
7.4.5 Operation in China
7.4.6 FCC Foshan Co., Ltd.
7.5 VALEO
7.5.1 Profile
7.5.2 Operation
7.5.3 Revenue Structure
7.5.4 Customers
7.5.5 Business in China
7.5.6 Nanjing VALEO Clutch Co., Ltd.
7.6 BorgWarner
7.6.1 Profile
7.6.2 Operation
7.6.3 Revenue Structure
7.6.4 Customers
7.6.5 Business in China

8 Major Chinese Clutch Companies
8.1 Changchun Yidong Clutch Co., Ltd.
8.1.1 Profile
8.1.2 Operation
8.1.3 Revenue Structure
8.1.4 R&D
8.1.5 Customers
8.1.6 Shenyang Yi Dong Four Ring Clutch Co., Ltd.
8.1.7 Performance Forecast
8.2 Zhejiang VIE Science & Technology Co., Ltd.
  8.2.1 Profile
  8.2.2 Operation
  8.2.3 Revenue Structure
  8.2.4 Gross Margin
  8.2.5 R&D
  8.2.6 Performance Forecast
8.3 Zhejiang Asia-Pacific Mechanical & Electronic Co., Ltd.
  8.3.1 Profile
  8.3.2 Operation
  8.3.3 Revenue Structure
  8.3.4 Gross Margin
  8.3.5 R&D
  8.3.6 Customers
8.4 Zhejiang Tieliu Clutch Co., Ltd.
  8.4.1 Profile
  8.4.2 Operation
  8.4.3 Revenue Structure
  8.4.4 Output and Sales
  8.4.5 Major Customers and Suppliers
  8.4.6 Main Products
  8.4.7 Gross Margin
  8.4.8 Plan for Capacity Expansion
8.5 Wenzhou Dongqi Auto Parts Manufacture Co., Ltd.
  8.5.1 Profile
  8.5.2 Output, Sales Volume and Supporting
8.6 Hubei Jinchi Machinery Co., Ltd.
  8.6.1 Profile
  8.6.2 Output, Sales Volume and Supporting
8.7 Hubei Tri-Ring Clutch Co., Ltd.
  8.7.1 Profile
  8.7.2 Output, Sales Volume and Supporting
8.8 Donghua Automotive Industrial Co., Ltd.
  8.8.1 Profile
  8.8.2 Output, Sales Volume and Supporting
8.9 Rongcheng Huanghai Clutch Co., Ltd.
  8.9.1 Profile
  8.9.2 Output, Sales Volume and Supporting
8.10 Dongfeng Automotive Propeller Shaft Co., Ltd.
  8.10.1 Profile
  8.10.2 Output, Sales Volume and Supporting
8.11 Wuhu Hefeng Clutch Co., Ltd.
  8.11.1 Profile
  8.11.2 Output, Sales Volume and Supporting

Selected Charts

Automobile Clutch Composition
Classification of Automobile Clutch
Policies Concerning China Automobile Clutch Industry
China's Automobile Output and Sales Volume, 2009-2017E
China's Sedan Output and Sales Volume, 2009-2017E
Output and Sales Volume of Top10 Sedan Makers in China, 2013-2014
China's SUV Output and Sales Volume, 2009-2017E
Output and Sales Volume of Top10 SUV Makers in China, 2013-2014
China's MPV Output and Sales Volume, 2009-2017E
Output and Sales Volume of Top10 MPV Makers in China, 2013-2014
China's Cross Passenger Vehicle Output and Sales Volume, 2009-2017E
China's Bus Output, 2009-2017E
China's Bus Sales Volume, 2009-2017E
Output and Sales Volume of Top10 Bus Makers in China, 2013-2014
China's Truck Output, 2009-2017E
China's Truck Sales Volume, 2009-2017E
Output and Sales Volume of Top10 Truck Makers in China, 2013-2014
Classification of Auto Parts Companies in China
Number of Auto Parts Companies in China, 2003-2015
Operating Revenue of China Auto Parts Industry, 2003-2015
Total Profit of China Auto Parts Industry, 2003-2014
Gross Margin of China Auto Parts Industry, 2009-2015
Layout of Major Multinational Automobile Clutch Companies in China
Output of Automobile Clutch Assembly in China, 2011-2017E
Capacity and Supporting Relations of Major Automobile Clutch Manufacturers in China
Supporting Relations of Major Automobile Clutch Manufacturers in China
