Summary: Health, Educational, and Housing Facility Board of Knox County, Tennessee Hall of Fame Partners L.P.; Escrow Aug 15

Description:

Abstract

Standard & Poor's Ratings Services assigned its 'AA+' long-term rating to the Health, Educational, and Housing Facility Board of the County of Knox, Tenn.'s collateralized multifamily housing bonds (Pinnacle Park Apartments Project) series 2015, issued for Hall of Fame Partners L.P. The outlook is stable. The rating reflects our view of investments in U.S. government obligations and U.S. government obligations money market funds that will mature or be redeemable as needed in amounts sufficient to pay debt service. Previously, we had assigned our 'SP-1+' rating to debt issues with similar structures, but we now rate these types of issues based on the long-term issuer credit rating (ICR) on the investment provider if the remaining term to maturity (or earlier mandatory...

Companies mentioned in this report are:
- Hall of Fame Partners LP
- Knox Cnty Hlth Educl & Hsg Fac Brd

Action: New Rating
Action: Outlook: Stable

Standard and Poors RatingsXpress Credit Research provides in-depth coverage of international corporates, financial institutions, insurance companies, utilities, sovereigns and structured finance programs. RatingsXpress Credit Research lets users determine the credit rating of holdings and identify key factors underlying an issuer's creditworthiness, distinguishes the different risk exposures for new and existing deals, and provides an understanding of how their analysts interpret key regulatory, political and environmental events and their economic impact.

This product consists of a Summary Analysis: Bi-annual (at least). An abbreviated analysis containing Standard & Poor's issuer credit ratings as of the time the article was published. The analysis includes a rating rationale - the basis on which the rating was assigned - and an outlook section if the issuer is not on CreditWatch. Financial statistics are not included.

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