China Automotive Clutch Industry Report, 2015-2018

Description:
A surge in automobile output drives rapid expansion in market size of parts like automotive clutch. The demand for automobile clutch assembly amounted to 9.01 million sets in China in 2014, up 8.3% from a year earlier.

Regarding competitive landscape, there are a great number of companies in China's automobile clutch industry, which features fierce competition and high market concentration. A few powerful automobile clutch companies dominate vehicle supporting market and high-end after-sales service market; other small-sized and technologically weak players serve mainly middle and low-end after-sales service market.

In commercial vehicle market, domestic own-brand commercial vehicle clutch companies have established long-term and stable supporting relations with vehicle makers and held a firm leading position. Meanwhile, private automobile clutch companies, relying on their own advantages, also enter the supporting system of domestic commercial vehicle. Main competitors include Rongcheng Huanghai Clutch, Dongfeng Automotive Propeller Shaft, Changchun Yidong Clutch, Zhejiang Tieliu Clutch, Zhejiang VIE Science & Technology, and Zhejiang Asia-Pacific Mechanical and Electronic.

In passenger vehicle market, JV (Joint Venture) passenger vehicle makers have a stranglehold on the Chinese middle and high-end passenger vehicle market. Hence, passenger vehicle clutch market has formed a pattern in which foreign fund-backed clutch companies play a key role and domestic own-brand clutch firms a supplementary role. Major market participants include ZF, EXEDY, Schaeffler, F.C.C, BorgWarner, Valeo, etc.

China Automobile Clutch Industry Report, 2015-2018 highlights the followings:

- Overview of China's automobile clutch industry, including definition & classification, policies and regulations, etc.
- Analysis of China's auto industry, embracing overall situation, passenger vehicle & commercial vehicle, parts industry, etc.
- Analysis of the Chinese automobile clutch market, covering market size, import & export, competitive landscape, supporting relations, etc.

Contents:

1 Overview of Automobile Clutch Industry
   1.1 Definition and Classification
   1.2 Relevant Policies

2 Automobile Clutch-related Industries
   2.1 Overview of Automobile
   2.2 Passenger Vehicle
   2.3 Commercial Vehicle

3 Auto Parts Industry
   3.1 Status Quo
   3.2 Development Trend
   3.3 Market Size

4 Automobile Clutch Market
   4.1 Status Quo
   4.2 Market Size
   4.3 Competitive Landscape
   4.4 Supporting Relations
5 Import and Export Market of Automobile Clutch in China
5.1 Import
5.2 Export

6 Market Segments
6.1 Clutch Master Cylinder
6.2 Clutch Slave Cylinder
6.3 Clutch Booster
6.4 Clutch Disc
6.5 Clutch Cover & Pressure Plate

7 Major Global Automobile Clutch Companies
7.1 ZF
7.1.1 Profile
7.1.2 Operation
7.1.3 Revenue Structure
7.1.4 R&D
7.1.5 Clutch Business
7.1.6 Shanghai Sachs Powertrain Components Systems Co., Ltd.
7.2 EXEDY
7.2.1 Profile
7.2.2 Operation
7.2.3 Revenue Structure
7.2.4 Customers
7.2.5 Dynax Industry (Shanghai) Co., Ltd.
7.2.6 EXEDY Dynax Shanghai Co., Ltd.
7.2.7 EXEDY Chongqing Co., Ltd.
7.3 Schaeffler
7.3.1 Profile
7.3.2 Operation
7.3.3 Revenue Structure
7.3.4 R&D
7.3.5 Business in China
7.4 F.C.C
7.4.1 Profile
7.4.2 Operation
7.4.3 Revenue Structure
7.4.4 Customers
7.4.5 Operation in China
7.4.6 FCC Foshan Co., Ltd.
7.5 VALEO
7.5.1 Profile
7.5.2 Operation
7.5.3 Revenue Structure
7.5.4 Customers
7.5.5 Business in China
7.5.6 Nanjing VALEO Clutch Co., Ltd.
7.6 BorgWarner
7.6.1 Profile
7.6.2 Operation
7.6.3 Revenue Structure
7.6.4 Customers
7.6.5 Business in China