Import Volume of Automobile Clutch and Parts in China, 2013-2015
Import Value of Automobile Clutch and Parts in China, 2013-2015
China's Top 10 Importers of Automobile Clutch for Towing Vehicle/Tractor, 2014
China's Top 10 Importers of Automobile Clutch for Off-road Dumper, 2014
China's Top 10 Importers of Automobile Clutch for Diesel Truck (GVW<14t) and Gasoline Truck (GVW<8t), 2014
China's Top 10 Importers of Automobile Clutch for Diesel Truck (GVW=14t) and Gasoline Truck (GVW=8t), 2014
China's Top 10 Importers of Automobile Clutch for Special Vehicle, 2014
Export Volume of Automobile Clutch and Parts in China, 2013-2015
Export Value of Automobile Clutch and Parts in China, 2013-2015
China's Top 10 Exporters of Automobile Clutch for Towing Vehicle / Tractor, 2014
China's Top 10 Exporters of Automobile Clutch for Off-road Dumper, 2014
China's Top 10 Exporters of Automobile Clutch for Diesel Truck (GVW<14t) and Gasoline Truck (GVW<8t), 2014
China's Top 10 Exporters of Automobile Clutch for Diesel Truck (GVW=14t) and Gasoline Truck (GVW=8t), 2014
China's Top 10 Exporters of Automobile Clutch for Special Vehicle, 2014
Output and YoY Growth Rate of Automobile Clutch Master Cylinder in China, 2011-2017E
Ranking on Output and Sales Volume of Automobile Clutch Master Cylinder in China, 2013
Output and YoY Growth Rate of Automobile Clutch Slave Cylinder in China, 2011-2017E
Ranking on Output and Sales Volume of Automobile Clutch Slave Cylinder in China, 2013
Ranking on Output and Sales Volume of Automobile Clutch Booster in China, 2013
Ranking on Output and Sales Volume of Automobile Clutch Disc in China, 2013
Ranking on Output and Sales Volume of Automobile Clutch Cover, Medium-pressure Plate and Pressure Plate in China, 2013
Number of Employees in ZF, 2009-2014
Revenue and Net Income of ZF, 2010-2014
Revenue Breakdown of ZF by Product, 2013-2014
Sales of ZF Group in Major Regions, 2009-2014
Revenue Breakdown of ZF by Region, 2009-2014
R&D Costs of ZF, 2009-2014
Companies and Models Supported by ZF's Clutch Products
Companies and Models Supported by Shanghai Sachs Powertrain Components Systems' Clutch Products
Clutch Output and Sales Volume of Shanghai Sachs Powertrain Components Systems, 2011-2014
Revenue and Net Income of Exedy, FY2011-FY2015
Revenue Breakdown of Exedy by Product, FY2010-FY2015
Revenue Breakdown of Exedy by Region, FY2010-FY2015
Companies and Models Supported by EXEDY's Clutch Assembly
Number of Employees in Schaeffler, 2009-2014
Revenue and Net Income of Schaeffler, 2010-2014
Revenue Breakdown of Schaeffler by Business, 2009-2014
Revenue Breakdown of Schaeffler by Region, 2013-2014
R&D Expense and Staff of Schaeffler, 2010-2014
Number of Employees in F.C.C., FY2011-FY2015
Revenue and Net Income of F.C.C., FY2010-FY2015
Revenue Breakdown of F.C.C. by Product, FY2011-FY2015
Revenue Breakdown of F.C.C. by Region, FY2012-2015
Companies and Models Supported by F.C.C.'s Clutch Assembly
Companies and Models Supported by China FCC Foshan’s Clutch Assembly
Revenue and Net Income of Valeo, 2010-2014
Revenue Breakdown of Valeo by Product, 2013-2014
Revenue Breakdown of Valeo by Region, 2013-2014
Companies and Models Supported by Valeo's Clutch Assembly
Number of Employees in BorgWarner, 2009-2014
Revenue and Net Income of BorgWarner, 2010-2014
Revenue Breakdown of BorgWarner by Product, 2009-2014
Revenue Breakdown of BorgWarner by Region, 2009-2014
Major Customers of BorgWarner, 2015
Companies and Models Supported by BorgWarner's Clutch Assembly
Number of Employees in Changchun Yidong Clutch, 2010-2014
Revenue and Net Income of Changchun Yidong Clutch, 2010-2014 (RMB mln)
Revenue Breakdown of Changchun Yidong Clutch by Region, 2013-2014
R&D Costs of Changchun Yidong Clutch, 2012-2014
Progress of Investment Projects of Changchun Yidong Clutch, 2014
Companies and Models Supported by Changchun Yidong Clutch's Clutch Products
Clutch Disc Assembly Output and Sales Volume of Shenyang Yi Dong Four Ring Clutch, 2010-2014
Revenue and Net Income of Changchun Yidong Clutch, 2014-2018E
Number of Employees in Zhejiang VIE Science & Technology, 2010-2014
Revenue Breakdown of Zhejiang VIE Science & Technology by Product, 2010-2014
Revenue Breakdown of Zhejiang VIE Science & Technology by Region, 2010-2014
Gross Margin of Zhejiang VIE Science & Technology by Product, 2010-2014
Project Progress of Zhejiang VIE Science & Technology, 2014
Number of Employees in Zhejiang Asia-Pacific Mechanical and Electronic, 2010-2014
Revenue and Net Income of Zhejiang Asia-Pacific Mechanical and Electronic, 2010-2014
Revenue Breakdown of Zhejiang Asia-Pacific Mechanical and Electronic by Product, 2010-2014
Revenue Breakdown of Zhejiang Asia-Pacific Mechanical and Electronic by Region, 2010-2014
Gross Margin of Zhejiang Asia-Pacific Mechanical and Electronic by Product, 2011-2014
R&D Costs of Zhejiang Asia-Pacific Mechanical & Electronic, 2011-2014
Companies and Models Supported by Zhejiang Asia-Pacific Mechanical & Electronic's Clutch Products
Revenue and Net Income of Zhejiang Tieliu Clutch, 2012-2104 (RMB mln)
Revenue Breakdown of Zhejiang Tieliu Clutch by Product, 2012-2014
Revenue Breakdown of Zhejiang Tieliu Clutch by Market, 2012-2014
Revenue Breakdown of Zhejiang Tieliu Clutch by Region, 2012-2014
Capacity, Output and Sales Volume of Zhejiang Tieliu Clutch, 2012-2014
Zhejiang Tieliu Clutch's Revenue from Top 5 Clients and % of Total Revenue, 2012-2014
Zhejiang Tieliu Clutch's Procurement from Top 5 Suppliers and % of Total Procurement, 2012-2014
Main Automobile Clutch Products of Zhejiang Tieliu Clutch and Auto Models Supported
Gross Profit and Gross Margin of Zhejiang Tieliu Clutch by Product, 2012-2014
Planned Projects with Raised Funds of Zhejiang Tieliu Clutch
Change in Capacity after Completion of Projects with Raised Funds of Zhejiang Tieliu Clutch
Clutch Master Cylinder Output and Sales Volume of Wenzhou Dongqi Auto Parts Manufacture, 2010-2014
Clutch Booster Output and Sales Volume of Hubei Jinch Machinery, 2010-2014
Clutch Assembly Output and Sales Volume of Hubei Tri-Ring Clutch, 2012-2014
Clutch Assembly Output and Sales Volume of Donghua Automotive Industrial, 2010-2014
Clutch Assembly Output and Sales Volume of Rongcheng Huanghai Clutch, 2010-2014
Clutch Assembly Output and Sales Volume of Dongfeng Automotive Propeller Shaft, 2010-2014
Clutch Disc Assembly Output and Sales Volume of Wuhu Hefeng Clutch, 2010-2014

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