8 Major Chinese Clutch Companies
8.1 Changchun Yidong Clutch Co., Ltd.
8.1.1 Profile
8.1.2 Operation
8.1.3 Revenue Structure
8.1.4 R&D
8.1.5 Customers
8.1.6 Shenyang Yi Dong Four Ring Clutch Co. Ltd.
8.1.7 Performance Forecast
8.2 Zhejiang VIE Science & Technology Co., Ltd.
8.2.1 Profile
8.2.2 Operation
8.2.3 Revenue Structure
8.2.4 Gross Margin
8.2.5 R&D
8.2.6 Performance Forecast
8.3 Zhejiang Asia-Pacific Mechanical & Electronic Co., Ltd.
8.3.1 Profile
8.3.2 Operation
8.3.3 Revenue Structure
8.3.4 Gross Margin
8.3.5 R&D
8.3.6 Customers
8.4 Zhejiang Tieliu Clutch Co., Ltd.
8.4.1 Profile
8.4.2 Operation
8.4.3 Revenue Structure
8.4.4 Output and Sales
8.4.5 Major Customers and Suppliers
8.4.6 Main Products
8.4.7 Gross Margin
8.4.8 Plan for Capacity Expansion
8.5 Wenzhou Dongqi Auto Parts Manufacture Co., Ltd.
8.5.1 Profile
8.5.2 Output, Sales Volume and Supporting
8.6 Hubei Jinchi Machinery Co., Ltd.
8.6.1 Profile
8.6.2 Output, Sales Volume and Supporting
8.7 Hubei Tri-Ring Clutch Co., Ltd.
8.7.1 Profile
8.7.2 Output, Sales Volume and Supporting
8.8 Donghua Automotive Industrial Co., Ltd.
8.8.1 Profile
8.8.2 Output, Sales Volume and Supporting
8.9 Rongcheng Huanghai Clutch Co., Ltd.
8.9.1 Profile
8.9.2 Output, Sales Volume and Supporting
8.10 Dongfeng Automotive Propeller Shaft Co., Ltd.
8.10.1 Profile
8.10.2 Output, Sales Volume and Supporting
8.11 Wuhu Hefeng Clutch Co., Ltd.
8.11.1 Profile
8.11.2 Output, Sales Volume and Supporting

Selected Charts

Automobile Clutch Composition
Classification of Automobile Clutch
Policies Concerning China Automobile Clutch Industry
China's Automobile Output and Sales Volume, 2009-2017E
China's Sedan Output and Sales Volume, 2009-2017E
Output and Sales Volume of Top10 Sedan Makers in China, 2013-2014
China's SUV Output and Sales Volume, 2009-2017E
Output and Sales Volume of Top10 SUV Makers in China, 2013-2014
China's MPV Output and Sales Volume, 2009-2017E
Output and Sales Volume of Top10 MPV Makers in China, 2013-2014
China's Cross Passenger Vehicle Output and Sales Volume, 2009-2017E
China's Bus Output, 2009-2017E
China's Bus Sales Volume, 2009-2017E
Output and Sales Volume of Top10 Bus Makers in China, 2013-2014
Companies and Models Supported by China FCC Foshan's Clutch Assembly
Revenue and Net Income of Valeo, 2010-2014
Revenue Breakdown of Valeo by Product, 2013-2014
Revenue Breakdown of Valeo by Region, 2013-2014
Companies and Models Supported by Valeo's Clutch Assembly
Number of Employees in BorgWarner, 2009-2014
Revenue and Net Income of BorgWarner, 2010-2014
Revenue Breakdown of BorgWarner by Product, 2009-2014
Revenue Breakdown of BorgWarner by Region, 2009-2014
Major Customers of BorgWarner, 2015
Companies and Models Supported by BorgWarner's Clutch Assembly
Number of Employees in Changchun Yidong Clutch, 2010-2014
Revenue and Net Income of Changchun Yidong Clutch, 2010-2014 (RMB mln)
Revenue Breakdown of Changchun Yidong Clutch by Region, 2013-2014
R&D Costs of Changchun Yidong Clutch, 2012-2014
Progress of Investment Projects of Changchun Yidong Clutch, 2014
Companies and Models Supported by Changchun Yidong Clutch's Clutch Products
Clutch Disc Assembly Output and Sales Volume of Shenyang Yi Dong Four Ring Clutch, 2010-2014
Revenue and Net Income of Changchun Yidong Clutch, 2014-2018E
Number of Employees in Zhejiang VIE Science & Technology, 2010-2014
Revenue Breakdown of Zhejiang VIE Science & Technology by Product, 2010-2014
Revenue Breakdown of Zhejiang VIE Science & Technology by Region, 2010-2014
Gross Margin of Zhejiang VIE Science & Technology by Product, 2010-2014
Project Progress of Zhejiang VIE Science & Technology, 2014
Number of Employees in Zhejiang Asia-Pacific Mechanical and Electronic, 2010-2014
Revenue and Net Income of Zhejiang Asia-Pacific Mechanical and Electronic, 2010-2014
Revenue Breakdown of Zhejiang Asia-Pacific Mechanical and Electronic by Product, 2010-2014
Revenue Breakdown of Zhejiang Asia-Pacific Mechanical and Electronic by Region, 2010-2014
Gross Margin of Zhejiang Asia-Pacific Mechanical and Electronic by Product, 2011-2014
R&D Costs of Zhejiang Asia-Pacific Mechanical & Electronic, 2011-2014
Companies and Models Supported by Zhejiang Asia-Pacific Mechanical & Electronic's Clutch Products
Revenue and Net Income of Zhejiang Tieliu Clutch, 2012-2104 (RMB mln)
Revenue Breakdown of Zhejiang Tieliu Clutch by Product, 2012-2014
Revenue Breakdown of Zhejiang Tieliu Clutch by Market, 2012-2014
Revenue Breakdown of Zhejiang Tieliu Clutch by Region, 2012-2014
Capacity, Output and Sales Volume of Zhejiang Tieliu Clutch, 2012-2014
Zhejiang Tieliu Clutch's Revenue from Top 5 Clients and % of Total Revenue, 2012-2014
Zhejiang Tieliu Clutch's Procurement from Top 5 Suppliers and % of Total Procurement, 2012-2014
Main Automobile Clutch Products of Zhejiang Tieliu Clutch and Auto Models Supported
Gross Profit and Gross Margin of Zhejiang Tieliu Clutch by Product, 2012-2014
Planned Projects with Raised Funds of Zhejiang Tieliu Clutch
Change in Capacity after Completion of Projects with Raised Funds of Zhejiang Tieliu Clutch
Clutch Master Cylinder Output and Sales Volume of Wenzhou Dongqi Auto Parts Manufacture, 2010-2014
Clutch Booster Output and Sales Volume of Hubei Jinchi Machinery, 2010-2014
Clutch Assembly Output and Sales Volume of Hubei Tri-Ring Clutch, 2012-2014
Clutch Assembly Output and Sales Volume of Donghua Automotive Industrial, 2010-2014
Clutch Assembly Output and Sales Volume of Rongcheng Huanghai Clutch, 2010-2014
Clutch Assembly Output and Sales Volume of Dongfeng Automotive Propeller Shaft, 2010-2014
Clutch Disc Assembly Output and Sales Volume of Wuhu Hefeng Clutch, 2010-2014

Ordering:
Order Online: http://www.researchandmarkets.com/reports/3346321/
Order by Fax - using the form below
Order by Post - print the order form below and send to
Research and Markets,
Guinness Centre,
Taylors Lane,
Dublin 8,
Ireland.
Fax Order Form
To place an order via fax simply print this form, fill in the information below and fax the completed form to 646-607-1907 (from USA) or +353-1-481-1716 (from Rest of World). If you have any questions please visit http://www.researchandmarkets.com/contact/

Order Information
Please verify that the product information is correct and select the format(s) you require.

Product Name: China Automotive Clutch Industry Report, 2015-2018
Web Address: http://www.researchandmarkets.com/reports/3346321/
Office Code: SCBRHW94

Product Formats
Please select the product formats and quantity you require:

<table>
<thead>
<tr>
<th>Quantity</th>
<th>Price</th>
</tr>
</thead>
<tbody>
<tr>
<td>Electronic (PDF)</td>
<td>USD 2400</td>
</tr>
<tr>
<td>Single User:</td>
<td></td>
</tr>
<tr>
<td>Hard Copy:</td>
<td>USD 2550 + USD 58 Shipping/Handling</td>
</tr>
<tr>
<td>Electronic (PDF)</td>
<td>USD 3700</td>
</tr>
<tr>
<td>Enterprise Wide:</td>
<td></td>
</tr>
</tbody>
</table>

* Shipping/Handling is only charged once per order.

Contact Information
Please enter all the information below in BLOCK CAPITALS

Title:  Mr  □  Mrs  □  Dr  □  Miss  □  Ms  □  Prof  □
First Name: ___________________________  Last Name: ___________________________
Email Address: * ___________________________
Job Title: ___________________________
Organisation: ___________________________
Address: ___________________________
City: ___________________________
Postal / Zip Code: ___________________________
Country: ___________________________
Phone Number: ___________________________
Fax Number: ___________________________

* Please refrain from using free email accounts when ordering (e.g. Yahoo, Hotmail, AOL)
Payment Information

Please indicate the payment method you would like to use by selecting the appropriate box.

- [ ] Pay by credit card: You will receive an email with a link to a secure webpage to enter your credit card details.

- [ ] Pay by check: Please post the check, accompanied by this form, to:
  
  Research and Markets,
  Guinness Center,
  Taylors Lane,
  Dublin 8,
  Ireland.

- [ ] Pay by wire transfer: Please transfer funds to:
  
  Account number: 833 130 83
  Sort code: 98-53-30
  Swift code: ULSBIE2D
  IBAN number: IE78ULSB9853308313083
  Bank Address: Ulster Bank,
  27-35 Main Street,
  Blackrock,
  Co. Dublin,
  Ireland.

If you have a Marketing Code please enter it below:

Marketing Code: __________________________

Please note that by ordering from Research and Markets you are agreeing to our Terms and Conditions at http://www.researchandmarkets.com/info/terms.asp

Please fax this form to:

(646) 607-1907 or (646) 964-6609 - From USA
+353-1-481-1716 or +353-1-653-1571 - From Rest of World